13.05. Requisition reports

You can report on requisitions in 2 ways:

- grouped by item, showing which customers the item was requisitioned by, what has been sent and what is outstanding or
- grouped by customer, showing which items a customer has requisitioned, what has been sent and what is outstanding.

You can access the reports from the *Reports* > *Requisitions* menu option of by clicking on the *Requisitions* option on the Reports tab of the navigator:

0 0 0	mSupp	ly navigator	
Customer Su	appliers Item	Reports	Special Admin
Stock and items	Management	Transactions	Others
 Show total stock value Current stock Stock on date Graph: total stock Graph: stock by item Item List Item usage Item slow movers Location report 	ABC analysis Management summary User activity totals Backorder report Custom report Manage reports Expiring Expiring Expiring items Expiry item Vs cover	Transactions Transactions Purchase orders Purchases Requisitions Requisitions Debit/credit Debtors Aged debtors Customer statements Customer statements Creditors Creditors	Quotation summary Transport report Suggest price list addtns Update price list Price list Category Analysis Item ledger Users report Suggest order quantities
Data File: mSupply405.4dd General General User 1 (pass= user1) Definition	mSu	pply	

Whichever way you choose, the requisition report options filter is displayed:

	Requisition Report options
Report type	Grouped By Item
Requisition filte	ſ
Entry date is fro	om 01/09/19 🔲 To 19/09/2019 🧰 This month 😳
Include requisit	ions with these statuses: 🗸 Suggested (sg)
menune require	Confirmed (cn)
	Finalised (fn)
Include lin	es that have been fully supplied
Item filter	
Item code	c starts with
item code	
and	Category 1 😋 is
and	VEN Category Don't Care
[and	Department is Don't Care
and	C Department is Don't Care
Requisition cust	tomer filter
Name	contains C
and	Category 1 is
and	Category 1 😄 is
and	Customer group is Don't Care
	Cancel

Use the **Report type** drop down list to select which type of report you would like: *Grouped by item*, *Grouped by Item* (*Pivot table/Excel friendly*) or *Grouped by customer*.

Grouped by item and Grouped by Item (Pivot table/Excel friendly) reports have the same contents, they are just formatted slightly differently. The Grouped by Item (Pivot table/Excel friendly) format is made to be immediately usable as a pivot table in Excel; a blank row between the column headers and the data, no gaps in the data and no total rows (see screenshots below).

The **Requisition filter** settings enable you to select which requisitions you want to include in the reports, based on their entry date (this month so far is set by default but note the quick date selection drop down list and the date pickers to enable quick selection of reporting dates) or status.

If you leave the **Include lines that have been fully supplied** checkbox unchecked, the report will only include lines where not all the stock requested has been sent to the customer i.e. outstanding requisition lines only. If you check the checkbox, all requisition lines will be included in the report.

The **Item filter** section allows you to select which items will appear in the report (only requisition lines for items matching these filters will be included in the report. If you don't set any of these, there will be no filtering by item.

Finally, the **Requisition customer filter** section allows you to select the customers whose requisitions will be included in the report. If you don't set anything in this section, requisitions for all customers will be included in the report.

Example output

These are examples of what the requisition reports like like:

Grouped by item

	Requisitions grouped by item for requisitions entered from "From date" to "To o										
item name	Our stock on hand	Requisition ID	Customer name	Requisition	Status	Туре	Requisition	Their stock on hand	Quantity	Quantity already issued	To be Supplied
ALBENDAZOLE, 200mg, tab	5000			R234	sg	request	10/11/17	0	500	100	400
			Metta	R296	16	request	11/11/17	1	22	4	1
		1236	DRC-Mindat	R245	56	request	04/12/17	20	750	70	68
		1237	DRC-Madupi	R233	SE	request	12/12/17	15	600	450	68 15
							Total	36	1,872	624	1,24
COTRIMOXAZOLE, 200mg, tab	5000	1234	CPI	R234	sg	request	10/11/17	0	500	100	400
			Metta	R296	16	request	11/11/17	1	22	4	1
			DRC-Mindat	R245	SE	request	04/12/17	20		70	68 15
		1237	DRC-Madupi	R233	se	request	12/12/17	15	600	450	15
							Total	36	1,872	624	1,24

Grouped by item (Pivot table/Excel friendly))

	Requisitions grouped by item for requisitions entered from "From date" to "To date"													
Item Code	Item name	Our stock on hand	Requisition ID	Customer name	Requisition comment	Status	Туре	Requistion Date	Their stock on hand	Quantity Requested	Quantity already issued	Quantity to be Supplied		
AR33197	ABACAVIR / LAMIVUDINE 60/30 MG CP	10,709	380	Customer 1	From request requisition 97 (Urgent)		Response (from requisition)	26/08/2019	420	300	0	300		
AR33197	ABACAVIR / LAMIVUDINE 60/30 MG CP	10,709	371	Customer 1	From request requisition 91 (urgent)	sg	Response (from requisition)	20/08/2019	420	420	0	420		
AM13020	ACETYLSALICYLIC ACID 100 MG CP	230	320	Customer 1	From request requisition 16	sg	Response (from requisition)	06/08/2019	0	500	0	500		
AM13020	ACETYLSALICYLIC ACID 100 MG CP	230	699	Customer 1	From request requisition 20	sg	Response (from requisition)	10/10/2019	5,243	5,000	0	5,000		
AM13020	ACETYLSALICYLIC ACID 100 MG CP	230	837	Customer 2	From request requisition 24	sg	Response (from requisition)	04/12/2019	620	3,000	0	3,000		

Grouped by customer

		Requisitions grouped by name for requisitions entered from "From date" to "To date"									
								Their		Quantity	
				Requisition			Requisition	stock on	Quantity	already	To be
Customer name	Our stock on hand	Requisition ID	Item name	comment	Status	Type	Date	hand	requested	issued	Supplied
Customer 1	5000	1234	ALBENDAZOLE, 200mg, tab	R234	sg	request	10/11/17	0	500	100	400
	4000	1235	COTRIMOXAZOLE, 200mg, tab	R296	sg	request	11/11/17	1	22	4	18
	3000	1236	PARACETAMOL, 500mg, tab	R245	sg	request	04/12/17	20	750	70	680
	2000	1237	AMOXYCILLIN, 500mg, tab	R233	sg	request	12/12/17	15	600	450	150
Customer 2	5000	1244	ALBENDAZOLE, 200mg, tab	R235	sg	request	10/11/17	0	500	100	400
	4000	1245	COTRIMOXAZOLE, 200mg, tab	R297	sg	request	11/11/17	1	22	4	18
	3000	1246	PARACETAMOL, 500mg, tab	R246	sg	request	04/12/17	20	750	70	680
	2000	1247	AMOXYCILLIN, 500mg, tab	R236	sg	request	12/12/17	15	600	450	150

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