

16.18. Exporting to the dashboard

Function added: mSupply version 4.04.00

To access Dashboard export settings (administrators only):

- Click the **Admin** tab
- Click the **Dashboard** button
- Click the **Export Settings** button

Dashboard

Dashboard Reports Dashboard Tab **Export Settings**

Postgres Server

Server: localhost

Port: 5432

User: postgres

Password: *****

Database Name: dashboard

Test connection

Export Settings

☒ All/None

Table	Export
abbreviation	<input type="checkbox"/>
account	<input type="checkbox"/>
Admitted_from	<input type="checkbox"/>
aggregator	<input checked="" type="checkbox"/>
asset	<input type="checkbox"/>
asset_condition	<input type="checkbox"/>
asset_location	<input type="checkbox"/>
asset_status	<input type="checkbox"/>
asset_type	<input type="checkbox"/>

Next scheduled export: 15/06/20 9:27 AM

☐ Force full export (next export only)

Default

Export

Cancel **OK**

Once Dashboard is enabled and the correct Postgres settings entered, there will be an automatic (scheduled) export every 24 hours. The next scheduled export is shown on the Export Settings tab (above).

To perform an immediate (manual) export:

- Check the boxes to choose the data you want to manually export to the dashboard (check the **All/None** box to choose all options or click the **Default** button to restore to default selections)
- Click the **Export** button
- Enter the authorisation code
- Click **OK**

By default, **transaction** and **requisition** data is only exported incrementally — that is, only

transactions and requisitions that are new or have been changed since the last export are exported, which saves a substantial amount of time in the export process. All other tables are re-exported from scratch each time.

In order to force a *full* export of transactions and/or requisitions, select the **Force full export** checkbox before a manual export, or leave it checked and exit (OK) to cause a full export on the next scheduled export. The full export will only happen *once* — the option will be automatically turned off for subsequent exports.

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