

Enter the abbreviation that you will type in the *Abbreviation* field and the text that it will be expanded to in the *Expansion* field. When you're done click on the **OK** button.

Do not use actual words in your abbreviation, or else attempting to type the word will result in the expanded text appearing on your label!

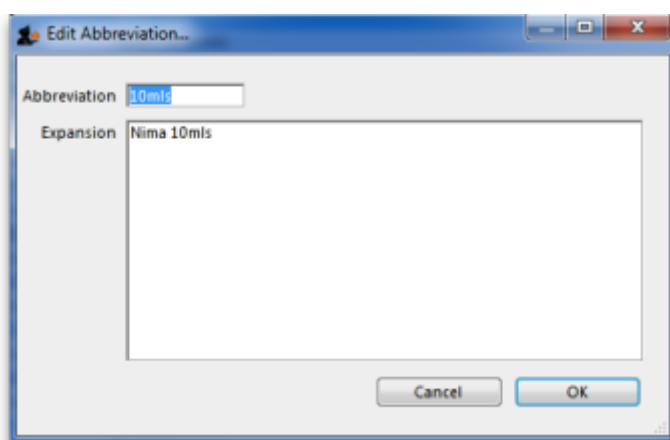


Note: your abbreviations cannot contain the underscore (_), period (.) or comma (,) characters.

Any non-printable characters entered before or after the abbreviation will be removed. Any entered in the abbreviation will be replaced with an underscore (_).

Edit an abbreviation

To edit an abbreviation, double-click it in the list. A similar window to the add abbreviation window will open, pre-populated with the abbreviation's details:



Edit the abbreviation and expansion as required then click on the **OK** button to save it.

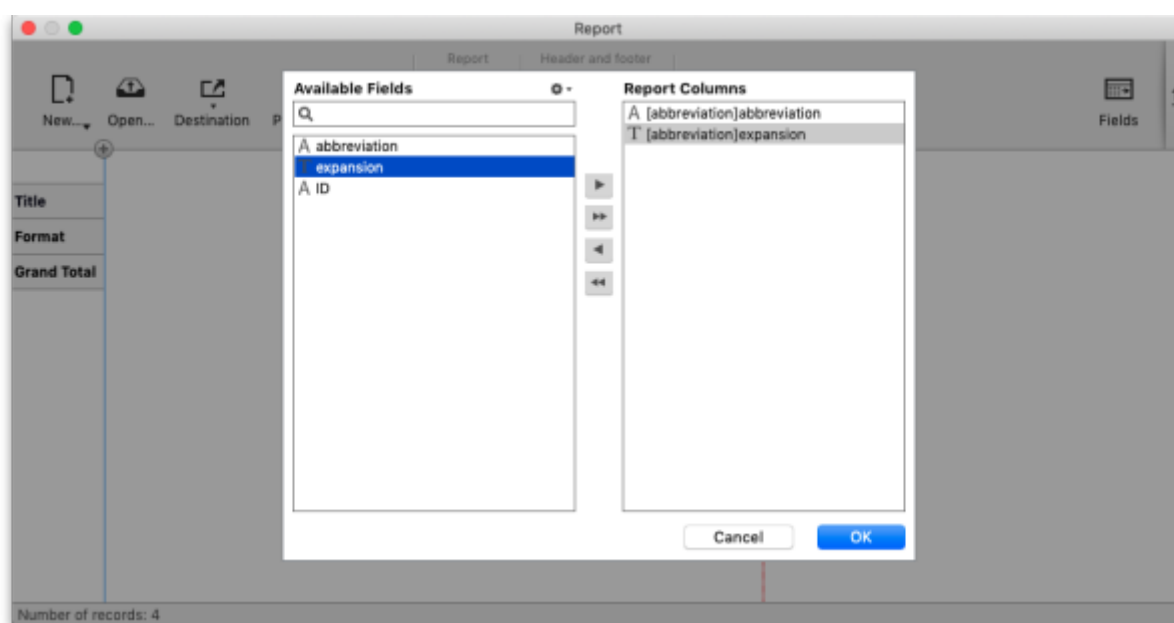
Delete an abbreviation

Select a single abbreviation in the list by clicking on it then click on the **Delete** button. You will be asked to confirm the deletion - if you do, it is deleted from the list.

Print a list of abbreviations

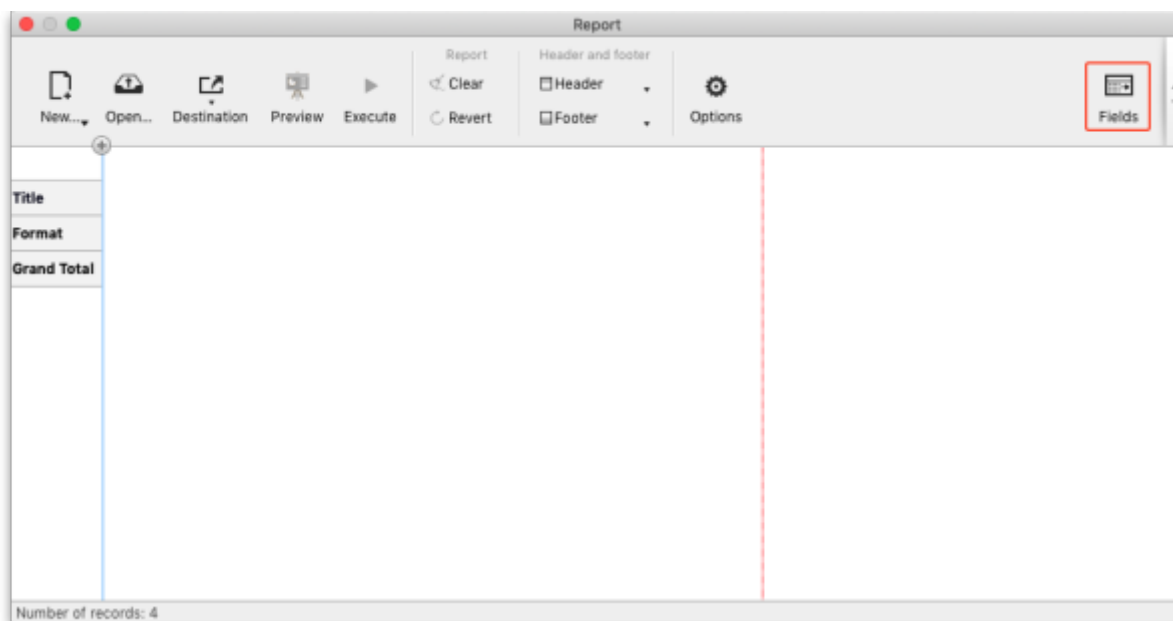
Click the *Report* button to construct a simple report listing all abbreviations. This report can be previewed or printed.

After clicking on the button, you will be shown the report editor window. In older versions of mSupply it looks like this:

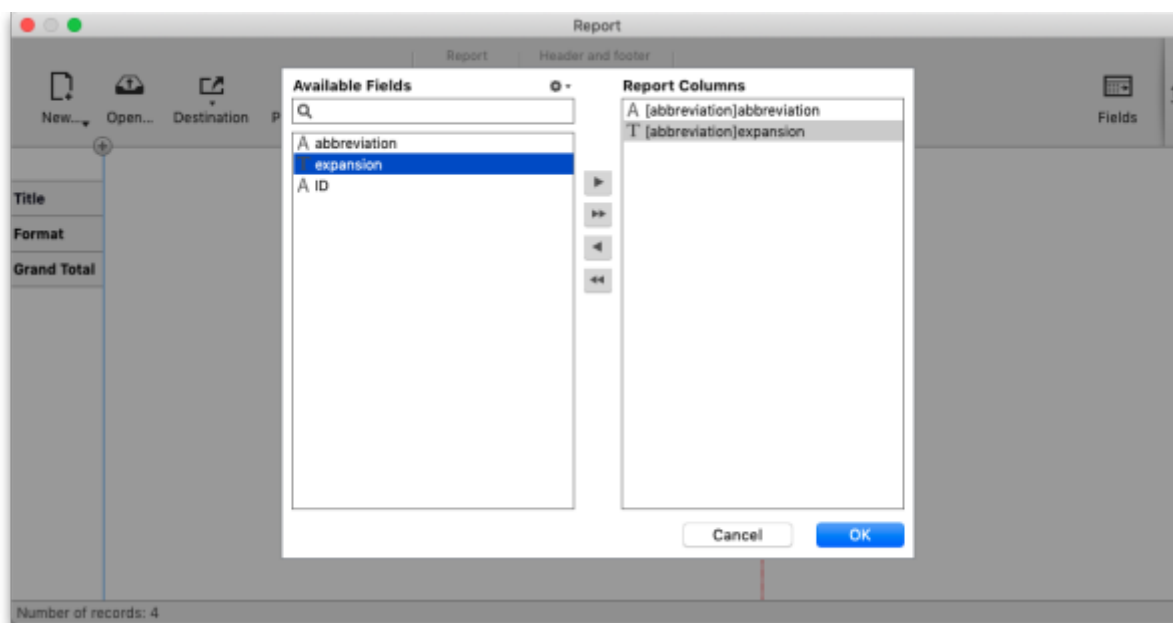


1. Double-click on **Abbreviation**
2. Double-click on **Expansion**
3. Right-click on **Detail** and set font size to 8 or 9
4. You can use the lines on the column headers to adjust column width
5. Choose **File > Generate** to print the list

In newer versions of mSupply, the report editor will look like this:



Click on the **Fields** button and then double-click on *abbreviation* then *expansion* in the left hand *Available fields* section to move them to the *Report columns* section like this:



Click on the **OK** button then click on the **Execute** button to run the report and print it out.

Importing abbreviations

The procedure for importing a file containing your abbreviations is found [here](#).

Item default directions

Once you have entered abbreviations, don't forget to enter the default directions for all common items - the default directions are the abbreviations that are used by default for an item when it is

added to a prescription. Instructions are [here](#).

Previous: [10.05. Prescribers](#) | | Next: [10.07. Diagnoses](#)

10.07. Diagnoses

The **Diagnoses** functionality allows you to quickly save a diagnosis on a patient's prescription.

Viewing and Adding Diagnoses

Select the **Diagnoses** icon from the **Special** tab on the mSupply navigator window.



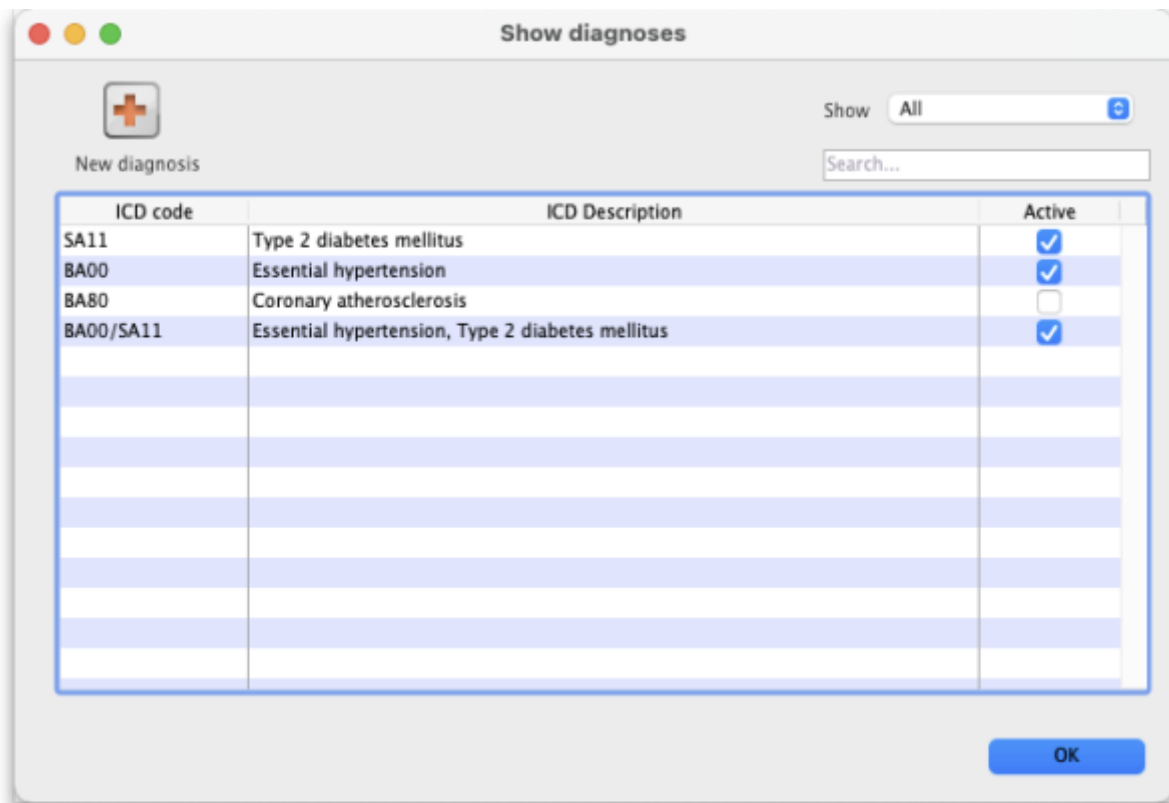
This will open the **Show diagnoses** window with a list of all diagnoses.

- The list will initially be ordered by date created. However, the list can be sorted by the ICD code or ICD description by clicking on the respective column header.
- You can use the search box to search for a diagnoses using either an ICD code or the ICD description.





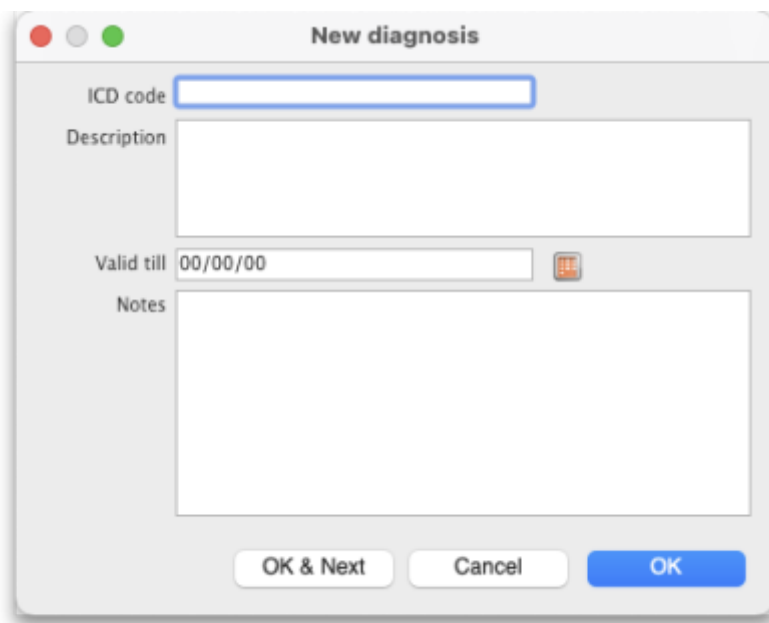
Standard mSupply search functionality applies when searching for diagnoses.



The list can be filtered using the **Show** drop-down box on the top right of the window:

- **All**: active and inactive diagnoses.
- **Active**: diagnoses that have not yet reached their specified valid till date.
- **Inactive**: diagnoses that have passed their specified valid till date. Inactive diagnoses will not appear in other windows, and cannot be saved to a patient prescription.

Click on the **New diagnosis** button on the top-left of the window to add a new diagnosis. This window will open:



Enter the **ICD Code** and **Description**. Please note:

- Both code and description boxes are mandatory.
- mSupply does not check the data entry in these boxes. Please double-check that you have entered the information correctly.

Enter the **Valid till** date. You can use the date selection tool by clicking on the calendar to the right of the box.

- The date entered determines how long the diagnosis will remain active. After this date the diagnosis will be automatically made inactive.
- The valid till field is non-mandatory. Leaving this field blank results in the code remaining permanently active.

Diagnoses on Prescriptions



You must first turn on the *Allow users to choose diagnoses on prescriptions* store preference to allow diagnosis selection on prescriptions. See the [25.08. Virtual stores](#) page for details.

When this preference is turned on, when you create a new prescription you will be able to select a diagnosis using a drop-down list. The drop-down list will display and allow selection of any active diagnosis:

Prescription Entry

Patient details

Name: Date of birth: 00/00/00 ☐ Female
 Code: Address:
 Store: Hawthorn East Clinic
 Entered: 27/11/20
 Invoice: 0
 Entered by: Name (password = pass)

Prescriber: Confirm date: 00/00/00
 Code: Prescription date: 27/11/20

Diagnosis:

Reference: Category:
 Note:

Items **Log**

Line	Location	Item Name	Quan	Pa...	Batch	Exp date	Sell Price	Price exten

Item: Amount: 0.00

Date: Notes:

New note Delete note

Subtotal: 0.00
 0% tax: 0.00
 0% discount: 0.00
 Total: 0.00
 Amount Outstanding: 0.00

☐ Finalise Export batch: 0 Status: nw

The diagnosis selected will be saved against the prescription together with all other information provided in the Prescription entry window.

Previous: [10.06. Abbreviations for dispensing](#) | Next: [10.08. Label printing preferences](#)

10.01. Dispensary mode

Dispensary mode allows you to issue medicines to individual patients. It is ideally suited for pharmacies, clinics, hospital dispensaries, and facilities where medicines are supplied to individual patients.

In dispensary mode:

- Prescription data can be entered into mSupply including:
 - [Patient details](#)
 - [Prescriber details](#)
 - [Prescribed items](#)
 - [Item directions](#) which can be quickly selected from standard abbreviations, and edited as necessary. Item directions can be printed in languages other than English.
- **Labels** can be printed with:
 - Item description and quantity issued

- Patient name
- Prescriber name
- Directions
- Institution name
- More...
- **Patient histories** are recorded, allowing repeat prescriptions to be:
 - **Duplicated**
 - **Repeated**
- **Prescription payments** can be recorded



- Use of Dispensary mode depends on your mSupply registration type. Contact Sustainable Solutions if you wish to upgrade your registration.
- Regardless of mode, each user can only use those functions for which they have **permission**.
- In client-server versions of mSupply, different users can be logged in in different modes at the same time, allowing you to dispense to patients and supply wards, stores, clients or cost centres simultaneously.
- Users whose permissions allow them to operate in either Store mode or Dispensary mode may change from one to the other by pressing *Ctrl*+2 on the keyboard. Re-entry of the user's password is not necessary.

Activating dispensary mode



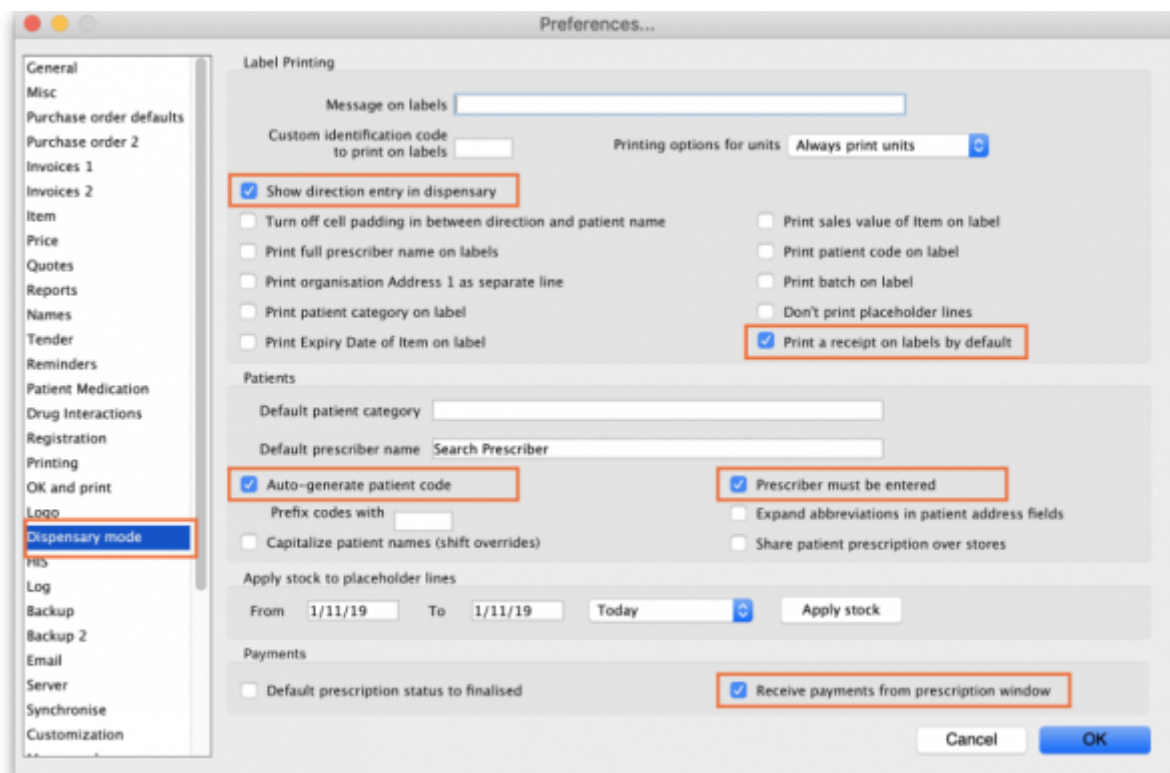
Prior to version 3.5 you controlled dispensary mode for each user, and had to choose **File > Edit users...**
Now it's a setting for a store.

1. Choose **Special > Show stores...** from the menus.
2. Double-click on the store you want to set to dispensary mode.
3. Select **Dispensary** in the drop down list next to the store's code field.
4. Log out of the store and log in again to activate dispensary mode.

Setting dispensary mode preferences

Choose **File > Preferences > Dispensary mode tab** to set preferences. See the [16.01. General preferences](#) page for details about all the preferences but here are some important preferences to consider:

- Ensure the **Show direction entry in dispensary** box is ticked. This allows users to enter patient directions for dispensed items.
- Specify what information will be printed on **dispensing labels**.
- Specify if you want a **receipt** to automatically print on labels.
- Specify if you want mSupply to **auto-generate patient codes** (alternatively, the user must enter a unique code for each patient).
- Specify if a **prescriber** must be entered for each prescription.
- Specify if you want to be able to **receive payments** from the prescription window.

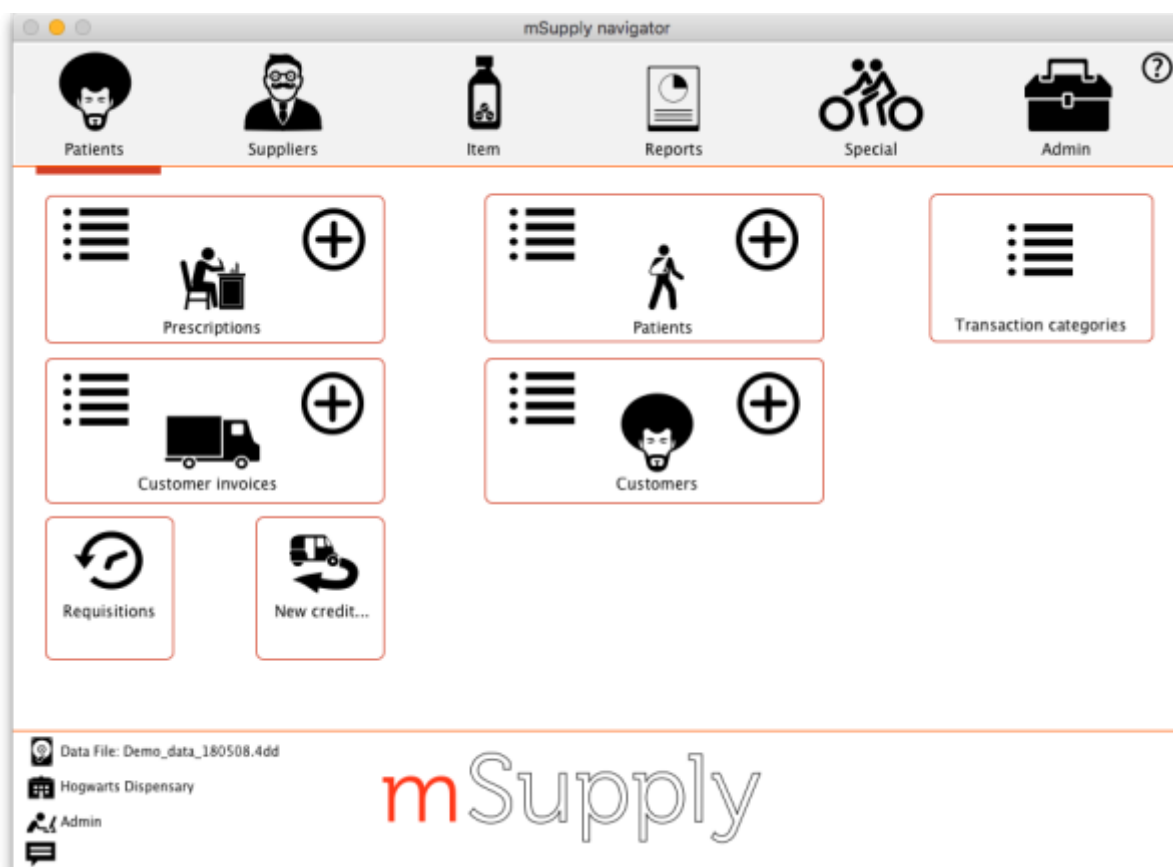
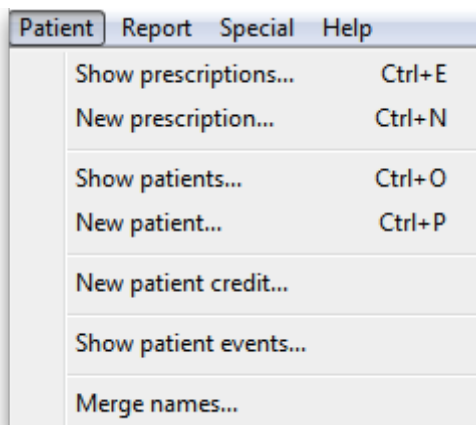


What changes in dispensary mode?

Most of the things you can do in store mode are also available in dispensary mode. The main differences are:

- The **Customer** menu becomes the **Patient** menu; and
- The **Customers** tab on the navigator becomes the **Patients** tab, which has a slightly different selection of icons
- The windows displayed are appropriate for dispensing medicines to individual patients. For example, a patient's dispensing history is maintained and you can also record patient notes (e.g. allergies).

Note that a facility using dispensary mode can distribute stock to both patients **and** customers (e.g. hospital wards, outreach programs), and can still handle customer requisitions.



Previous: [10. Dispensing Goods](#) | | Next: [10.02. Prescription entry](#)

10.03. Patients

Updated version 5.01

In mSupply, patients are a type of name. They are a special form of customer that can have first names, last names, genders and dates of birth. You dispense stock to a patient on a prescription, rather than distributing it to a customer on a customer invoice.

Entering a new patient

You can enter a new patient by clicking on the **Patient > New patient...** menu item to by clicking on the New patient icon on the Patient tab of the navigator.

If you are already creating a prescription and discover the patient is missing you can click on the New patient button on the prescription (Shortcut: Ctl-Shift-P):

The screenshot shows the 'Prescription Entry' window. In the 'Patient details' section, the 'New Patient' button is highlighted with a red box. The form includes fields for Name, Code, Date of birth, Address, Prescriber, Confirm date, Prescription date, and a table for Line, Location, Item Name, Quan, Pa..., and Batch.

Either way, the same window will open:

The screenshot shows the 'New Patient' window. The form is divided into sections: General (Name, Code, Last, First, Date of birth, Age, Price Category), Restriction (Hold- do not issue, Credit limit), Contact (email, web site, Phone, Fax), Other (Client, Activity, Activity Code, Flag, Category 4, 5, 6, Start Date, End Date, KCA Date, Comment), and Main/Billing Address (Address 1, 2, Country, Lat, Long). The OK button is highlighted.

- **Code** and **Last** are the only required fields but all applicable fields should be completed so that it is easier to recognise the patient next time. Please note that if there are non-printable characters before or after the **First**, **Last** or **Code** they will be removed. Any non-printable characters in the **First**, **Last** or **Code** (and spaces in the **Code**) will be replaced with an

underscore (_).

- The patient code will be filled in automatically for you if the *Auto-generated patient code* preference is turned on (see [Setting dispensary mode preferences](#) for details).



If the new patient's date of birth is known, it should be entered, otherwise an entry should be made in the *Age* field; for a patient aged 18 months, valid entries in the *Age* field may be in one of 3 formats, namely 18m, 1.5, or 18/12.

- When a patient's code is known, that patient's record can be rapidly displayed. Note also that the **Male** radio button is checked; if you are entering details of a female patient, remember to check the **Female** radio button!
- Custom fields are available for storing extra information relevant to your situation.

Viewing and editing patient details

You can view a patient's details from a prescription; just click on the patient details button next to their name when they have been selected on a prescription (Note that this button is not enabled until a patient has been selected on the prescription):

The screenshot shows the 'Prescription Entry' window. The 'Patient details' section is highlighted with a red box around the 'Patient details' button (a person icon). The form contains the following fields and controls:

- Patient details:** Name (Patient, Test), Date of birth (15/10/2000), Address (empty), Code (test01).
- New Patient:** A button to add a new patient.
- Prescriber:** Search Prescriber (text input) and a download icon.
- Confirm date:** 00/00/00.
- Period:** 30.
- Prescription date:** 28/04/2020.
- Reference:** (empty).
- Note:** (empty).
- Actions:** New line, Delete line(s), Backorders, History, Repeats.
- Table:** A table with columns: Line, Location, Item Name, Quan, Pa..., Batch.

If you are not entering a prescription then you can select the **Show patients** icon on the *Patients* tab of the navigator or click on the **Patients > Show patients** menu item:

Show patients

Patient details

Last:

First:

Code:

Search...

☒ All names ☐ Selection

☒ Exclude hidden names

Complex Find Cancel Find

Enter the details you want to search for the right patient (or leave everything empty to show a list of all patients) and click the *Find* button.

You will be shown a list of matching entries (double-click on the one you want to view or edit), or taken directly to the detail view if only one patient matches the values you entered:

Patient Code	Last name	Forename(s)	DOB	Phone	Address
00102/19/00	Moemoe	Alex	29/7/98		Bikenibeu
00107/06/00	Healey	Nora	30/6/39		Teaoraereke
0024/05/00	Malfoy	Draco	17/6/93		Teaoraereke
0027/06/00	Koriander	Basil	30/6/77		Bikenibeu
0027/09/00	Buattia	Ron	30/6/55		Betio
0029/04/00	Potter	Harry	18/2/00		Antebuka
0029/08/00	Weasley	Ginny	30/4/72		Antenon
0046/06/00	Granger	Hermione	12/12/68		
0053/02/00	Erene	John	25/8/99		Teaoraereke
0057/07/00	Iareta	Ted	20/1/99		Bikenibeu
0101/34/00	Barenaba	Lucas	29/8/83		Ambo
0102/10/00	Kirata	Quentin	30/6/34		Bikenibeu
0104/05/00	Ioteba	Emily	30/6/95		Buota
0121/37/00	Nicole	Banteuea	30/6/96		Bikenibeu
0140/37/00	Matiota	Chris	30/6/96		Taborio
0152/20/00	Bountarawa	Andrei	30/6/83		Bikenibeu
0152/27/00	Kaongotao	Ignotus	30/6/88		Nawerewere
0152/39/00	Marshall	Suying	14/4/00		Bonriki
0160/47/00	Auatabu	Rozanna	28/8/85		Buota
0162/33/00	Kaitau	Malala	30/6/98		Buota

Whichever way you access the patient's details, the same window opens:

Home store

Updated version 4.10 Updated version 4.12 Updated version 7.13

As of version 4.10, you'll notice that at the top of the details window is the **Home store**. For new patients, the home store is the store the patient was created in; for previously existing patients the version upgrade will assign the home store to be the store where the patient was most recently issued a prescription.

- A patient's details can only be edited in any dispensary store which is active on the same site as the home store (i.e. on their **Home site**). This ensures that a patient can only be edited in one location at a time.
- In version 4.10 and 4.11, a patient's *home store* cannot be changed. However, from version 4.12 it will be possible to edit the home store (if you're logged into the central server). Doing this will make the patient's records (repeats, patient medication records and insurance policies) available to the new home site. If the patient has previous prescriptions from stores which are visible in the new home store, these will also be made available to the new home site, but will only show up in the patient's history if the *Share patient prescriptions over stores* preference is turned on (see [setting_dispensary_mode_preferences](#)). Note that you will not be able to edit a patient's details if their record is currently waiting in the sync queue to be transferred to another home store. A "Not editable pending transfer to XX" (where XX is the new home store) message will show at the bottom of the screen and all fields will be disabled if this is the case.
- You can create prescriptions for a patient in any store they are visible in, not just their home store, but repeats can only be processed in any dispensary store on the home site.
- If you're on the central server, you can make a patient visible in other stores (just like any other type of name) - doing this will make the patient's records (repeats, patient medication records and insurance policies, but not their prescription history) available to the store.

The patient detail window tabs

General tab

The date of birth field for a patient uses the same date format as your computer's operating system. If you enter an age, the date of birth is guessed and a patient comment is added to mention that the date was guessed so you know it's not accurate.

Hold do not issue: If this is checked then no stock can be dispensed to the patient

Credit limit: This is the maximum debt that a patient's account can have when the payments module is activated. Enter as a number greater than zero. They will not be able to be dispensed a prescription without paying for it when they reach this limit.'

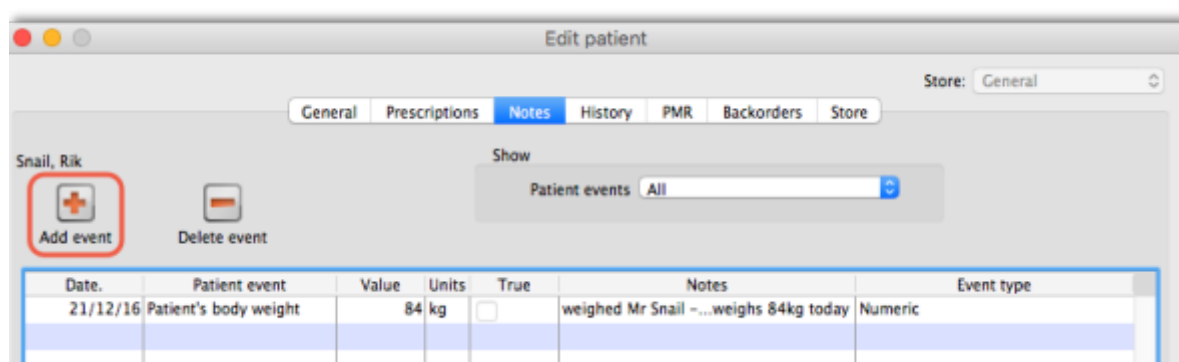
If the payments module is not activated, the value in this field has no effect.

Prescriptions tab

Here each prescription created for the patient in this store is shown. Double-clicking a row in the list will open that prescription.

Notes tab

Any notes/events you enter in the notes tab will display each time you enter the patient name in the *Prescription entry* window. These notes can be used to remind you of patient Preferences for certain dosage forms, or drug sensitivities.

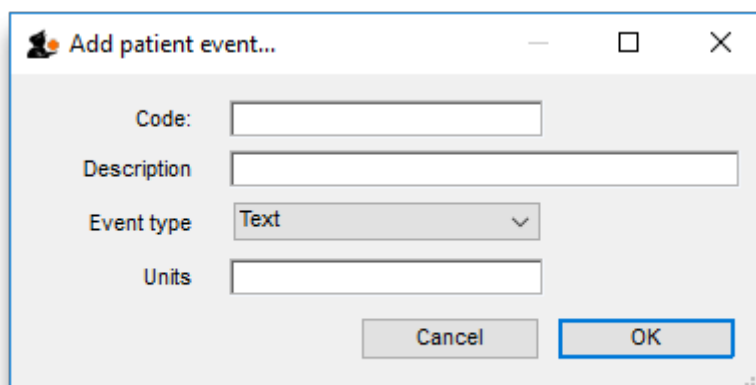


Before you add an event for a patient, you need to make sure that *patient events* have been set up.

Patient events

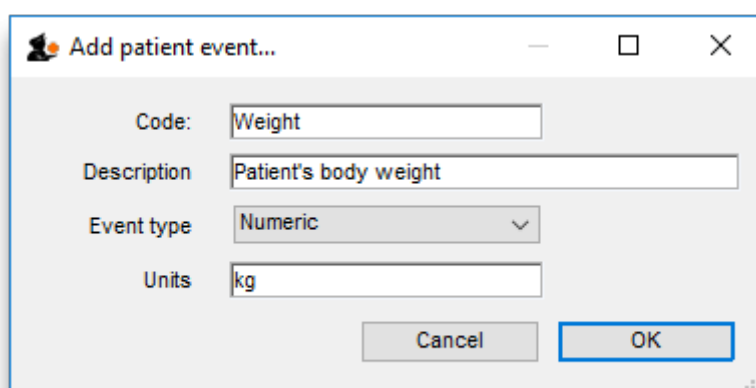
This is the term mSupply uses to denote any item of information relating to a particular patient; for example, you may want to record the patient's weight, the patient's blood pressure, any allergies from which the patient suffers, vaccination records, etc. - a wide range of information relating to a particular patient may be recorded here.

First, some definitions of patient events need to be made; choose *Patient > Show Patient events* , then click the **New** button.



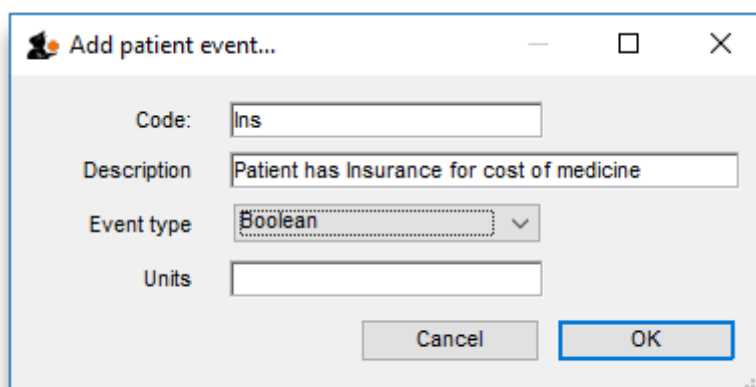
The 'Add patient event...' dialog box is shown. It has a title bar with a person icon and the text 'Add patient event...'. The dialog contains four input fields: 'Code' (empty), 'Description' (empty), 'Event type' (set to 'Text'), and 'Units' (empty). At the bottom right are 'Cancel' and 'OK' buttons.

One patient event is already defined, the code is `NT`, the description is `Note`, and the type is *Text*; you can also have events of type *Numeric* or *Boolean* . For example, to create a patient event recording a patient's weight, the completed *Add patient event* window would look like this:



The 'Add patient event...' dialog box is shown with the following values: 'Code' is 'Weight', 'Description' is 'Patient's body weight', 'Event type' is 'Numeric', and 'Units' is 'kg'. The 'OK' button is highlighted.


A further example, this time using the Boolean type - i.e. where the options are limited to two, `Yes` or `No` - could be to identify patients who have insurance cover to meet the cost of their prescriptions; for this event, the *Add patient event* window, once completed, would appear like this:




The 'Add patient event...' dialog box is shown with the following values: 'Code' is 'Ins', 'Description' is 'Patient has Insurance for cost of medicine', 'Event type' is 'Boolean', and 'Units' is empty. The 'OK' button is highlighted.

Once a number of patient events have been defined, choosing *Patient > Show Patient events*, will

produce a window like this:





New

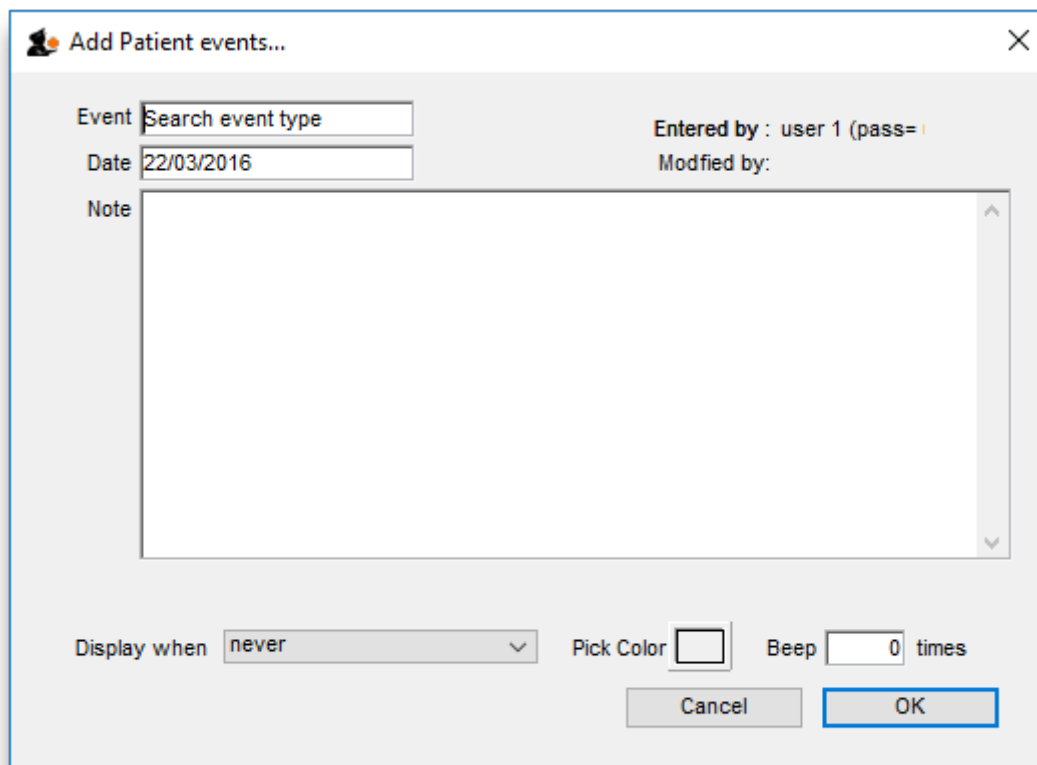
Delete

Code.	Description	Event type	Unit
Ins	Patient has Insurance for cost of medicine	BO	
NT	Note	DS	
Weight	Patient's body weight	NU	kg

3/3

OK

Now it is possible , using the *Notes* tab of the patient details window, to add individual items of information to the profile of any patient.



View the record of the patient in the normal way (from *Patient > Show Patients*, enter the patient's name & double click the appropriate patient from the 'names output'), and select the Notes tab. Click on the *Add event* button to bring up the window shown above.

In the *Event* field, *Search event type* appears by default. To display all the events you have defined so that you may choose the one you require, enter the character "@" (without the quote marks), press the TAB key, and make your required selection from the list.

Alternatively, you may enter a word from the description of the event - e.g. if you have defined *Patient's body weight* as an event, you may enter the start of the event name or code (e.g. *pat*), and that event will appear in the *Event* field. If more than one event matches what you have entered, a list will be displayed for you to choose the event you want to enter.

Should you wish to add any note or comment, you may do so by moving the cursor into the Note area, clicking, then typing your entry. You can customise the note in terms of when it will be displayed on screen etc. as described in the Items chapter of this guide. Here's the link - [The Notes tab](#).

After a period of time, a patient's notes may look like this:

Date	Patient event	Value	True	Notes	Event type
18/09/2007	Blood Pressure	0	<input type="checkbox"/>	125/98 Job promotion 6 weeks ago - mo	Text
01/02/2008	Insurance cover	0	<input checked="" type="checkbox"/>	Effective date - 1 Feb 2008	Boolean
22/01/2007	Body weight	69.4	<input type="checkbox"/>	Good improvement	Numeric
13/05/2007	Allergies	0	<input type="checkbox"/>	? allergic to penicillin - rash after 48 hrs tre	Text
13/10/2006	Body weight	65	<input type="checkbox"/>	On discharge from 2 months in hospital	Numeric

The default view shows all patient events, but you have the ability to view single events by selecting the event code from the drop down menu *Patient events* under *Show*

A new event may be added by clicking on the *Add event* button, and an event which is no longer of any relevance may be deleted by clicking on the *Delete event* button.

Events may be edited by selecting the specific event, double clicking on it, when the *Edit patient event* window appears.

History tab

This tab shows a list of all the items dispensed at this patient. Double-clicking an item will open the prescription it was dispensed on.

PMR (Patient Medication Record) tab

See the separate section on this here [Patient Medication Records](#)

Backorders tab

If you are using a backorder system and you have any backorders for this patient, they will show here.

Store Visibility tab

The tab shows which stores the patient is visible in. Only when the visibility checkbox is checked will the patient be visible to that store. The patient must be visible in a store to be able to create prescriptions for them in that store.

Stores	Visibility
Drug Registration	<input type="checkbox"/>
General Warehouse	<input type="checkbox"/>
Gryffindor District Store	<input type="checkbox"/>
Hogwarts Dispensary	<input checked="" type="checkbox"/>
Hufflepuff Health Centre	<input type="checkbox"/>
Slytherin Health Centre	<input type="checkbox"/>

Visibility for patients created on a synced system



Remember that in a synced system, patients can be created in any dispensary on any sync site. This is unlike 'normal' [Names](#) (customers, suppliers, etc.) that can only be created on the primary server.

When a patient is created on any site, it will be made visible in:

- Its [home store](#) (i.e. the current store), and
- All other stores of type "Dispensary" which have their store preference *Patients created in other stores not visible in this store* switched **OFF**.



Data that syncs with a patient:

- Their insurance policies
- Their repeats (Note, other sites won't be able to see and use them)
- Their PMR records

Data that does NOT sync:

- Transactional/prescription history
- Patient events



- (50 stores) x (100,000 patients) = 5 million visibility records
- Initialising a site with 3 dispensaries with the pref off will require syncing 100k patients, and 300k visibility records.
- It does not include prescription data. If it did it'd only add to the above.

Merging patients while dispensing

While dispensing, you may observe that a patient has been inadvertently entered twice. For example:

[illegible]

When the *Choose patient* window appears, you can highlight the two patients to be merged, then clicking on the *Merge* button displays this window:



Field	Left (Green)	Right (Red)
Code	27	34
Charge to	27	34
Name	Parasol, George	Parasol, George
Address 1		
Address 2		
DOB	25/02/43	25/02/43
Gender	Male	Male
no. of trans	0	0
last trans	00/00/00	00/00/00

Here you need to decide which record should be kept, and which one should be merged, and check the appropriate radio buttons. This combines the information in the record to be merged with the information in the record to be kept.

Note that, from version 4.12, merging patients will be restricted to only those having the same *home site* - see [home_store](#).

Previous: [10.02. Prescription entry](#) | | Next: [10.04. Prescribers](#)

10.04. Patient insurance

Updated version 4.10

Insurance policies are used by patients to pay part or all of the cost of a prescription.

Insurance policy details for a patient are set up on the *Insurance* tab of the patient details window. These policies are then available for selection when receiving payments from the prescription entry window (see the [11.03. Prescription payments and credits](#) page for details).

At the moment, this functionality is only available in Côte d'Ivoire (see [Insurance](#) for a description of how it is used). Please contact us if you need to use this functionality.

Insurance providers

Insurance providers are the institutions which provide the insurance policies for patients. They are recorded by selecting them from a drop down list when adding an insurance policy to a patient. This functionality is for managing the contents of that drop down list.

To see a list of all the current insurance providers, choose the **Special > Insurance providers...** menu item. This window opens:

Insurance Providers

Name


Prescription Validity Expiry (days)

Comment


Is active? ☐

Provider Name	Comment	Validity Days	Is active?
ALLIANCE	ALLIANCE	30	<input checked="" type="checkbox"/>
CNO	Couverture Malade Universelle	30	<input checked="" type="checkbox"/>
ORAS SAVOIE	ORAS SAVOIE	30	<input checked="" type="checkbox"/>
MUSEP-01	MUSEP-01	30	<input checked="" type="checkbox"/>
ASA COTE D'IVOIRE	ASA COTE D'IVOIRE	30	<input checked="" type="checkbox"/>
NSA ASSURANCES	NSA ASSURANCES	30	<input checked="" type="checkbox"/>
SONAVE	SONAVE	30	<input checked="" type="checkbox"/>
STATE ASSURANCES	STATE ASSURANCES	30	<input checked="" type="checkbox"/>

Cancel Save

To add a new provider click on the  button. This will add a new entry to the end of the list in the table with the *Name* "new provider". Edit the values for this entry in the fields at the top:

- **Name:** the name of the insurance provider. This will appear in the drop down list for the user to select when adding an insurance policy to a patient
- **Prescription Validity Expiry (days):** The maximum number of days that can elapse between a prescription being created by the prescriber and being presented to the mSupply dispenser and the provider's insurance policy can still be used against a prescription's cost. 0 days means no expiry. mSupply will not allow an insurance policy to be used to pay for a prescription if this number of days has been exceeded.
- **Comment:** Anything you wish to remember about this provider. Will not be displayed anywhere else.
- **Is active:** Check this if the insurance provider can be used for assigning to new insurance policies for patients. If this is unchecked, the insurance provider will not appear in the drop down list when recording new insurance policies.

To remove a provider click on the  button. This will delete the currently selected provider, but only if you have not saved it before. If a provider has been saved, edit it and uncheck the **Active** checkbox to remove it from future selections.

To edit a provider select it in the list by clicking on it and then edit the details shown in the **Name**, **Prescription Validity Expiry (days)**, **Comment** and **Is active** fields.

The **Save** button will save any new providers you have entered and will also close the window.

The **Cancel** button will close the window without saving any new providers or unsaved edits.

Previous: [10.03. Patients](#) | | Next: [10.05. Prescribers / Clinicians](#)

10.10. Patient medication records

Added: Version 3.11

Introduction

A Patient Medication Record (PMR) is a way of recording all the medications a person is using, whether or not they were dispensed by you. The record contains useful information for the patient such as

- The dosage in a clear easy-to-understand format.
- An (optional) picture of the dose form (tablet, capsule, etc)
- The medication's purpose.
- Common instructions for taking/using the medicine, which may be customised for each patient

Setting up items

Before adding items it is good to set up the standard purpose, instructions and item photo for common items at least. Once set up, you can add these to a particular patient's PMR with just the click of a button.

1. Find the item you are interested in and go to the dispensing tab

Item details...

General
Misc
Usage
Stock
Ledger
Quotes
Backorders
Notes
Reconcile
Bill of materials
Purchase Orders
Order options
Dispensing
Reporting
Log
CST
Stores

Item name: GLIBENCLAMIDE SMG TAB

Store: Dispensary

Default Directions

Priority	Directi
1	2t bd pc uat
2	1t bd pc uat
3	1t od pc uat

Add Delete

Picture

Patient instructions

Take this medicine immediately after food.

Medication Purpose

To control blood sugar

Warn if user tries to issue more than: 0

Print out the units for this item on labels: ☐ This option has been disabled as you have choosen to 'Always print item units' in the mSupply preferences.

Delete OK & Previous OK & Next Cancel OK

- 2.
3. Enter purpose and instructions. Both these fields can take as much text as you wish to enter.
4. Add a photo by either dragging a photo from another application or pasting a photo from the clipboard.



mSupply will automatically resize large photos when you add them- there is no need to resize photos yourself first.

Default direction

On the default direction list, you can add a combination of abbreviation which can be used to fill in the direction while issuing drugs to patients.

To set up abbreviation, view [10.05. Abbreviations for dispensing](#)

Item details...

Item name: Amoxycillin Capsule 500mg Store: Dispensary store

Item code: A0027

Default Directions

Add Delete

Priority	Direction
1	1c tds uf.

Picture

Medication Purpose

Patient instructions
To be taken until all used.

Warn if user tries to issue more than: 0

Print out the units for this item on labels: ☐ This option has been disabled as you have chosen to 'Always print item units' in the mSupply preferences.

Delete OK & Previous OK & Next Cancel OK

Add This is to add default directions. You may combine multiple abbreviation code to make up a sentence. You may even add a full sentence.

Delete This is to delete direction.

Direction for items that were added above will be available when dispensing to patients.

Add item...

Item: Amoxycillin Capsule 500mg Item code: A0027

Line: 2

Quan: 0 of 8895 Sell price: 0.00

Pack: 1 cap. Bulk/Outer pack size: 0

Add Place holder

Repeats: Total: 0 Repeat left: 0 Expiry date: 24/11/2019

New item Repeat Quantities

Line	Issue	Available	Tot in st...	Pack	Hold	Batch	Expdate	Supplier	Location	Cost Price	Sell price	Sta
1	0	0	15	1		TN180721	01/01/2019			0.00	0.00	
2	0	8895	8895	1		NL2591	30/11/2020	invad		0.00	0.00	

Total quantity issued: 0

Total quantity available: 8895

Directions

Abbreviation: 1c tds uf. ✓ 1c tds uf.

Expanded directions: Take ONE capsule THREE(3) times a day until finished.

Cancel OK OK & Next

Patient Medication Records

Item: GLIBENCLAMIDE 5MG TAB 450

Dose: A.M. 1, Noon 0, P.M. 1, Bedtime 0

Standard Purpose: To control blood sugar [Copy]

Standard Instructions: Take this medicine immediately after food. [Copy]

[Cancel] [OK]

2. **Item name:** type the start of the item name and press <tab>, then select from the list
3. **Dosage:** Enter the number of tablets/drops/whatever to be taken/administered morning, noon, evening and bedtime.
4. **Purpose:** If the item has a purpose entered, click the **copy** button to copy it to the right-hand box. Here you can edit the details if you want to.
5. **Instructions:** If the item has instructions entered, click the **copy** button to copy them to the right-hand box. Again, you can edit the details if you want to.
6. Click **OK** when you're done, or cancel if you decide not to add a record.

Editing a PMR entry

To edit a PMR, double-click the entry you wish to edit, change details, and click **OK** to save the changes and close the window.

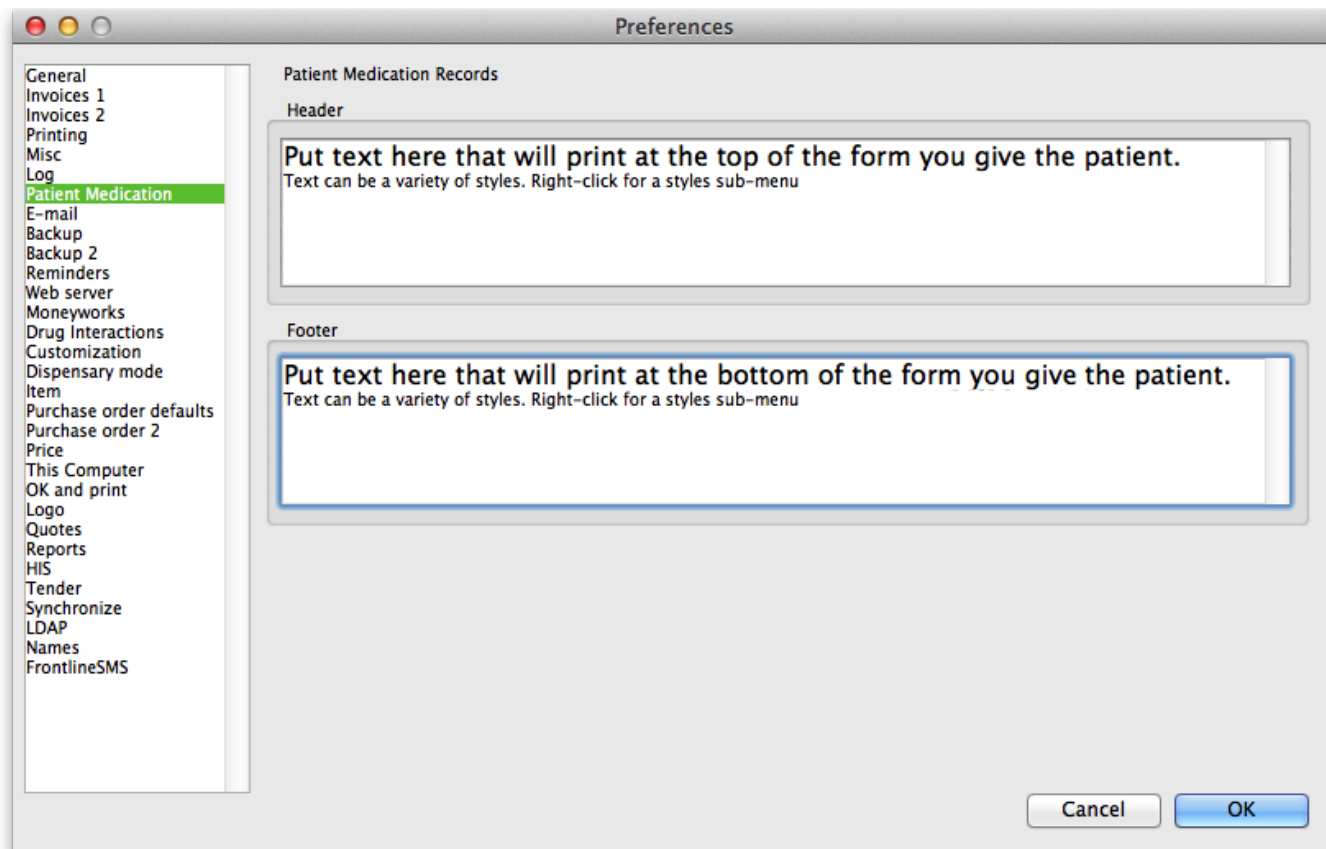
Deleting a PMR entry

To delete a PMR entry, highlight the record(s) you wish to delete, then click the **delete** button. (Do be careful- it's not reversible!)

Printing a PMR

Setting up printing preferences

When a PMR is printed, it has a header and footer. These are set up by choosing **File > Preferences** and then clicking the **Patient Medication** tab.



Note that you can style the text in these boxes by selecting text and right-clicking on your highlighted text to get a contextual menu to apply font styles, colour and size.

Printing a PMR

Simply click the **Print** button. Note that you do not have to highlight records- all records will be printed.

Currently we have included a single PMR printing form in mSupply. We are happy to include others- send us your designs.

Previous: [10.09. Warnings](#) | | Next: [10.11. Printer setup for Remote Desktop Client](#)

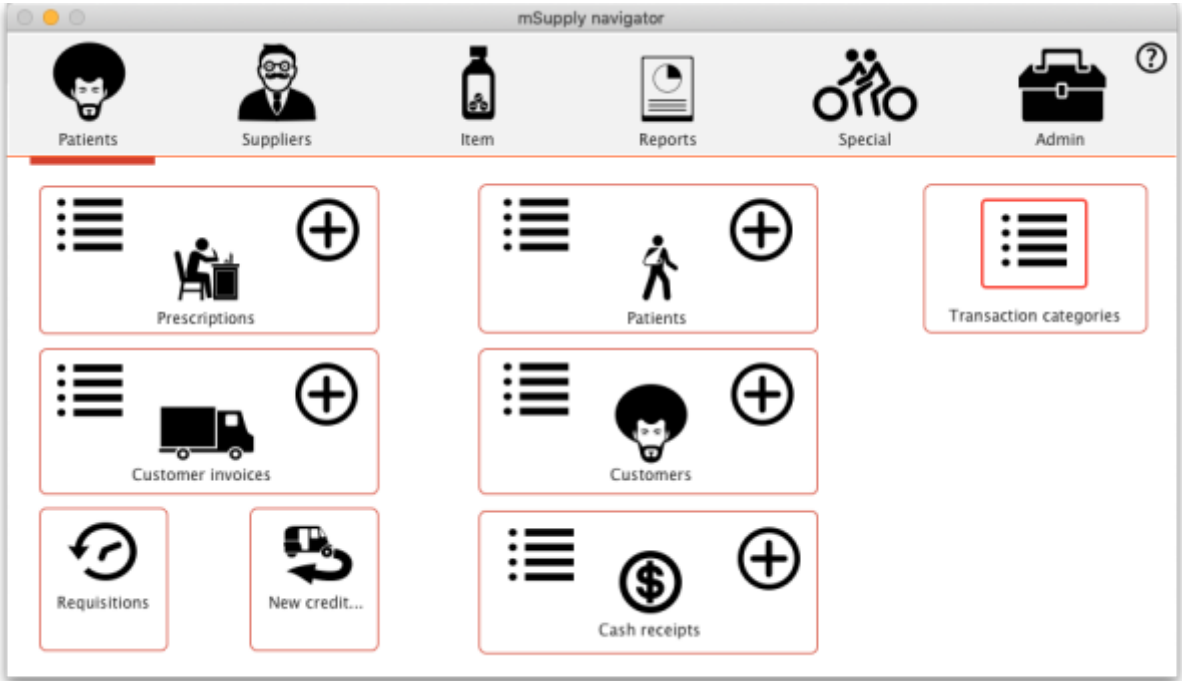
10.12. Patient type and Ward setup

Patient types and Wards are two fields that are enterable on a prescription. But before they will appear on a prescription for display, you must set them up. Have no fear, the instructions are here

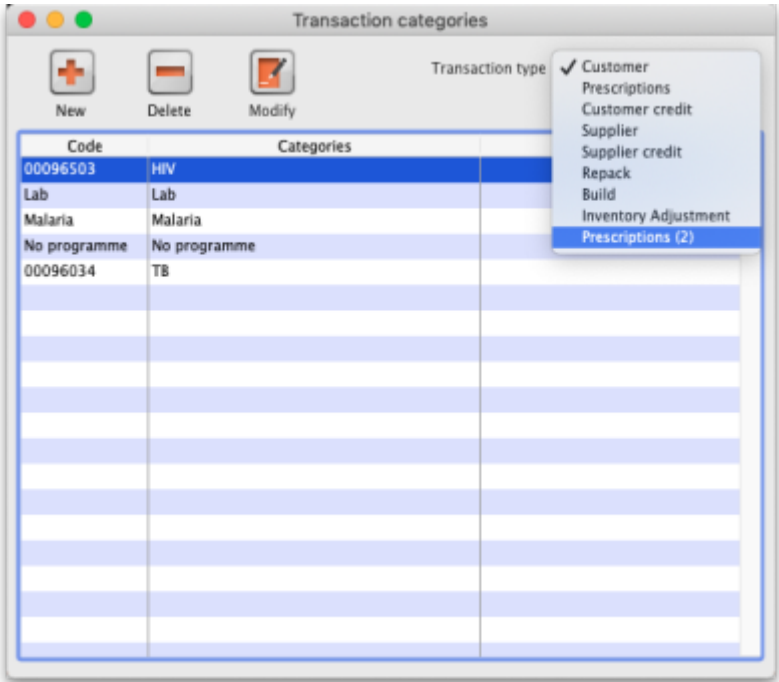


Patient types

Patient types are actually transaction categories. To set them up, choose *Special > Transaction categories...* from the menus or click on the Transaction categories icon on the Patient, Customer or Special tab of the Navigator:



On the Transaction categories window that opens, click on the **Transaction type** drop down list and select *Prescriptions (2)*:



Click on the **New** button to add one or double-click one already in the list to edit it. This window opens (populated with the current details of the category if you're editing one, empty if you're creating a

new one):

- **Master category:** You can ignore this, it isn't used for patient types.
- **Category code:** Enter a short code for each patient type. If you are wanting to enter wards for patients then you need to add an *Inpatient* category with a code of **IP** and a *Discharge* category with code **DI**.
- **Description:** The name of the category as it will be seen throughout mSupply (if you are using wards then two of these will be *Inpatient* and *Discharge*).

Click on the **OK** button to save your changes.

Wards

If you want to select the patient's ward on a prescription you must first turn on the *Allow users to select ward on prescriptions* preference. See the [16.01. General preferences](#) page for details on that.

In mSupply, wards are names that have been assigned a tag of *Ward*:

- For details on creating names, see the [5.01. Names: using, adding and editing](#) page
- For details creating and editing name tags, see the [5.05. Name tags](#) page.
- For details on assigning the *Ward* tag you created to the ward names see the Tags tab section of the [5.01. Names: using, adding and editing](#) page.

Previous: [10.11. Printer setup for Remote Desktop Client](#) | | Next: [11. Payments and Receipts](#)

10.05. Prescribers / Clinicians

Updated version 4.10 Updated version 4.12 Updated version 5.01

From the *Special* menu choose *Prescribers*

When you are in dispensary mode, issuing items to a patient allows you to add a prescriber. This menu item allows you to set up your list of prescribers.



To add a new prescriber, click the “New” button.



Add a code for the prescriber. You can use the code quickly to look up the prescriber when dispensing. Any non-printable characters before or after the code will be removed and any spaces or non-printable characters in the code will be replaced with an underscore (_).

Other fields are fairly self-explanatory. Note that the code, first name and last name can all be used for looking up prescribers when dispensing. Also note that any non-printable characters before or after the Last name or First name values will be removed and any non-printable characters in either of the values will be replaced with an underscore (_) - this will make sure that your searches work as they should!

From version 4.10, prescribers will have a *home store* like patients (see the [10.03. Patients](#) page for details), which will be the current store for new prescribers or the store with the most recent prescription (assigned during the version upgrade):

- A prescriber can only be edited in any dispensary store which is active on the same site as the home store (i.e. on their **Home site**). This ensures that it can only be edited in one location at a time
- From version 4.12 it is possible to edit the home store (if you're logged into the primary server). Doing this will make the prescriber available to the new home site. If the prescriber has previous prescriptions from stores which are visible in the new home store, these will also be made available to the new home site, but will only show up in a patient's history if the *Share patient prescriptions over stores* preference is turned on (see [Setting dispensary mode preferences](#))

Initials

The text you put in the “Initials” field will print on dispensary labels.

Active status

If you have a prescriber that is no longer used, you can change their status to “inactive” and the prescriber will not show in the choice list when dispensing. Inactive prescribers will still show when you choose Special > Show Prescribers...

We suggest you might want to add a “Miscellaneous Prescribers” item to the list, and use this if you have a lot of prescribers whose prescriptions you only dispense infrequently.

Category

This field can be used to group prescribers together, and can then be used to filter prescribers when producing a transaction report.

Merge prescribers

Updated version 4.12

This item from the *Special* menu is used to merge two prescribers, where the same prescriber has inadvertently been entered twice. You are shown a window like this:



Enter the two prescriber names by entering the start of their surname or their code, and then pressing *Tab*. The top prescriber is the one who will be kept. The lower prescriber will be deleted.

Once you have entered the two names, check the details are correct, and then click *OK*. You will be warned one last time, and then the operation will be completed.

All transactions that recorded the deleted prescriber will now show the name of the prescriber that was kept.

Note that, from version 4.12, merging prescribers will be restricted to only those having the same *home site*.

Import prescribers

For information on the procedure for importing a file containing your prescribers see [Importing prescribers](#)

Previous: [10.04. Patients](#) | | Next: [10.06. Abbreviations for dispensing](#)

10.02. Prescription entry

In dispensary mode, supply of items is made using a patient's **prescription** (rather than a **customer invoice** for a standard customer in store mode). Choose **Patient > New prescription** from the menus or the new prescription icon on the Navigator:



This will show the prescription entry window:

[illegible]

Selecting the patient

Type something in the Name field in the prescription entry window shown above and press the *Tab* key on the keyboard to see a list of patients matching what you typed.

Anything you type before a comma is treated as the start of a last name, anything typed after a comma is treated as the start of a first name.

- For example, to find **John Smith**, you could enter “Smi,J” or “smith,joh”

If you know the patient's code, enter the start of it prefixed with an asterisk (*)

- For example, to find the patient with code **5829854** you could enter “*58298”

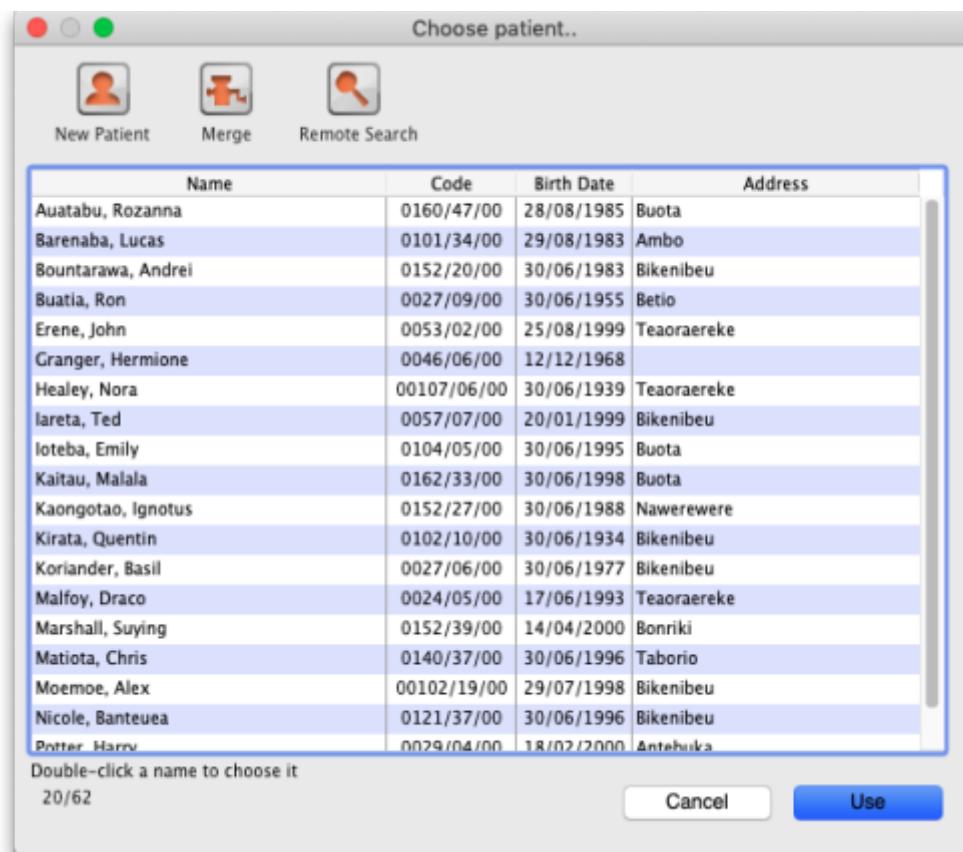
If your patient has already been created in the system, then these entries should bring up the patient in question, or a small enough list of patients for you to choose from.



Always search for your patient in this way first, before entering a new patient, to avoid entering the same patient multiple times.

If only one patient matches what you have typed, after pressing the *Tab* key on the keyboard their last and first name will be put in the **Name** field separated by a comma and their other details will be filled in on the prescription entry window e.g. patient code, date of birth, gender, address.

If more than one patient matches what you have typed, after pressing the *Tab* key on the keyboard you are shown a list of the patients that matched:



- Find the correct patient in the list and double-click on them or single-click on them and click the **Use** button to select them.
- If you can't see the correct patient, click on the **Cancel** button to try the search again or to add them as a new patient as described on the [Patients page](#).
- When you select a patient a few of their details will be displayed in the *Patient details* section of the window and any **Notes** they have will be displayed (see [here](#) for details on how to update their notes).

The **Remote search** button is only visible if you are on a *remote site* in a synchronisation system. If the patient you want is not shown then you can click on the button to include all patients that are not visible in your store to be included in the search. If you select one of those patients they are made visible in your store and their details are downloaded for you.

Please note that if you are on a *remote site* in a synchronisation system then this window will appear, regardless of whether 0, 1 or more patients match what you typed in the **Patient** field - this is to ensure you always have the option of doing a remote search for the patient.

Editing patient details

Once you have chosen a patient, you can click the small down-arrow to the right of the patient name to display a window where the patient details can be viewed and edited (see below):

The screenshot shows two overlapping windows. The background window is 'Prescription entry' with 'Patient details' for 'Snail, Rik' (Code: 22, Date of birth: 7/03/58). The foreground window is 'Edit patient' with tabs for 'General', 'Prescriptions', 'Notes', 'History', 'PMR', 'Backorders', and 'Store'. The 'General' tab is active, showing fields for Name (Last: Snail, First: Rik), Date of birth (07/03/1958), Age (58.89), Sex (Male), Price Category (A), and various other categories. A red box highlights the 'Print' icon in the top right corner of the 'Edit patient' window.

Clicking the Print icon at this point will give you access to reports showing all prescription history.

Entering the prescriber

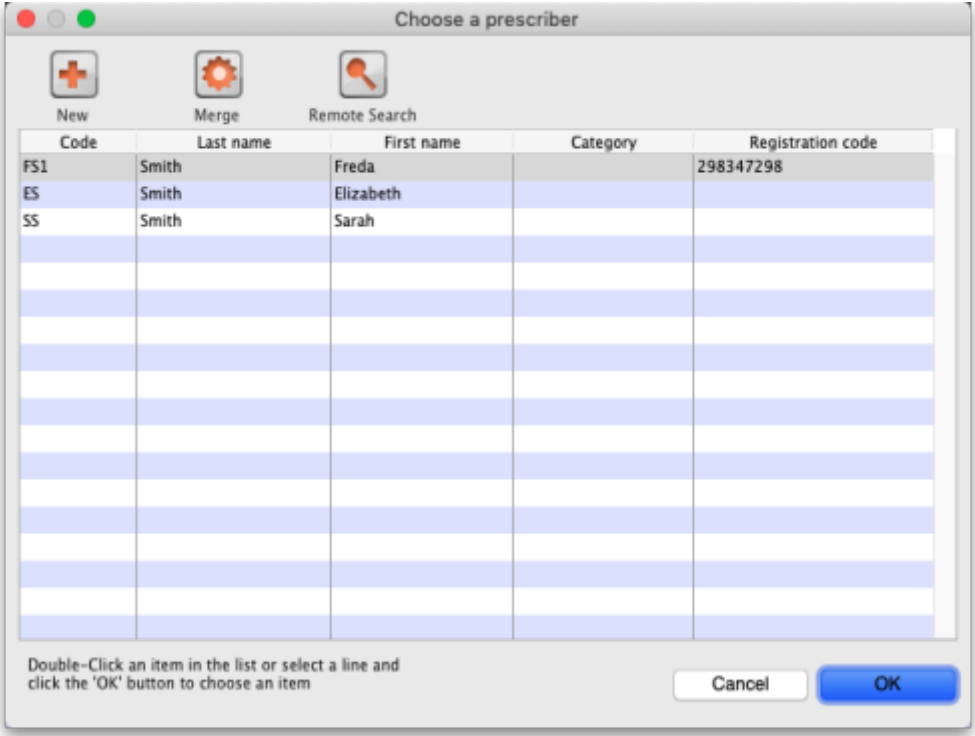
Once you've chosen a patient, the cursor will automatically advance to the prescriber entry field.

The screenshot shows the 'Prescription entry' window. The 'Patient details' section shows 'Name: Snail, Rik' and 'Code: 22'. The 'Prescriber Search Prescriber' field is highlighted with a red box, and a red arrow points to the 'Print' icon next to it. The 'Confirm date' field shows '00/00/00'.

To enter a prescriber, you can type either their code, their last or first name in full or abbreviated, or "last comma first". For example for the prescriber Dr Felix Brown (whose code is 123) any of the following are acceptable:

- 123
- bro
- fel
- bro,fe

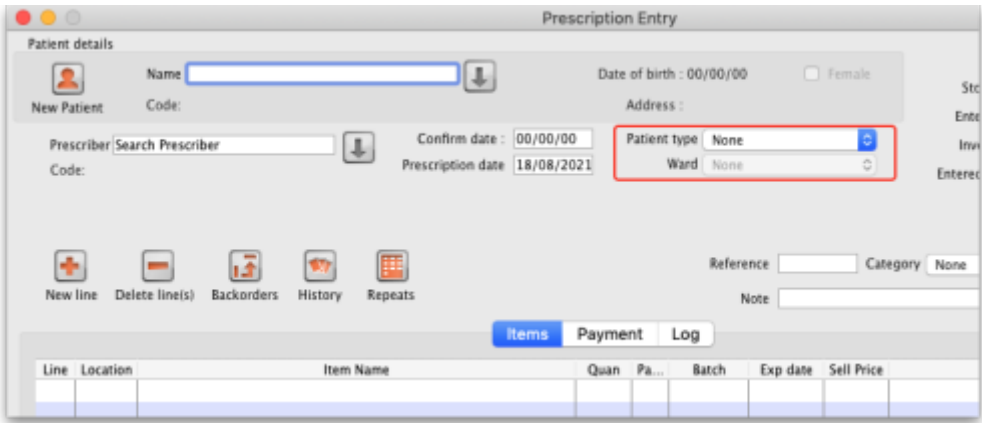
Press the **Tab** key on the keyboard after making the entry to show a list of matching prescribers. If only one prescriber matches, the name will be entered directly without the list being shown. This is the window that appears to allow you to select the prescriber:



Double-click the prescriber you want or single click it and click on the **OK** button.

The **Remote search** button will only be displayed if you are on a remote site in a sync system. Click it to include prescribers that are not visible in your store in the search. Note that if you are on a remote site in a sync system, this window will always be shown when you search for a prescriber, regardless of whether there are 0, 1 or more prescribers that match what you have typed in the **Prescriber** field so that you always have the chance to do a remote search for a prescriber.

Patient type and ward entry



The **Patient type** and **Ward** fields only appear if their contents have been setup in mSupply first. See the [10.12. Patient type and Ward setup](#) page for details on setting them up.

When the prescription window first opens, the **Ward** field will be disabled. It will only be enabled when a **Patient type** of *Inpatient* or *Discharge* is selected. So a ward can only be selected for a patient of *Discharge* or *Inpatient* type.

Other fields

The screenshot shows the 'Prescription Entry' window. It includes a 'Patient details' section with fields for Name, Date of birth, Address, and Store. There are also fields for Prescriber, Code, Confirm date, and Prescription date. A 'Reference' field and a 'Category' dropdown are also visible. A 'Note' field with a download icon is at the bottom right. The window has a 'New line' button and a 'Delete line(s)' button. A table at the bottom shows columns for Line, Location, Item Name, Quan, Pa, Batch, Exp date, Sell Price, and Price exten.

- **Confirm date:** this is read only and is automatically set for you when the prescription is confirmed.
- **Prescription date:** Enter the date the prescription was written for the patient here.
- **Reference:** Enter any reference, such as a prescription number, that you need to record in here.
- **Category:** Choose a category in this drop down list. The list will show all the Prescription type transaction categories set up in your system. See the [26.06. Transaction categories](#) page for details on setting up transaction categories.
- **Note:** Enter any notes, comments or other things that need to be remembered for this prescription. You can enter a lot of text in this field. If you need to see more than the single line shown, click on the button next to it to show a larger window containing all the text. You can enter text in that window too.

Entering prescribed items

On the *Prescription entry* window click on the **New line** button and the *Add item* window appears:

The screenshot shows the 'Add item...' window. It includes fields for Item, Line, Quan, Pack, Bulk/Outer pack size, Repeats, Total, Repeat left, Expiry date, and Directions. There are also buttons for 'Cancel', 'OK', and 'OK & Next'.

Type the first few characters of the item's name or code in the **Item** field and press the *Tab* key on the keyboard to select the right item from a matching list. Tip: if you enter the complete code

mSupply will be able to identify the item and will select it straight away, saving you time and mouse-clicks. Another tip is that if the **Show item unit column when issuing** store preference is turned on (see the [25.08. Virtual stores](#) page for details) then an *Item unit* column will also be included in the table used to select the items from.

When you have selected the item, the details of the stock available for that item are filled out:

Add item...

Item: Amoxycillin 500mg amo500t

Line: 1 Repeats: Total: 0 Repeat left: 0 Expiry date: 12/07/2020

Quan: 2 of 9998 Pack: 1 Bulk/Outer pack size: 0

Add Place holder

Line	Issue	Available	Tot in store	Pack	Hold	Batch	Expdate	Supplier	Location	Cost Price	Sell price	St
1	0	9998	9998	1	<input type="checkbox"/>	qwerty890	30/04/2025	Transit		15.03	15.03	^

Total quantity issued: 0
Total quantity available: 9998

Directions

Abbreviation:

Expanded directions:



After you have selected the item, if you have told mSupply to inform you of interactions (see the [15.01. General preferences](#) page for details) then an additional **Interacting items** button will be displayed on this window. Click on it if you wish to see interactions that this item has with other items. If there are any interactions between this item and any dispensed to the patient within the set length of time, you will be shown a warning message.

The first line of stock in the table is selected by default (the first expiring one). If you want to dispense from another, double-click it in the list. Enter the amount you want to give the patient of the selected stock line in the **Quan** field and click on the **OK** button if you've finished adding lines or the **OK & Next** button if you want to add another line.

Note that if the store preference **Edit prescribed quantity on prescription** is turned on (see [Store preferences](#) for details), an additional **Prescribed quantity** field is present for you to enter the appropriate quantity:

Add item...

Item: Amoxicillin 500mg

Line: 1 Prescribed Quantity: 0

Quan: 0 of 9998

Pack: 1 Bulk/Outer pack size: 0

Repeats: Total: 0 Repeat left: 0 Expiry date: 12/07/2020

New item

Add Place holder

Line	Issue	Available	Tot in store	Pack	Hold	Batch	Expdate	Supplier	Location	Cost Price	Sell price	St
1	0	9998	9998	1		qwert990	30/04/2025	Transit		15.03	15.03	

Total quantity issued: 0
Total quantity available: 9998

Directions

Abbreviation:

Expanded directions:

Cancel OK OK & Next

If the **Show direction entry in dispensary mode** preference in **File > Preferences** (Dispensary mode tab) is turned on then you can now enter the directions telling the patient how to take the medicine.

Entering directions

For many commonly prescribed items, default direction abbreviations can be defined - refer to the section on [Item Default Directions](#). In the example below, the item being dispensed is FRUSEMIDE 40mg tablets, and the default directions are "Take ONE tablet in the morning". Alternative directions present may be displayed by clicking on the down arrow to the right of the abbreviated direction field; directions not already present may be typed in using either the *Abbrev* entry area, or the *Expanded* entry area.

Note that you can mix abbreviations and text like this.

Abbreviations

Abbreviation: 1t om

Expanded directions: Take ONE tablet in the morning

The drop-down list shows any default abbreviations you have entered for the chosen item. If one or more default abbreviations exists, the highest priority default abbreviation will be 'suggested' when you choose the item. If there is more than one standard abbreviation available, you can choose another one by choosing it from the drop-down list.





mSupply stores the expanded text for each line, not the abbreviation. This means that there is a full audit trail of what was printed on the label (unless you edit the directions after printing!).

Default directions

The set up of default directions is done on the dispensing tab when editing an item. You will find it described [here](#).

View history

In the new prescription entry window, once you have entered a patient name you can click the “history” button to view a patient's history of what you have dispensed.

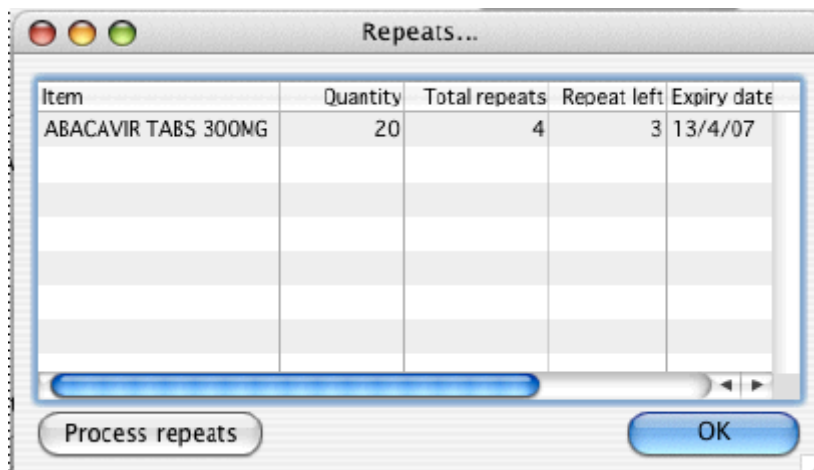
[illegible]

Duplicating a prescription

Once you have a history window open you can click to select a single entry or control-click to select multiple entries, then click the “duplicate” button to create new prescription line(s) with exactly the same details. Stock will be issued for these lines automatically.

Repeats

mSupply allows for the recording of repeat prescriptions. This is achieved when the prescription is first dispensed; in the *Add item* window, click on *Total* field in *Repeats* box in the top right corner of the window, and enter the number of repeats that the prescriber has authorised. The Repeat Dispensing procedure is described below.



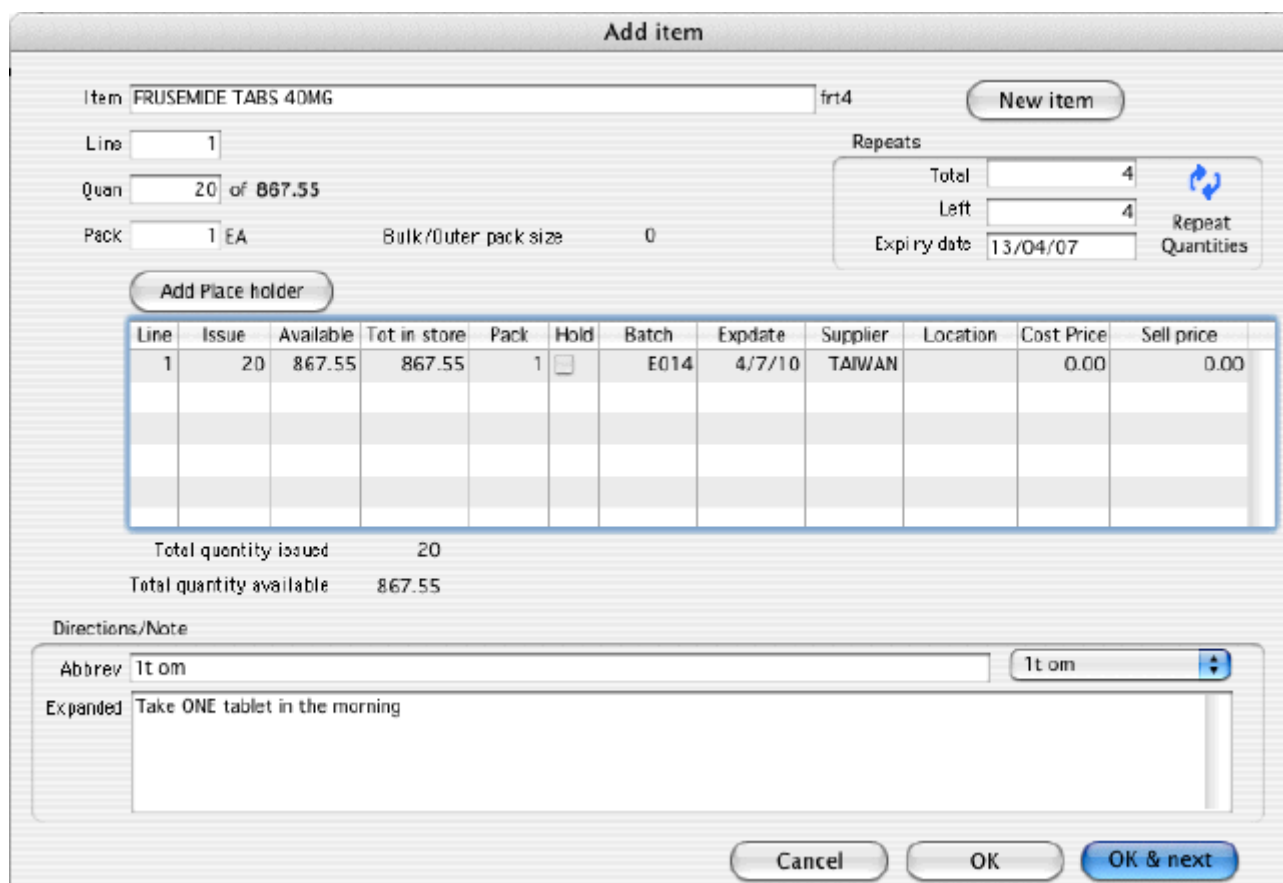
A dialog box titled "Repeats..." with a table and two buttons at the bottom.

Item	Quantity	Total repeats	Repeat left	Expiry date
ABACAVIR TABS 300MG	20	4	3	13/4/07

Buttons: Process repeats, OK

Repeat dispensing

The Repeats panel (upper right of the window shown below) allows details of repeat prescriptions to be recorded. Take the example of a patient presenting a prescription for Frusemide 40mg tabs x 30 on 1st January 2007, with the prescriber requesting "Repeat monthly x5"; in the *Total* field you should enter "5", and in the *Expiry Date* field you have the option of entering (a) the actual date on which the final repeat may be issued - in this example, "1 July 2007" (allowing the patient one month's grace) - or (b) "6m" for 6 months. Note that the characters "D", "W" & "M" in upper or lower case are interpreted in this particular field as the specified number of days, weeks or months before the repeat instruction expires. mSupply defaults to an expiry date two months later than the current date, but this may be edited as appropriate. The system automatically updates the number of repeats remaining as the patient makes further visits to have the repeats dispensed. The window below is displayed when you click on the *New line* in " *Prescription window* "



A dialog box titled "Add item" with various input fields and a table.

Item: FRUSEMIDE TABS 40MG frt4 New item


Line: 1

Quan: 20 of 867.55

Pack: 1 EA Bulk/Outer pack size: 0

Add Place holder

Repeats panel:

Total	4	
Left	4	
Expiry date	13/04/07	

Repeat Quantities

Line	Issue	Available	Tot in store	Pack	Hold	Batch	Expdate	Supplier	Location	Cost Price	Sell price
1	20	867.55	867.55	1	<input type="checkbox"/>	E014	4/7/10	TAIWAN		0.00	0.00

Total quantity issued: 20
Total quantity available: 867.55

Directions/Note

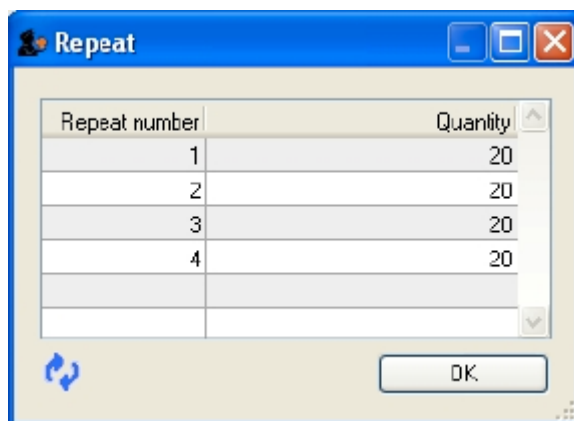
Abbrev: 1t om 1t om

Expanded: Take ONE tablet in the morning

Buttons: Cancel, OK, OK & next

The number of repeats is assigned in *Total* field in Repeats box, and as the repeats are dispensed, the number remaining is displayed in the *Left* field.

When you click on the blue arrows on the upper right side ,the total repeat number and total quantity for each repeat is shown. Clicking on the small arrow displays the window below.



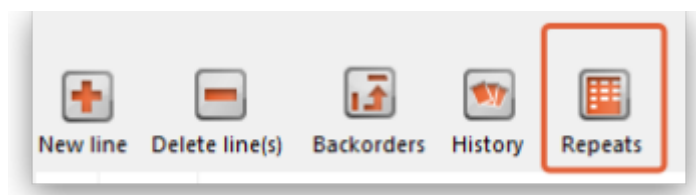
The 'Repeat' window displays a table with two columns: 'Repeat number' and 'Quantity'. The table contains four rows, each with a repeat number (1, 2, 3, 4) and a quantity of 20. Below the table is a blue circular arrow icon and an 'OK' button.

Repeat number	Quantity
1	20
2	20
3	20
4	20

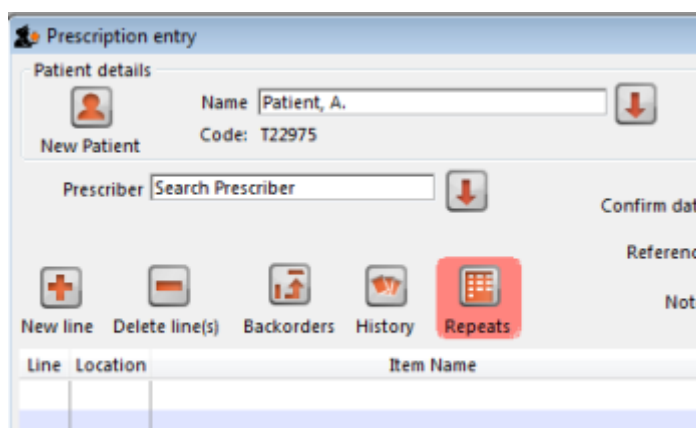
This window allows the user to alter the quantity of a particular repeat - e.g. if there is insufficient stock on a particular visit of the patient; the quantity can be edited by clicking on the quantity line, and again clicking on the quantity, which may now be edited. The arrow on the left bottom corner enables you to restore the default quantity setting.

Once you have filled repeat and other details on the *Add item* window properly, click on *OK* button to save details.

The *Repeats* icon is contained in *Prescription entry*.



When the *Repeat* function is used, and there are future repeats to be issued, the icon appears on a red background:

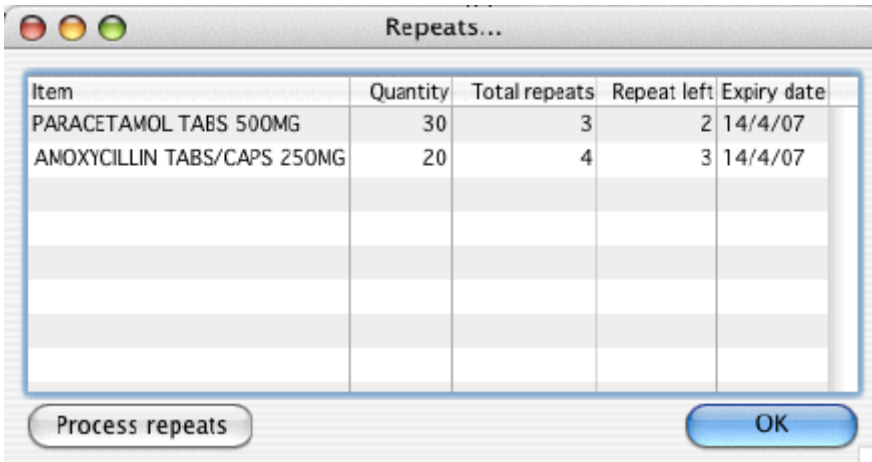


The 'Prescription entry' window shows patient details (Name: Patient, A., Code: T22975) and a 'New Patient' checkbox. Below this is a 'Prescriber' search field. The toolbar at the bottom has the 'Repeats' icon highlighted with a red background. The main area shows a table with columns: Line, Location, and Item Name.

The red background disappears when either:

- expiry date is reached
- all repeats have been dispensed

You can issue the repeat to a particular patient. Clicking on the *Repeats* icon displays this window:



Item	Quantity	Total repeats	Repeat left	Expiry date
PARACETAMOL TABS 500MG	30	3	2	14/4/07
AMOXICILLIN TABS/CAPS 250MG	20	4	3	14/4/07

Buttons: Process repeats, OK

The repeat window shows items to be dispensed, quantity, total repeats, repeats remaining and expiry date for a particular repeat.

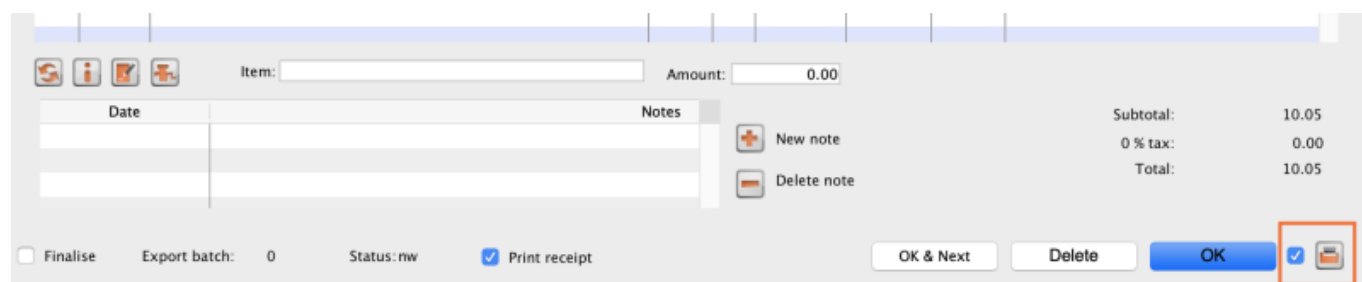
- **Process repeats button:** This button is used to issue the repeat for a particular patient and for a particular item line. For issuing the repeat, first select a desired item line and then click on the *Process repeats* button. Now the system automatically manages the repeats internally.
- **OK button:** Click the *OK* button to exit from the *Repeats* window.



There is an *Alert if repeat is dispensed before the defined interval of X days* preference you can set to ask the user to confirm if they wish to proceed if a repeat is issued within a selected number of days of confirmation of the original prescription. See the [15.01. General preferences](#) page for details.

Printing labels

Dispensing labels are printed when the *Print labels* box is checked in the *Prescription Entry window*. You can specify what information gets printed on dispensing labels in [Dispensary Mode Preferences](#).




Item: Amount: 0.00

Date	Notes

Buttons: New note, Delete note

Subtotal: 10.05
0 % tax: 0.00
Total: 10.05

Finalise Export batch: 0 Status: nw ☒ Print receipt OK & Next Delete OK 

Sample labels, produced by the Zebra TLP2844 printer are reproduced below:



mSupply currently is designed to work with the Zebra label printers. Zebra printers can use either thermal labels or a thermal ribbon which gives non-fading results.

We currently support plain 90 x 40mm label stock as this is cheap and readily available. The Zebra printer is auto-sensing of the ending of a label, so you can most likely use labels longer than 40mm with no problems.

Label specifications:

- 90mm x 40mm high
- White Matt Thermal Transfer Paper
- Wide Edge Leading
- 1 Across on a roll
- Perforation between each label
- Produced on 1" core to suit TLP2844

We are happy to support other printers if you use a different brand.

Reprinting labels

If you need to print the labels for an item again, choose Patient > Show Prescriptions to locate the prescription entry.

In the list of items dispensed, click on the line you wish to reprint, and then click OK (with the printing checkbox checked)

If you wish to reprint labels for all the items on the prescription, first click in the list of items below the last item so that now one item is highlighted. Then all labels will be preprinted when you click OK

Printing multiple labels

If you want to print more than one label for an item, hold down the *Alt* key (*Option* on Mac) as you click the OK button. You will be asked for the number of labels required as the label is about to print.

What if there is not sufficient stock of one batch?

As the quantity of a particular batch of an item gets used up, you will need to issue stock from more than one batch to a patient. mSupply handles this when printing labels, and combines the totals for any item on a prescription so that only one label is printed for the total quantity.

The directions for the item with the first line number will be used, so enter directions for the first batch you dispense, and leave the directions empty for subsequent batches.

Note: if you have the rare situation where you need to issue the same item to one patient with different directions you should either combine the directions onto the one label, or enter two prescriptions with the directions entered differently on each prescription (That is enter the line, then print the label(s), then choose Patient > New prescription and issue the item again with the second set of directions).

Receiving payments

You can receive payments for prescriptions directly from the prescription window if you wish (an alternative is to receive them using the [customer receipts module](#). Both result in the same transactions being created in mSupply but will suit different physical workflows).

See the special page on receiving payments from the prescription window here [11.03. Prescription payments and credits](#).

Printing receipts

You can print a receipt for a patient's payment of a prescription if you have the **Receive payments from prescription window** preference turned on (see [Dispensary preferences](#) for details) .

Receipts are printed (from the same printer as the labels) when the **Print receipt** box is checked on the *Payment* tab of the prescription entry window:

Prescription Entry

Patient details

Name: [] Date of birth: 00/00/00 Female ☐ Store: AKPESSEKRO (CSR-D PUBLIC)

New Patient Code: [] Address: [] Entered: 07/05/2020

Prescriber: Search Prescriber Confirm date: 00/00/00 Invoice: 0

Code: [] Prescription date: 07/05/2020 Patient type: Inpatient Entered by: Sussel

Items Payment

This invoice will be automatically finalised if a payment is entered.

Cheque #: [] Note: []

Select insurance: []

Invoice total	0.00
Payable by insurance	0.00
Total outstanding	0.00
Available credit	0.00
Amount paid by patient	0.00
Amount paid by credit	0.00

☐ Finalise Export batch: 0 Status: mw ☐ Print receipt OK & Next Delete OK

Receipts may also be reprinted later by opening the prescription and checking the *Print receipt* box again - in which case they will have the text "COPY" printed at the bottom.

After printing the medicine labels, a patient receipt will be printed as shown below.

Craig Drown		Kyan Rhdieh	
Invoice#: 122731		Date: 25/04/07	
#	Qty	Item name	Price
1	21	Amoxicillin 250mg cap	0.27
2	20	Paracetamol 500mg tab (0.07
Total :			0.34
Vaiola Hospital Pharmacy Nuku'alofa, Tonga			

If you don't have a printer setup in **Special > Printing preferences** you will be prompted to select one or set one up. If that is not possible, receipt printing will be cancelled.

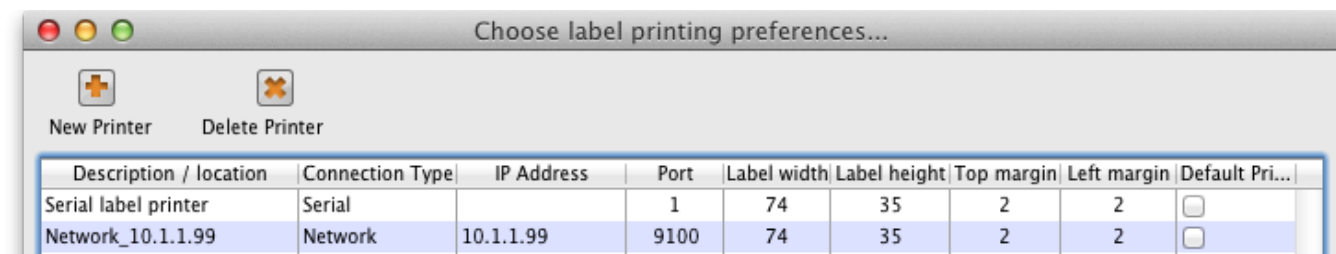
Prescriptions and barcode scanners

It is possible to print barcodes on prescription labels and use barcode scanners to open the prescription quickly. For details, please see the [15.07. Barcode scanning and prescriptions](#) page.

Previous: [10.01. Dispensary mode](#) | | Next: [10.03. Patients](#)

10.08. Label printing preferences

In mSupply the settings for label printer are set in the “Choose label printing preferences window”, which you open by choosing *Special > Printing preferences* from the menus.



This window will show you **ALL** mSupply printers that have been set up in this mSupply server. If you have several printers connected to the same server then we suggest you include the room, area or site name in the printer descriptions so that you manage the correct printer. Make sure that you **do not delete printers for other sites connected to the same server!!!**

Changing your mSupply default printer

To change the mSupply default printer in the “Choose label printing preferences window” simply click the checkbox in the right-hand **Default Printer** column for the printer you wish to use.

Note this is different from your Windows default printer. You are setting the default printer for mSupply to use (the default printer you have set for Windows can be another printer altogether).

The mSupply printing preferences are stored for the **computer** you're setting it from (not the mSupply user or the mSupply site you're logged in to). When you change the mSupply default printer you are changing it for everyone who uses the computer.

Editing a printer

In the “Choose label printing preferences” window double-click the printer entry in the list. This will open the “Add label printing preferences” window - see below for info on each setting.

Adding a printer

If you are setting up your label printer hardware for the first time, you will first need to follow the instructions here: [25.18. Label printer hardware setup](#).

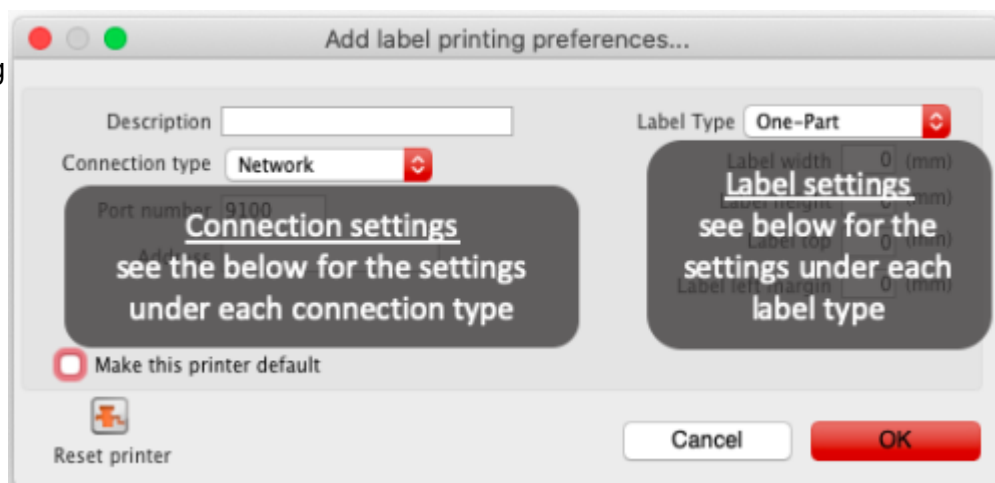
When your printer hardware is connected and ready to be set up in mSupply open the “Choose label printing preferences” window and click the **New Printer** button. This will open the “Add label printing preferences” window - see below for info on each setting.

The printer preference settings

Description

Since the mSupply printing preferences window lists **ALL** the mSupply printers for your organisation it is vital that the Description includes the site name to avoid confusion.

e.g. Busby Pharmacy GK420t



Connection Type

If printer connected with a network cable (recommended) choose **network**

If printer connected with USB choose **USB**

If printer connected with a serial cable choose **serial**

See [below](#) for the printer connection settings for each type of connection

Label Type

One-Part

Three-Part See [below](#) for the label settings for each type of connection

Make this printer default

Checking this box means that mSupply on this computer will always print to this printer. Refer to the [Changing your mSupply default printer](#) section above to find out what setting a default mSupply printer does.

Reset printer

You can use this button to send a command to the printer to reset it. Occasionally a printer may misbehave if it's memory is corrupted by an electricity spike or the like, and this button may help. If your printer is not behaving we recommend you contact Sustainable Solutions support@msupply.org.nz rather than charging ahead on your own.

Printer connection settings

Network

Connection type **Network**

Port number **9100**

Address

Port number

For network connections this will usually be 9100

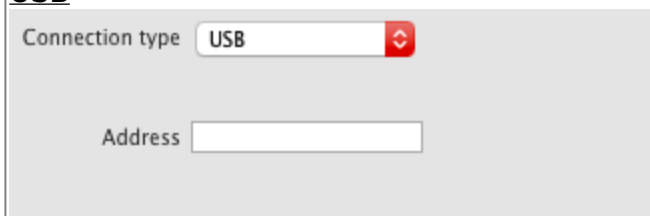
Address

The IP address of the printer

e.g. 10.1.1.253

For info on creating a static IP address for the printer refer to [label_printer_hardware_setup](#)

USB



Address

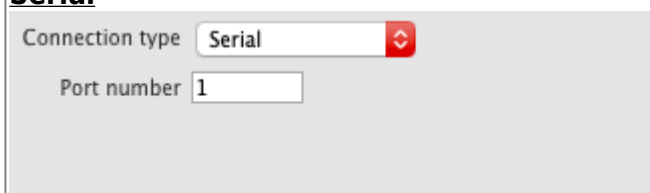
Enter the Windows name of the printer. It must be entered **exactly**. There is no need for the Windows printer name to match the mSupply printer description.

To confirm the Windows printer name go to the Windows Control Panel > Printers and Scanners. Right click on the printer and select properties.

The Windows printer name is recorded on the General tab.



Serial



Port number

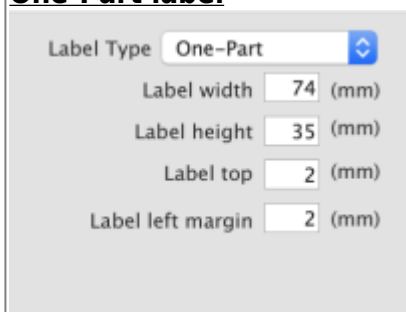
Enter the Windows serial port number for the printer.

To confirm the port number go to the Windows Control Panel > Printers and Scanners. Right click on the printer and select properties.

The Windows port number is recorded on the Ports tab.

Printer label settings

One-Part label



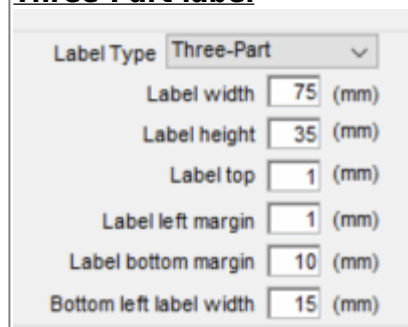
Label width: the physical width of the full label

Label height: the physical height of the full label

Label top: the height of margin wanted from the top of the label

Label left margin: the width of margin wanted from the left of the label

Three-Part label



Label width: the physical width of the full label

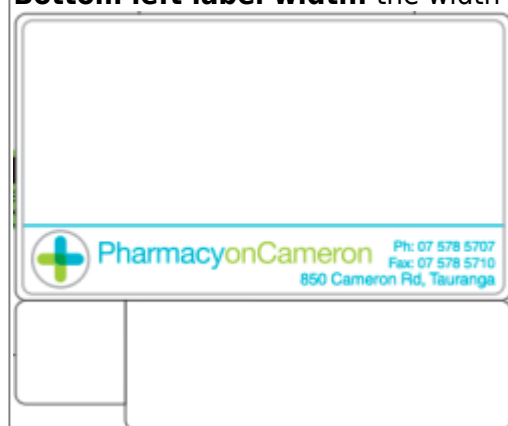
Label height: the physical height of the full label

Label top: the height of margin wanted from the top of the label

Label left margin: the width of margin wanted from the left of the label

Label bottom margin: the margin between the top label and lower labels.

Bottom left label width: the width of the bottom left label.



Other settings

There are other general preferences that can affect the way your labels are printed. See the [15.01. General preferences](#) page (label printing section) for details.

Previous: [10.07. Diagnoses](#) | | Next: [10.09. Warnings](#)

10.11. Printer setup for Remote Desktop Client

In low bandwidth situations the mSupply client can become laggy and unstable, in these cases it may be recommended to use RDP through the Windows Server Remote Desktop Client application. If the site is dispensing and using a printer, this introduces some complicated steps.

Requirements

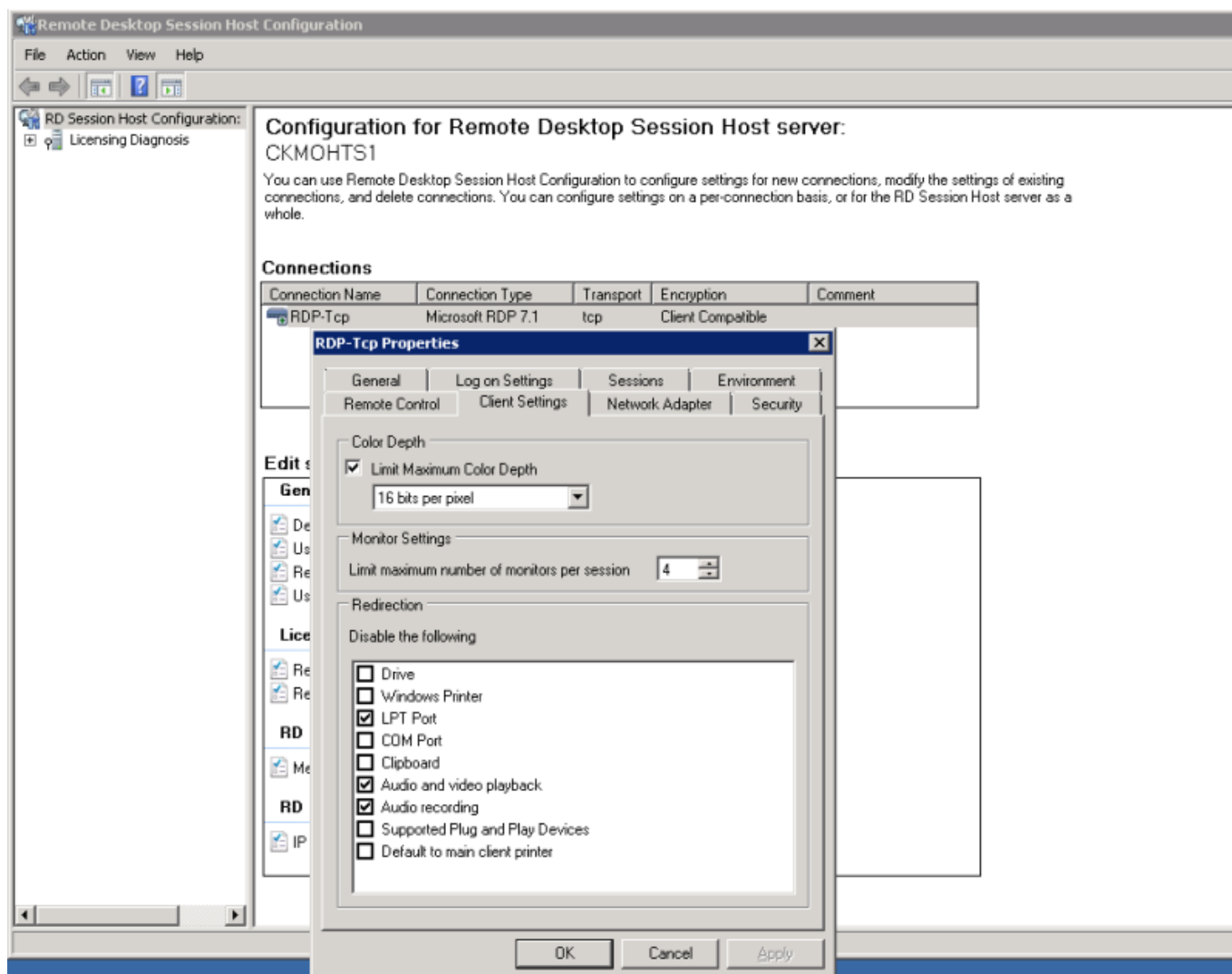
At dispensary: - A computer **with serial/com port** and with RDP access to server - A Zebra printer with serial/com port

Server/machine that is remoted to: - mSupply Client installed and can connect to mSupply server - Windows server installed that has Remote Desktop Client

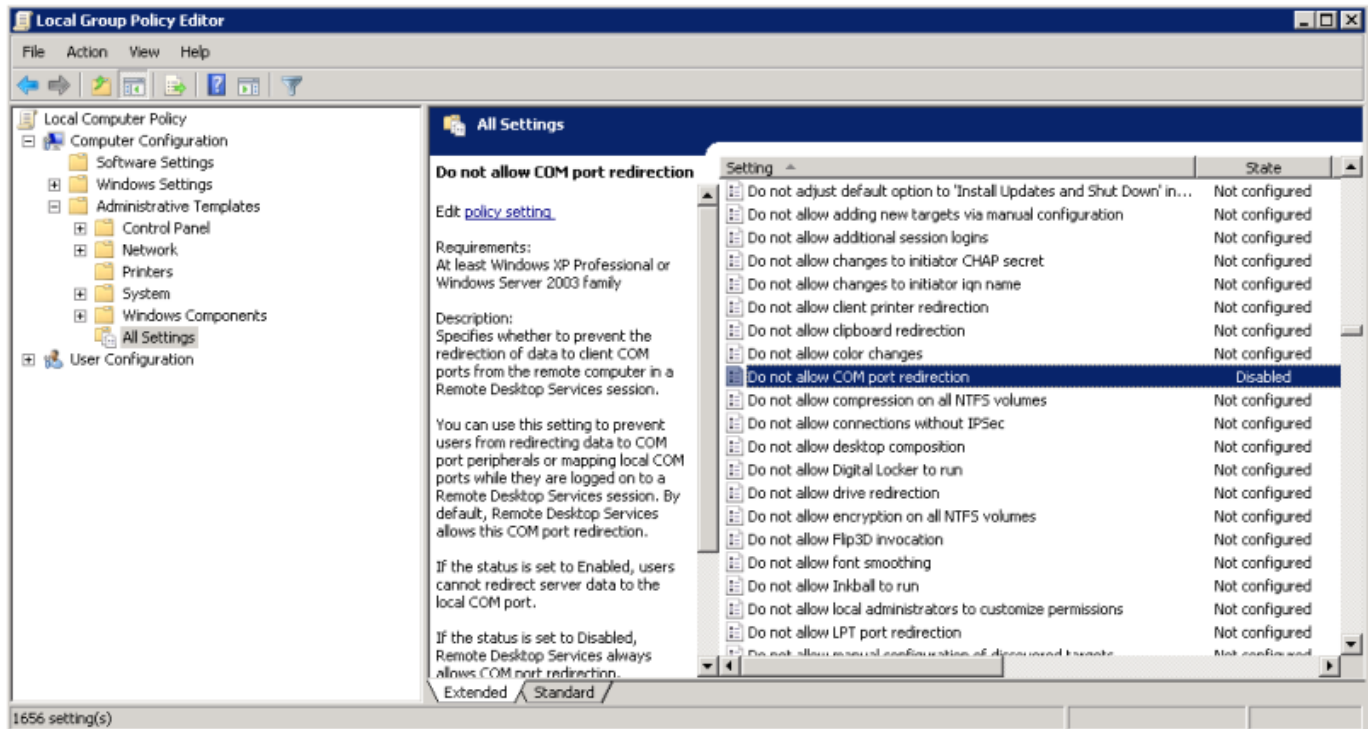
Setup the Remote Windows Server Machine

Use Windows Run (i.e. command prompt/powershell) to run *tsconfig.msc* and *gpedit.msc*.

- In the tsconfig window, right click on "RDP-Tcp" and click "properties". Go to client settings and make sure that the COM port is unchecked in "Redirection - disable the following" list.



- In the gpedit window, follow the hierarchy shown below and make sure "Do not allow COM port redirection" is disabled (not configured probably fine).

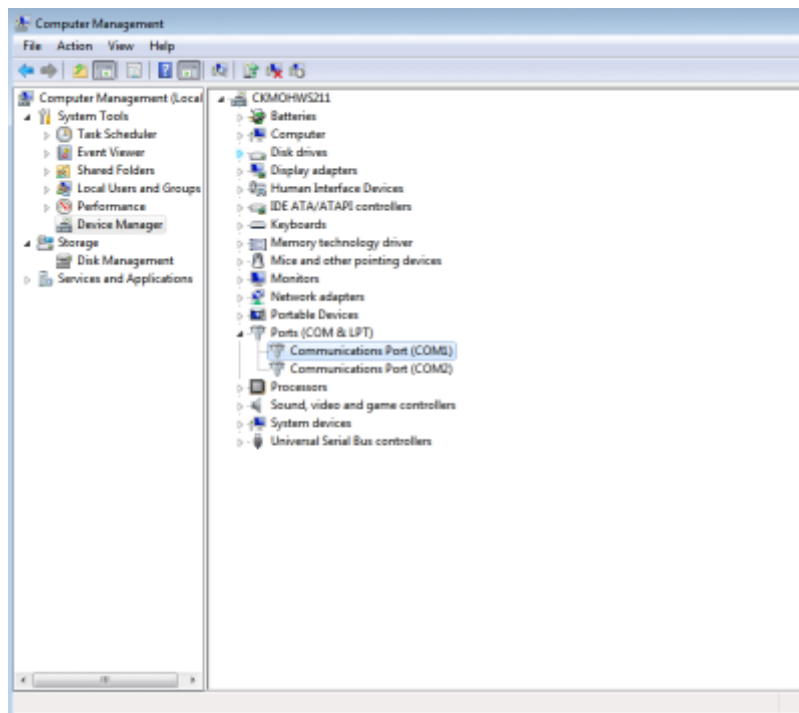


Setup the Local Machine

- The machine that you will be dispensing from needs to have the appropriate Zebra printer. - Check that your printer has a 9 pin serial/com port on the rear - Check your Computer also has a 9 pin serial/com port (right most port below).



- You can verify that the computer has detected its external ports via device manager



- Using a RS232 serial cable, plug the printer into the computer.

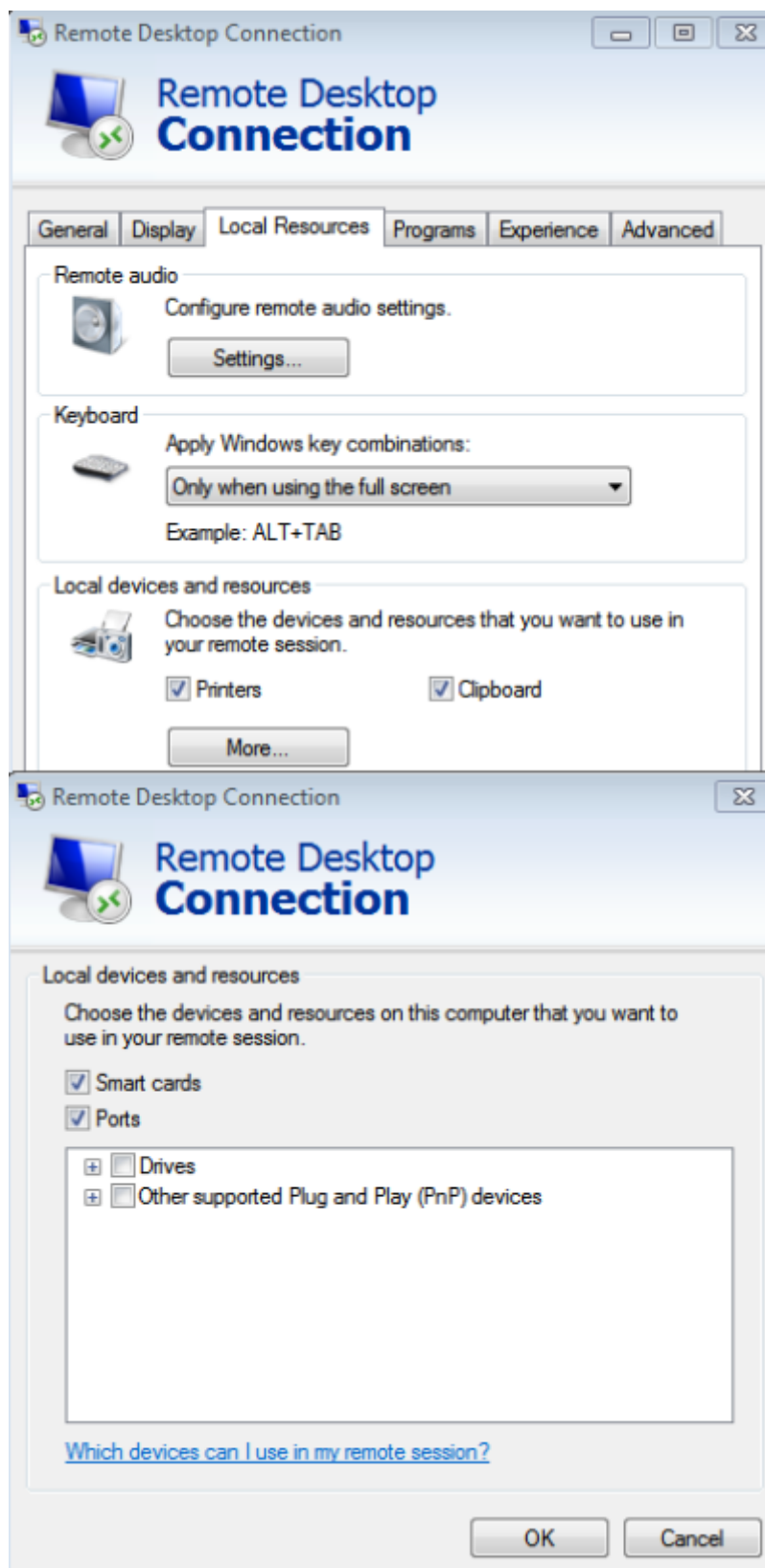
Caution: If you have a cable that has the female plug at both ends, it is likely a *Null Modem* cable. This cable will not work (even with adapter).

- If you have mSupply available locally on the machine, you can try testing printing a label to confirm your local setup is correct using *misc. labels* in the special menu.

Remote Desktop Connection Settings

You must enable port sharing on the remote machine (at dispensary) in Remote Desktop Client for the machine you are going to remote into.

1. Enter the connection details for the machine you are going to RDC into
2. Show connection options
3. Select "Local Resources" tab
4. In the section "Local devices and resources" click the "More..." button
5. Ensure that the "Ports" checkbox is ticked
6. OK!



Open mSupply Client in the rdc window and test printing, hopefully it works!

Previous: **10.10. Patient medication records** | | Next: **11. Payments and Receipts**

10.09. Warnings

From the *Special* menu this command allows you to view and edit the standard list of warnings.

Once this list is created, you can apply one or more warnings to each item, and choose which warning will be automatically printed on labels.

To apply a warning to an item, see [Adding a New item](#)



Double-click a warning in the list to edit its details.



Click the “New” button to add a new warning.



We suggest you use the standard set of warnings as specified by the pharmaceutical authorities in your country.

Previous: [10.08. Label printing preferences](#) | | Next: [10.10. Patient medication records](#)

From:

<https://docs.msupply.org.nz/> - mSupply documentation wiki

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