# 7.02. Goods receipt function

# **Entering goods received**

If the receiving store is receiving goods from another virtual store in your mSupply system, *in response to an Internal Requisition (Purchase Order) from that store*, the Goods Receipt will be created automatically - refer Receiving the goods (Customer Store). Open this automatically created Goods Receipt. **Do not create a new Goods Receipt!** 

Choose Supplier > New goods received and this window appears:

| • •      |             |                                          |                    | New         | goods receiv | red                |           |                         |    |
|----------|-------------|------------------------------------------|--------------------|-------------|--------------|--------------------|-----------|-------------------------|----|
|          | Supplier    | Search purchase                          | order              |             |              |                    |           | Store: Main warehous    | e  |
| Red      | ceived date | 19/01/2023                               | Tender reference   |             |              | ceived: 10         |           |                         |    |
| Supplie  | r reference |                                          |                    |             |              |                    | Crea      | ited by: mSupply Suppor | rt |
|          | Comment     | -                                        |                    | 6           | L            | fied by:           |           |                         |    |
|          | comment     |                                          |                    |             | ÷            |                    |           | ry date: 19/01/2023     |    |
|          |             | Purchase order: 0<br>Supplier Invoice: 0 |                    |             |              |                    |           |                         |    |
| Donor Su |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    | Gener       | al Documents | Log                |           | Status: nw              |    |
|          |             |                                          |                    |             |              | =                  |           |                         |    |
|          | •           |                                          | •                  |             |              |                    |           |                         |    |
| Add f    | from purcha | se order Add                             | an un-ordered item | Delete line | Check space  | rint goods receipt |           |                         |    |
| Line     | Location    | Item code                                | ltem nar           | ne          | Batch        | Exp date           | Pack Size | Quan                    |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
| _        |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         |    |
|          |             |                                          |                    |             |              |                    |           |                         | _  |
| Final    | lise        |                                          |                    |             |              | 0                  | K & Next  | Delete                  | ок |

There is some read-only information at the top of the goods received note that cannot be edited:

- Store: The name of the store the goods received note belongs to.
- *Goods received ID*: This goods received note's number. The number is automatically incremented and assigned when the goods received note is first created and is **unique within a store**. Note that goods received notes in different stores could have the same number.
- Created by: The name of the user who created the goods received note.
- *Modified by*: The name of the user who last modified the goods received note.

- *Entry date*: The date the goods received note was created.
- *Purchase order*: The number of the purchase order the goods on this goods received note were ordered on. It is a link and clicking on it will open the purchase order.
- *Supplier invoice*: The number of the supplier invoice produced from this goods received note. The number is filled in after the goods received note is finalised. Again, it is a link and clicking on it will open the supplier invoice.
- *Status*: The status of the goods received note:
  - $\circ$  nw = new, the goods received note is not complete yet and is still editable
  - $\circ$  fn = finalised, the goods received note is complete and is no longer editable

If you have goods receipt authorisation set up in Store Preferences there will be an extra *Authorised* column - see the Authorising items on goods received notes section below for more details.

In the Supplier field (which displays *Search Purchase Order* when it first opens), enter the first few characters of the name of the supplier from whom the order has been received; to display all Purchase Orders awaited, enter @ in the Supplier field. (This has been done in the example shown below):

| Supplier                        | Our Purchase order ID | Comment |
|---------------------------------|-----------------------|---------|
| T Global Persada Farma          | 119                   |         |
| ASTERN SURGICAL COMPANY         | 120                   |         |
|                                 |                       |         |
|                                 |                       |         |
|                                 |                       |         |
|                                 |                       |         |
|                                 |                       |         |
|                                 |                       |         |
|                                 |                       |         |
| ouble-click a line to choose it |                       |         |

From this screen select the entry which matches the order you have received either by double clicking on the entry, or by highlighting the entry and clicking on the *Use* button.

The *New Goods Receipt* window reappears with the supplier field and some other details completed.

At this point you should fill in the *Supplier reference* field (with the delivery note number, for example) and the *Comment* field (with any extra information you need to record about the delivery).

Next, you should click on the *Add from Purchase Order* button to add the items which have arrived to the goods received note. Clicking the button brings up the *Choose order lines...* window:

| em code | Item name                                 | Quantity | Pack size | Remaining q | Requested delivery date |
|---------|-------------------------------------------|----------|-----------|-------------|-------------------------|
| EM0113  | Amoxicillin, 500mg, tab                   | 1000     | 1000      | 1000        | 01/06/2017              |
| EM0112  | Amoxicillin, 250mg, tab                   | 2000     | 1000      | 2000        | 01/06/2017              |
| EM0178  | Co-trimoxazole, 480mg, tab                | 5000     | 100       | 5000        | 01/06/2017              |
| TL0294  | Sodium Chloride 0.9% solution (Saline) 1L | 500      | 24        | 500         | 01/06/2017              |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         |                                           |          |           |             |                         |
|         | Total shown:                              | 4        |           |             |                         |

This window displays the goods on the Purchase Order, and you may either select each item separately (click on a single item), the entire order (click on an item then press Ctrl+A on the keyboard, or Cmd+A on a Mac) or something in between (use Ctrl+click to select individual items and add/remove them to/from the selection and/or Shift+click to select a range of items) to enter the details of the items received!

If you're trying to find a particular item in a long list you can also type the start of the item's name or code into the search box at the top and the list will be filtered to show items which have a name or code starting with what you have typed.

In any case, when you have selected the items to receive, click on the Use button.

Occasionally goods may be received which were not ordered; when this occurs, click on the *Add an un-ordered item* button and select the item before proceeding.

# Goods receipt line entry

You are now presented with the *Edit goods received line* window for the first item:

| • •          |                  |             |           |               |          | Edit item |           |        |      |           |
|--------------|------------------|-------------|-----------|---------------|----------|-----------|-----------|--------|------|-----------|
| Item Amox    | kicillin, 500mg, | tab         |           |               | EM011    | 3         |           |        |      |           |
| Add line De  | elete line Dup   | Dicate line | Remaining | g quantity to | receive: | : 0       | packs of: | 1000   |      |           |
| Quantity     | Pack Size        | Total guan  | Batch     | Expiry        |          | Location  |           | Com    | ment |           |
| 1000         | 1000             | 1000000     |           |               |          |           |           |        |      |           |
|              |                  |             |           |               |          |           |           |        |      |           |
|              |                  |             |           |               |          |           |           |        |      |           |
|              |                  |             |           |               |          |           |           |        |      |           |
|              |                  |             |           |               |          |           |           |        |      |           |
| 1000 1       | Total received   | 1000000     |           |               |          |           |           |        |      |           |
| Location Det | tails            |             |           |               |          |           |           |        |      |           |
| Total cap    | pacity           | 0           |           | Volume per    | r pack   | 0 m:      |           |        |      |           |
| Available :  |                  | 0           |           | Space rec     |          | 0         |           |        |      |           |
|              |                  |             |           | Weight Pe     |          | 0 kg      |           |        |      |           |
|              |                  |             |           | Total Line V  |          | N/A kg    |           |        |      |           |
| Com          | ment             |             |           | rotar chile v | reight   | A/A ky    |           |        |      |           |
| Com          |                  |             |           |               |          |           |           |        |      |           |
|              |                  |             |           |               |          |           |           | Cancel | ОК   | OK & Next |
|              |                  |             |           |               | _        |           |           |        |      |           |

Let's have a look around the window and see what information is being displayed:

- *Item*: the name of the item we're entering the information about. At the end of the field is the item's code.
- *Remaining quantity to receive*: the number of packs we're still waiting to receive from the supplier on the purchase order this goods receipt note is for. This is 0 on the screenshot because, by default, mSupply creates a line in the table which contains all the outstanding stock.
- *packs of*: the pack size (number of items in the packs) we're waiting to receive. So, the total number of individual pieces of this item we're waiting to receive is *Remaining quantity to receive* x *packs of*.
- table: contains all the lines of the item that we're receiving from the supplier. Click on any of the cells to edit them (they are all editable except the *Total quan* column because this is a calculated column and equal to *Quantity* x *Pack Size*). There will be a separate line in this table for each batch or location (and manufacturer if the preference to record manufacturer is turned on entering a manufacturer is the same as entering a location i.e. enter the first few characters of the manufacturer's name and press the *Tab* key on the keyboard and select the manufacturer you want from the list displayed or click on the **New** button to create a new manufacturer).
- Expiry date picker: this is in the column just to the right of the *Expiry* column. Click on it to select the expiry date from a date picker:

|       | 1                                         | Expiry                                              | date                                                               |                                                                                |                                                                                 |  |  |  |  |  |
|-------|-------------------------------------------|-----------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------|---------------------------------------------------------------------------------|--|--|--|--|--|
| Year  |                                           |                                                     |                                                                    |                                                                                |                                                                                 |  |  |  |  |  |
| 2017  | 2                                         | 018                                                 | 2019                                                               |                                                                                | 2020                                                                            |  |  |  |  |  |
| 2021  | 2                                         | 022                                                 | 2023                                                               |                                                                                | 2024                                                                            |  |  |  |  |  |
| Month |                                           |                                                     |                                                                    |                                                                                |                                                                                 |  |  |  |  |  |
| Jan   |                                           | Fe                                                  | b                                                                  | Mar                                                                            |                                                                                 |  |  |  |  |  |
| Apr   |                                           | Ma                                                  | ay                                                                 |                                                                                | Jun                                                                             |  |  |  |  |  |
| Jul   |                                           | Αι                                                  | ıg                                                                 | Sep                                                                            |                                                                                 |  |  |  |  |  |
| Oct   |                                           | No                                                  | v                                                                  | Dec                                                                            |                                                                                 |  |  |  |  |  |
|       | 2017<br>2021<br>onth<br>Jan<br>Apr<br>Jul | ar<br>2017 2<br>2021 2<br>onth<br>Jan<br>Apr<br>Jul | ar<br>2017 2018<br>2021 2022<br>onth<br>Jan Fe<br>Apr Ma<br>Jul Au | ar<br>2017 2018 2019<br>2021 2022 202<br>onth<br>Jan Feb<br>Apr May<br>Jul Aug | ar<br>2017 2018 2019<br>2021 2022 2023<br>onth<br>Jan Feb<br>Apr May<br>Jul Aug |  |  |  |  |  |

Click on a month and year in either order and mSupply enters the last day of that month in the expiry date column. You can manually edit the date (or manually enter it without using the picker) if you don't want the last day of the month.

- *Volume per pack*: the volume per pack for the line currently selected in the table. Will be set to the item's default volume per pack if it has one, otherwise 0.
- *Weight per pack*: the weight per pack for the line currently selected in the table. Will be set to the item's default weight per pack if it has one, otherwise 0.
- *Total line weight*: the total weight of this line in the table (= *Weight per pack* x *Quantity* column figure for the line)
- *Total capacity*: the total volume the location for the selected line in the table has. 0 if the location is not set for the line or has no volume set.
- Available space: the available space in the location before putting this line in it.
- Space required: the volume this line requires (= Volume per pack x Quantity column figure for the line). So compare this with the Available space figure to see whether the line will fit in the location selected.
- *Comment*: Anything you want recorded for this line. Anything typed in here will appear in the *Comment* column in the table.

If you have set a note for this item on the purchase order (see *Notes* section in Editing Purchase Order Lines) then an extra Note section will appear at the bottom of the window:

| Last update: 2019/10/22<br>11:53 | receiving_goods:goods_receipts https://docs.msupply.org.nz/receiving_goods:goods_receipts?rev=1571745205 |
|----------------------------------|----------------------------------------------------------------------------------------------------------|
|                                  |                                                                                                          |

|             |                  |             |                  |                              |       | Edit item        |      |                        |           |
|-------------|------------------|-------------|------------------|------------------------------|-------|------------------|------|------------------------|-----------|
| Item Amo    | xicillin, 500mg, | , tab       |                  | E                            | M011  | 13               |      |                        |           |
| Add line D  | elete line Dup   | Dicate line |                  |                              |       |                  |      |                        |           |
| Quantity    | Pack Size        | Total guan  | Remaini<br>Batch | ing quantity to re<br>Expiry | ceive | : 0<br>Location  | pack | s of: 1000<br>Comment  |           |
| 1000        |                  |             |                  | 30/11/2019                   |       | to the terror of |      |                        |           |
|             |                  |             |                  |                              |       |                  |      |                        |           |
|             |                  |             |                  |                              |       |                  |      |                        |           |
|             |                  |             |                  |                              |       |                  |      |                        |           |
| 1000        | Total received   | 1000000     |                  |                              |       |                  |      |                        |           |
| Location De | atalla           |             |                  |                              |       |                  |      |                        |           |
| Total ca    |                  | 0           |                  | Volume per p                 | ack   | 0                | n3   |                        |           |
| Available   |                  | 0           |                  | Space requ                   |       | 0                |      |                        |           |
|             |                  |             |                  | Weight Per F                 |       | 1                | g    |                        |           |
|             |                  |             |                  | Total Line We                | ight  | 1000             | (g   |                        |           |
| Con         | nment            |             |                  |                              |       |                  |      |                        |           |
| Notes       |                  |             |                  |                              |       |                  |      |                        |           |
| Urgent - pr | ocess quickly    |             |                  |                              |       |                  |      | Note has been actioned |           |
|             |                  |             |                  |                              |       |                  |      |                        |           |
|             |                  |             |                  |                              |       |                  |      | Cancel OK              | OK & Next |
| _           |                  |             |                  |                              | _     |                  | _    |                        |           |

Until the *Note has been actioned* checkbox is checked, lines for this item will appear in red on the overall goods receipt window (see below).

To add lines for new batches or locations, click on the *Add line* or *Duplicate line* line button - they both add a line, *Add line* adds a blank one, *Duplicate* copies the line currently selected in the table. No surprises but, to delete a selected line, you click on the *Delete line* button!

You can edit a row in the table by clicking on the various cells. It is best to click on the left-hand **Quantity** cell and adjust that one first. Then you can use the tab key to advance to the next cell in the row.

Let's take the following example for amoxycillin 500mg caps.

| quantity | pack | batch | expiry   |
|----------|------|-------|----------|
| 648      | 1000 | b1234 | 30/6/18  |
| 324      | 1000 | b1235 | 30/11/18 |

Let's say there are 12 packs in a box, and 27 boxes on a pallet, so you have 2 pallets of the first batch and one pallet of the second batch. You can only put one pallet in each location, so the first row will be split into two.

Enter the details into the first row as above.



If you are entering details for an item which has its "Expiry date required on receive" preference set (see here for details) and you do not enter an expiry date for any of the item's batches then, when you click on the *OK* or *OK* & *Next* buttons, you will be shown a warning message and you will not be able to close the window without entering an expiry date for each batch or deleting all the item's batches.

## Location management when receiving goods

If the items you are receiving have had a location and volume entered when the Purchase Order was created, these will be transferred to the goods receipt. If you want to edit these details you can do so by double-clicking a line and either changing the volume or the location.

You can then choose a different location by entering it in the location field, or enter the start of a location code and press **tab** to get a list of matching locations.

When you get to the location column, we type m then press tab. you are shown the location choosing window with locations that match "m"

| (Q, m       |            |             | ) Show available<br>) Show all |               | New location |             |  |  |
|-------------|------------|-------------|--------------------------------|---------------|--------------|-------------|--|--|
| Code.       |            | Description |                                | Location type | Vol Used     | Vol Avail v |  |  |
| Main-8-8-1  | Main 8-8-1 |             |                                |               | 0            | 0.8         |  |  |
| Main-4-3-1  | Main-4-3-1 |             |                                |               | 0            | 0.8         |  |  |
| Main-4-4-1  | Main-4-4-1 |             |                                |               | 0            | 0.8         |  |  |
| Main -5-1-3 | м          |             |                                |               | 0            | 0           |  |  |
| main-12-4-3 | main       |             |                                |               | 0            | 0           |  |  |
| Main-13-4-4 | main       |             |                                |               | 0            | 0           |  |  |
| Main-11-4-1 | main       |             |                                |               | 0            | 0           |  |  |
| Main-14-1-2 | main       |             |                                |               | 0            | 0           |  |  |
| Mian-3-8-3  | main       |             |                                |               | 0            | 0           |  |  |
| Main-3-9-4  | main       |             |                                |               | 0            | 0           |  |  |
| Main-4-11-2 | main       |             |                                |               | 0            | 0           |  |  |
| Main-5-3-2  | main       |             |                                |               | 0            | 0           |  |  |
| Main-5-5-3  | main       |             |                                |               | 0            | 0           |  |  |
| Main-6-10-3 | main       |             |                                |               | 0            | 0           |  |  |
| Main 0 2 0  | main       |             |                                |               | 0            | 0           |  |  |
|             | Item A     | xsym Probe  |                                |               |              |             |  |  |

Note we have then clicked the **Show empty** radio button, as we are putting away a whole pallet, and pallets only go in empty locations. The **Show available** radio button shows locations that have enough spare capacity to take the volume of the line we are receiving. We then double-click on the location to choose.

If the item you are receiving has a default location set for it, this will have already been filled in when the line was added to the purchase order. Default locations should be set if the same item is always put in the same place, otherwise leave it blank. In the current example we've assumed it has **not** been set for each item.

Now we have entered all details for the line, we can click on the row to highlight it, then click the **Duplicate line** button to create another row the same without entering all the details again - you

then only need to click on the location column on the newly duplicated row, and you can edit the location to find another empty location for the second pallet.

Once done, you can duplicate the row again, and this time you have to change the batch (to b1235), expiry (to 30/11/18) and location.

Then your window should look like this:

| em Amoxi     | cillin, 500mg,      | tab          |        | E                  | M01   | 13       |    |               |       |     |  |
|--------------|---------------------|--------------|--------|--------------------|-------|----------|----|---------------|-------|-----|--|
| • (          | -                   | <b>\$</b> 77 |        |                    |       |          |    |               |       |     |  |
| ld line Del  | ete line Dup        | licate line  | Remain | ing quantity to re | ceive | : 28     | pi | acks of: 1000 |       |     |  |
| Juantity     | Pack Size           | Total quan   | Batch  | Expiry             |       | Location |    |               | Comme | ent |  |
| 324          | 1000                | 324000       | b1234  | 30/06/2018         |       | A.01.82  |    |               |       |     |  |
| 324          | 1000                | 324000       |        | 30/06/2018         |       | A.01.D2  |    |               |       |     |  |
| 324          | 1000                | 324000       | b1234  | 30/06/2018         |       | A.01.E1  |    |               |       |     |  |
|              |                     |              |        |                    |       |          |    |               |       |     |  |
|              |                     |              |        |                    | _     |          |    |               |       |     |  |
| 072 7        | had a second second | 072000       |        |                    |       |          |    |               |       |     |  |
| 972 10       | otal received       | 972000       |        |                    |       |          |    |               |       |     |  |
| ocation Deta | ails                |              |        |                    |       |          |    |               |       |     |  |
| Total capa   | acity               | 4 m3         |        | Volume per p       | ack   | 0        | m3 |               |       |     |  |
| Available s  | pace                | 4 m3         |        | Space requi        | ired  | 0        | m3 |               |       |     |  |
|              |                     |              |        | Weight Per P       |       | 1        |    |               |       |     |  |
|              |                     |              |        | Total Line Wei     |       | 324      | -  |               |       |     |  |
| _            |                     |              |        | rotar tine we      | ignt  | 324      | ĸġ |               |       |     |  |
| Comr         | nent                |              |        |                    |       |          |    |               |       |     |  |
|              |                     |              |        |                    |       |          |    |               |       |     |  |

Note that the bottom row of the table shows you the total number of packs and total quantity being received.

If all the details are correct click **OK** (or **OK & Next** if you selected more items to be added from the purchase order) or click **Cancel** if you want to abandon this entry. You will be taken back to the window showing the overall goods receipt, this time including the lines you've just entered:

## Review overall goods receipt

2024/05/02 05:55

| 🏚 Ne   | w goods rea                | ceipt                              |               |           |                        | - • •        |  |  |
|--------|----------------------------|------------------------------------|---------------|-----------|------------------------|--------------|--|--|
|        | Supplier                   | South Austral Pty Ltd              |               |           | Store: General         | ~            |  |  |
| Re     | Received date 09/05/11     |                                    | Purchase orde | r: 32     | Goods received ID: 903 |              |  |  |
| Suppli | Supplier reference         |                                    |               | y: Sussol |                        | : 09/05/11   |  |  |
|        | Period 01/01/11 - 31/12/11 |                                    | Modified b    | y:        | Status : nw            |              |  |  |
|        | -                          | -                                  | *             | -         | •                      | <u>الجم</u>  |  |  |
| Add f  | rom purchas                | e order Add an un-ordered item     | Delete line   | Check     | space Print g          | oods receipt |  |  |
| Line   | Location                   | Item name                          | Batch         | Exp date  | Pack Size              | Quan ^       |  |  |
| 1      |                            | Water for injection 100mls bottle  |               |           | 1                      | 0            |  |  |
| 2      |                            | Procaine Benzylpenicillin 1MU vial |               |           | 50                     | 0            |  |  |
|        |                            |                                    |               |           |                        |              |  |  |
|        |                            |                                    |               |           |                        |              |  |  |
|        |                            |                                    |               |           |                        |              |  |  |
|        |                            |                                    |               |           |                        | _            |  |  |
|        |                            |                                    |               |           |                        |              |  |  |
|        |                            |                                    |               |           |                        |              |  |  |
|        |                            |                                    |               |           |                        | -            |  |  |
|        |                            |                                    |               |           |                        |              |  |  |
| E F    | inalize                    |                                    |               | OK & Next | Delete                 | ОК           |  |  |
|        |                            |                                    |               |           |                        | A            |  |  |

All the items you've selected have been added to the goods receipt. The quantity is set to the total remaining to be received for that item.

Double click on each item in turn and the window allowing you to enter quantities, pack, batch numbers, expiry dates.

### **Red line in the Goods Receipt?**

If you see lines show up in red on the Goods Receipt that means that you have set a note that must be actioned for that line on the Purchase Order (see Notes section of Editing Purchase Order lines for details).

Once you have actioned the note, the lines will return to their 'normal' black colour.

The right hand side of the window shows you the shelf location, total capacity and available space for a particular item in a particular shelf location. You are also shown the volume or space required for a particular item. The small "refresh" icon the right inserts the default location for the items.

| 00                 |                |          | Edit it           | tem          |            |          |           |  |
|--------------------|----------------|----------|-------------------|--------------|------------|----------|-----------|--|
| Item Axsym Probe   |                |          |                   |              |            |          |           |  |
| •                  |                |          |                   |              |            |          |           |  |
|                    | Duplicate line | Remainir | ng quantity to re | ceive: 1     | packs o    | f: 1     |           |  |
| Quantity Pack size | Total guan     | Batch    | Expiry            | Manufacturer |            | Location |           |  |
| 1                  | 1 1            | ABC123   | 31/05/2018        |              | Main-8-8-1 |          |           |  |
|                    |                |          |                   |              |            |          |           |  |
|                    |                |          |                   |              |            |          |           |  |
|                    |                |          |                   |              |            |          |           |  |
|                    |                |          |                   |              |            |          |           |  |
| 1 Total receive    | d 1            |          |                   |              |            |          |           |  |
|                    |                |          |                   |              |            |          |           |  |
| Location details   |                |          |                   |              |            |          |           |  |
| Total capacity     | 800 1          |          | Volume per p      | oack 0       | .003 m3    |          |           |  |
| Available space    | 797 1          |          | Space requ        |              |            |          |           |  |
|                    |                |          |                   |              |            |          |           |  |
|                    |                |          |                   |              | Cancel     | OK       | OK & Next |  |

The volume of the shelf location is now reduced to reflect the space consumed by our newly added stock item.

After entering the details for each item, you can click on *OK* & *next* to proceed to editing the next item.

## **Finalising goods received**

The next step in receiving your goods into mSupply is to create a supplier invoice (that is where you will enter pricing information if you need to). This is done automatically for you when you finalise the goods receipt.

When you have entered all the goods you have received onto the Goods Receipt note, you finalise it by checking the *Finalise* box in the bottom left hand corner of the window and clicking on the *OK* button. Only do this when you are sure the Goods receipt note is an accurate record of what you have received and contains all the information you want in it because finalised means finalised and you won't be able to change it afterwards (just like everywhere else in mSupply!).

Finalising a Goods Receipt will update the received (and outstanding) quantities in the Purchase Order for any goods receipt lines which came from a Purchase Order.

Your goods are not yet entered into stock in mSupply - that only happens when the supplier invoice is **confirmed**. The initial status of this automatically created supplier invoice is controlled by the "When finalising a Goods Receipt" store preference - see here for details.

If you have the store preferences set to force **supplier invoice** authorisation, you will not be able to confirm supplier invoices (and therefore bring items into stock) until they have been authorised. See here for details.

## Authorising items on goods received notes

When you have goods received note authorisation turned on in Store Preferences you will see an extra "Authorised" column on your goods received note:

| New goods rec      | eipt          |                       |               |                   |               |              |                              |
|--------------------|---------------|-----------------------|---------------|-------------------|---------------|--------------|------------------------------|
| Supplie            | sr Search pur | chase order           |               |                   |               | Store: D     | awei NAP sub-de 🔍            |
| Received dat       | te 09/02/16   | Tender reference      |               |                   |               | Goods receiv | ved ID: 1                    |
| Supplier reference | ;e            |                       |               |                   |               |              | ed by : Sussol               |
|                    |               |                       |               |                   |               |              | ed by :<br>/ date : 09/02/16 |
| Done               | r             |                       |               |                   |               | Purchase     |                              |
|                    |               |                       |               |                   |               | Supplier In  |                              |
| •                  |               | •                     | -             | <b>.</b>          | <b>—</b>      | 5            | Status : nw                  |
| dd from purchase   | order A       | dd an un-ordered item | Delete line 0 | Check space Print | goods receipt | - <b>-</b> - |                              |
| Line Location      |               | Item name             | Batch         | Exp date          | Pack Size     | Quan         | Authorised                   |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   |               |              |                              |
| Authorisatio       | on comment:   |                       |               |                   |               |              |                              |
|                    |               |                       |               |                   | OK & Next     | _            |                              |

The column will contain a checkbox for each batch you add to the goods received note. If a batch is authorised then check its box in the *Authorised column* (only users with the *Can authorise goods received* permission can check these boxes). You can enter any notes on batches which fail authorisation in the *Authorisation comment box* at the bottom. When you finalise your goods received note **only the batches which have been authorised** will be put on the automatically created supplier invoice. In this way you have a complete record of what was received, what was satisfactory and what was sub-standard.

# Viewing existing goods receipts

Choose Supplier > Show goods received...

A standard mSupply find window is shown:

| Find         |                                 |
|--------------|---------------------------------|
| Show         | most recent goods received, or: |
| Received D v | equals 🗸                        |
| Complex Find | Cancel OK                       |

Click the *OK* button to view the last 15 goods receipts, or enter a value to find in the lower field, and choose the field you are searching for in the left-hand drop-down list (if you enter something in the lower text box this filter only will be used and the top one - number of recent goods received notes - will be ignored). This window then opens to show the goods received notes that match your filter selections:

| South Austral Pty Ltd     fn     887     407     10287     04/02/1     04/02/1       South Austral Pty Ltd     fn     888     413     10288     04/02/1     04/02/1       South Austral Pty Ltd     fn     888     413     10288     04/02/1     04/02/1       South Austral Pty Ltd     fn     890     371     10211     16/02/11     16/02/11       Anspec Pty Ltd     fn     891     398     149162     16/02/11     16/02/11       Sustainable Solutions (NZ) Ltd     fn     892     339     16/02/11     16/02/11     16/02/11       Multichem Exports Ltd     fn     893     406     503908     16/02/11     16/02/11       South Austral Pty Ltd     fn     893     406     503908     16/02/11     16/02/11       South Austral Pty Ltd     fn     893     371     10211     17/02/11     16/02/11       South Austral Pty Ltd     fn     894     421     10314     16/02/11     16/02/11       Anspec Pty Ltd     fn     897 <t< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th>🛨 🔍</th></t<>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |          |               |            |              |            |          |        | 🛨 🔍                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|------------|--------------|------------|----------|--------|--------------------------------|
| South Austral Pty Ltd     fn     886     379     10244     27/01/1     27/01/1       South Austral Pty Ltd     fn     887     407     10287     04/02/11     04/02/11       South Austral Pty Ltd     fn     888     413     10288     04/02/11     04/02/11       South Austral Pty Ltd     fn     888     413     10288     04/02/11     04/02/11       South Austral Pty Ltd     fn     890     371     10211     16/02/11     16/02/11       South Austral Pty Ltd     fn     891     398     149162     16/02/11     16/02/11       South Austral Pty Ltd     fn     892     339     16/02/11     16/02/11     16/02/11       Sustainable Solutions (NZ) Ltd     fn     893     406     503908     16/02/11     16/02/11     16/02/11       Multichem Exports Ltd     fn     893     406     503908     16/02/11     16/02/11     16/02/11       South Austral Pty Ltd     fn     895     371     10211     17/02/11     16/02/11     16/02/11     1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |          |               |            |              |            |          |        | New Find                       |
| South Austral Pty Ltd     fn     887     407     10287     04/02/1     04/02/1       South Austral Pty Ltd     fn     888     413     10288     04/02/1     04/02/1     04/02/1       South Austral Pty Ltd     fn     888     413     10288     04/02/1     04/02/1       South Austral Pty Ltd     fn     890     371     10211     16/02/1     16/02/1       Anspec Pty Ltd     fn     891     398     149162     16/02/1     16/02/1     16/02/1       Sustainable Solutions (NZ) Ltd     fn     893     406     503908     16/02/1     16/02/1       Multichem Exports Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     894     421     10314     16/02/1     16/02/1       Anspec Pty Ltd     fn </td <td></td> <td>Received date</td> <td>Entry date</td> <td>Supplier ref</td> <td>Purchase o</td> <td>Goods ID</td> <td>Status</td> <td>Supplier</td>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |          | Received date | Entry date | Supplier ref | Purchase o | Goods ID | Status | Supplier                       |
| South Austral Pty Ltd     fn     888     413     10288     04/02/1     04/02/1       South Austral Pty Ltd     fn     890     371     10211     16/02/1     16/02/1       Anspec Pty Ltd     fn     891     398     149162     16/02/1     16/02/1       Sustainable Solutions (NZ) Ltd     fn     892     339     16/02/1     16/02/1       Multichem Exports Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     893     406     503908     16/02/1     16/02/1       Multichem Exports Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     893     401     10314     16/02/1     16/02/1       South Austral Pty Ltd     fn     895     371     10211     17/02/1     16/02/1       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     898     398     149163     <                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 27/01/11 |               | 27/01/11   | 10244        | 379        |          | fn     | outh Austral Pty Ltd           |
| South Austral Pty Ltd     fn     890     371     10211     16/02/1     16/02/1       Anspec Pty Ltd     fn     891     398     149162     16/02/11     16/02/11     16/02/11       Sustainable Solutions (NZ) Ltd     fn     892     339     16/02/11     16/02/11     16/02/11       Multichem Exports Ltd     fn     893     406     503908     16/02/11     16/02/11       South Austral Pty Ltd     fn     893     402     10314     16/02/11     16/02/11       South Austral Pty Ltd     fn     895     371     10211     17/02/11     16/02/11       South Austral Pty Ltd     fn     895     371     10211     17/02/11     16/02/11       South Austral Pty Ltd     fn     895     371     10211     17/02/11     16/02/11       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/11     21/02/11       An                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 04/02/11 |               | 04/02/11   | 10287        | 407        | 887      | fn     | outh Austral Pty Ltd           |
| Anspec Pty Ltd     fn     891     398     149162     16/02/1     16/02/1       Sustainable Solutions (NZ) Ltd     fn     892     339     16/02/1     16/02/1     16/02/1       Multichem Exports Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     894     421     10314     16/02/1     16/02/1       South Austral Pty Ltd     fn     895     371     10211     17/02/1     17/02/1       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/1       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     990     420     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 04/02/11 |               | 04/02/11   | 10288        | 413        | 888      | fn     | outh Austral Pty Ltd           |
| Sustainable Solutions (NZ) Ltd     fn     892     339     16/02/1     16/02/1       Multichem Exports Ltd     fn     893     406     503908     16/02/1     16/02/1       South Austral Pty Ltd     fn     894     421     10314     16/02/1     16/02/1       South Austral Pty Ltd     fn     895     371     10211     17/02/1     16/02/1       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/1       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     899     381     149163     21/02/11     21/02/1       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/1     21/02/1       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/1     21/02/1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 16/02/11 |               | 16/02/11   | 10211        | 371        | 890      | fn     | outh Austral Pty Ltd           |
| Multichem Exports Ltd     fn     893     406     503908     16/02/11     16/02/11       South Austral Pty Ltd     fn     894     421     10314     16/02/11     16/02/11       South Austral Pty Ltd     fn     895     371     10211     17/02/11     16/02/11       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/11       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     901     422     21/02/11     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 16/02/11 |               | 16/02/11   | 149162       | 398        | 891      | fn     | Inspec Pty Ltd                 |
| South Austral Pty Ltd     fn     894     421     10314     16/02/1     16/02/1       South Austral Pty Ltd     fn     895     371     10211     17/02/1     17/02/1       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 16/02/11 |               | 16/02/11   |              | 339        | 892      | fn     | sustainable Solutions (NZ) Ltd |
| South Austral Pty Ltd     fn     895     371     10211     17/02/1     17/02/1       Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     901     422     21/02/11     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 16/02/11 |               | 16/02/11   | 503908       | 406        | 893      | fn     | Multichem Exports Ltd          |
| Anspec Pty Ltd     fn     897     381     149162     21/02/11     21/02/11       Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11     21/02/11       Anspec Pty Ltd     fn     901     422     21/02/11     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 16/02/11 |               | 16/02/11   | 10314        | 421        | 894      | fn     | outh Austral Pty Ltd           |
| Anspec Pty Ltd     fn     898     398     149163     21/02/11     21/02/11       Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 17/02/11 |               | 17/02/11   | 10211        | 371        | 895      | fn     | outh Austral Pty Ltd           |
| Anspec Pty Ltd     fn     899     381     149162     21/02/11     21/02/1       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11       Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11       Anspec Pty Ltd     fn     901     422     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 21/02/11 |               | 21/02/11   | 149162       | 381        | 897      | fn     | Anspec Pty Ltd                 |
| Anspec Pty Ltd     fn     900     420     21/02/11     21/02/11       Anspec Pty Ltd     fn     901     422     21/02/11     21/02/11                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 21/02/11 |               | 21/02/11   | 149163       | 398        | 898      | fn     | Inspec Pty Ltd                 |
| Anspec Pty Ltd fn 901 422 21/02/11 21/02/1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 21/02/11 |               | 21/02/11   | 149162       | 381        | 899      | fn     | Anspec Pty Ltd                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 21/02/11 |               | 21/02/11   |              | 420        | 900      | fn     | Anspec Pty Ltd                 |
| South Austral Pty Ltd nw 903 32 09/05/11 09/05/1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 21/02/11 |               | 21/02/11   |              | 422        | 901      | fn     | Anspec Pty Ltd                 |
| Image: state in the state         | 09/05/11 |               | 09/05/11   |              | 32         | 903      | nw     | outh Austral Pty Ltd           |
| Image: Sector        |          |               |            |              |            |          |        |                                |
| Image: second |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |          |               |            |              |            |          |        |                                |

New button: Creates a new goods received note

**Find button:** Opens the search filter window again, allowing you to make a new search for goods received notes.

## Viewing a related purchase order or supplier invoice

Accessing the related Purchase Order when the *Edit goods received* window is open is achieved by clicking on the blue "Purchase Order" on the right side.

| Item name<br>Endotracheal Tube No. 7<br>Endotracheal Tube No. 7 | Batch<br>1314565304       |                          | ds receipt | Supplier Invoice :<br>Status : |           |
|-----------------------------------------------------------------|---------------------------|--------------------------|------------|--------------------------------|-----------|
| Endotracheal Tube No. 7                                         |                           | Exp date                 |            |                                |           |
|                                                                 | 1314565304                |                          | Pack Size  | Quan                           |           |
| Endotracheal Tube No. 7                                         |                           | 31/05/2018               | 10         |                                | 2         |
| Endotracheal Tube No. 7.5                                       | 1319330342x<br>1316227304 | 31/07/2018<br>30/06/2018 | 10<br>10   |                                | 2         |
|                                                                 |                           | 000012010                |            |                                |           |
|                                                                 |                           |                          |            |                                |           |
|                                                                 |                           |                          |            |                                |           |
|                                                                 |                           |                          |            | OK & Next                      | OK & Next |

Similarly, if you want to see the linked Supplier Invoice then click on the blue "Supplier Invoice".

| Suppl                                                         | lier invoice   |                    |      |                         |            |               |                      |                                                           | E            | - • •        |  |
|---------------------------------------------------------------|----------------|--------------------|------|-------------------------|------------|---------------|----------------------|-----------------------------------------------------------|--------------|--------------|--|
| R.                                                            | Name           | PHARMACEUTICAL LTD |      | Entry date : 23/10/2014 |            |               |                      |                                                           | Colour Black |              |  |
|                                                               | eir ref        | 100                |      |                         | Confirm    | date : 23/10/ | Invoice number : 750 |                                                           |              |              |  |
| Cor                                                           | mment goods re | ceived ID : 224    |      |                         | Period 1/0 | 7/2014 - 30/0 | 6/20 ~               | Status : cn Goods receive ID : 224 Purchase Order ID : 33 |              |              |  |
| _                                                             |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
| +                                                             |                | -                  |      | C                       | ategory No | ne            | ~                    |                                                           |              |              |  |
| New I                                                         | ine Dele       | te line            |      | Donor Entered by :      |            |               |                      |                                                           |              |              |  |
| General Summary by Item Summary by Batch Price Log MoneyWorks |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
| L Lo                                                          | D              | Item Name          | Qty  | Pack                    | Batch      | Expiry        | Cost Price           | Sell Price                                                | Price extens | ion          |  |
| 1                                                             |                | al Tube No. 7      | 2    |                         | 1314565    | 31/05/2018    |                      | 0.00                                                      |              | 0.00 ^       |  |
| 2                                                             |                | al Tube No. 7      | 2    |                         | 1319330    | 31/07/2018    |                      | 0.00                                                      |              | 0.00         |  |
| 3                                                             | Endotrache     | al Tube No. 7.5    | 10   | 10                      | 1316227    | 30/06/2018    | 28,400.00            | 28,400.00                                                 |              | 284,000.00   |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              | $\checkmark$ |  |
| <                                                             |                |                    |      |                         |            |               |                      |                                                           |              | >            |  |
| _                                                             |                | Other charges      |      |                         |            |               |                      |                                                           | Subtotal:    | 284,000.00   |  |
| S                                                             | <b>F</b>       | Item(s):           |      |                         |            |               |                      |                                                           | 0 % tax:     | 284,000.00   |  |
|                                                               |                | Amount:            | 0.00 |                         |            |               |                      |                                                           | Total:       | 284,000.00   |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           | rout.        | 204,000,00   |  |
| Hold                                                          |                | Export batch: 0    |      |                         |            |               |                      |                                                           |              |              |  |
| Finali                                                        | ze             | Margin: 0.00       |      |                         |            |               | OK & Next            | Delete                                                    | 9 OK         | 🗌 🗌 🗳        |  |
|                                                               |                |                    |      |                         |            |               |                      |                                                           |              |              |  |

If you have turned on any of the custom stock fields in store preferences they will be displayed as columns (between the Batch and Expiry columns) in the list of items and the information you entered for these fields when the stock was received will be shown in the appropriate cells. If you double-click on one of the supplier invoice lines to edit it (assuming they are editable!), you will see the custom fields and be able to enter information into them.

#### **Outstanding purchase order lines**

Outstanding PO lines are those which you are still waiting to be delivered from the supplier (also known as your pipeline stock). These will only be updated when a Goods Receipt is finalised. You can view them by either:

- Clicking on Show outstanding PO lines on the Navigator's Supplier tab or
- From the *Supplier* > *Show outstanding PO lines* menu item

## Viewing and editing supplier invoices created via goods receipts

| Curren | icy rate  | AUD          | •     |      | oreign cu | plier subtot<br>rrency charg<br>rency charge | ge 🗌  | 1400<br>0<br>1400 |       | Local charges | 0   |  |
|--------|-----------|--------------|-------|------|-----------|----------------------------------------------|-------|-------------------|-------|---------------|-----|--|
| ine    | Item I    | Name         | Qty   | Pack | Batch     | Expiry                                       | Price | Exte              | Price | Price exten   | *   |  |
| 1 Lat  | oel Print | er (TLP 2844 | 2     | 1    |           |                                              |       |                   |       |               |     |  |
|        |           |              |       |      |           |                                              |       |                   |       |               |     |  |
| -      |           |              |       |      |           |                                              |       |                   |       |               |     |  |
|        |           |              |       |      |           |                                              | _     |                   |       |               |     |  |
|        |           |              |       |      |           |                                              |       |                   |       |               |     |  |
|        |           |              |       |      |           |                                              |       |                   |       |               | -   |  |
| (      |           |              |       |      |           |                                              |       |                   |       |               | •   |  |
|        | . 🐔       | Other ch     | arges |      |           |                                              |       |                   |       | Subtotal      |     |  |
| •      |           | Item(s):     |       |      |           |                                              |       |                   |       | 0 % tax:      | - 1 |  |
|        |           | Amount:      |       |      | 0.0       | 0                                            |       |                   |       | Total:        | - L |  |

Supplier invoices created via goods receipts differ slightly from standard supplier invoices.

### Price tab

Here, you can add in any extra currency related charges

- 1. in the supplier's currency in the Extra Foreign Currency charge field , and
- 2. in your local currency in the **Local charges** field and mSupply will automatically calculate the updated invoice price.

Here's an example of how mSupply will do this with a currency "YXB" whose rate is YXB 7 = USD 1

| Item                   | Foreign<br>Price | Quantity | Foreign<br>Currency<br>Price Extension | Local<br>Price | Local price<br>Extension |
|------------------------|------------------|----------|----------------------------------------|----------------|--------------------------|
| Amoxycillin 250mg tabs | 50               | 10       | 500                                    | 70             | 3,500                    |
| Paracetamol 500mg tabs | 300              | 5        | 1,500                                  | 35             | 10,500                   |

Now we add USD300 of freight charges and YXB1400 of import duties:

- The total USD value of the order is USD2000, so 15% must be added to each line to account for this
- The YXB1400 is equivalent to USD200 in local charges, so 10% must be added.
- Therefore a total of 25% is added.

| Item                   | Foreign<br>Price | Quantity | Foreign<br>Currency<br>Price Extension | Local<br>Price | Local price<br>Extension |
|------------------------|------------------|----------|----------------------------------------|----------------|--------------------------|
| Amoxycillin 250mg tabs | 50               | 10       | 500                                    | 87.5           | 4,375                    |
| Paracetamol 500mg tabs | 300              | 5        | 1500                                   | 43.75          | 13,125                   |

#### Currency and currency rate

Select the supplier currency from this drop-down box, and enter the current exchange rate in the

Last update: 2019/10/22 11:53

*Currency rate* field . Note that currencies must first be entered using the menu item *Special>Currencies*. See Currencies...

#### Extra foreign currency charges

In the supplier's currency, enter any extra charges from the supplier.

#### Local charges

Enter any local charges, in your local currency.

#### Application of charges

mSupply distributes any extra charges proportionally according to the invoice value of each item on the invoice; this is done automatically

#### MoneyWorks tab

If you are using the MoneyWorks accounting software (which is highly recommended), clicking on this tab allows you to export the invoice details to MoneyWorks. Elsewhere in this guide instructions on setting up mSupply to work with Moneyworks are to be found. See Moneyworks.

Previous: 8.01. Receiving Goods - a supplier invoice | | Next: 8.03. New supplier credit

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Last update: 2019/10/22 11:53