

How to correct wrong packsizes

In a warehouse environment, stock may be received in 'bulk' (large pack sizes), then physically broken down in to smaller, 'issue size' packs, **without telling mSupply** through a "Repack" or "Split". The stock may then be issued without paying attention to the pack sizes.

In an pharmacy environment, the same could also be true if the '[Pack to one](#)' preference has not been set. Most users tend to rely on the stock being introduced to the system in the correct pack sizes (suitable for patient consumption) and when this is not done, the dispenser doesn't pay attention to the pack sizes and accidentally tells mSupply that they are issuing stock with large pack sizes.

In both cases the customer or patient receives drug quantities that are generally much less than what mSupply has been told.

It is **much** better to take measures to ensure that these errors do not occur frequently, but mSupply does have the facility to correct the pack size for stock that has already been issued. This is a powerful and potentially harmful feature and so there is a special user permission to allow this. Only high level users should have the appropriate user permissions to carry out the task below.

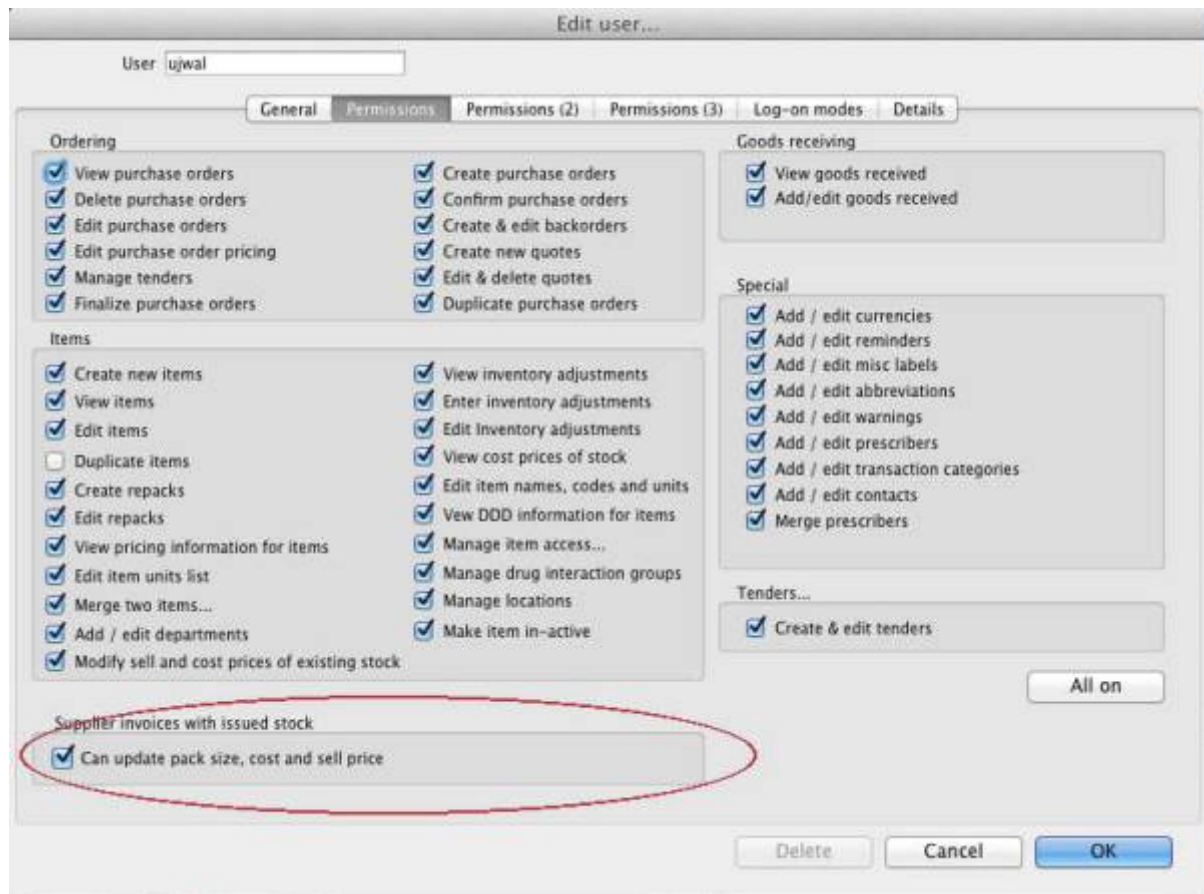
User permissions

Firstly to correct pack sizes you need to have the following user permission :

- Can update pack size, cost and sell price

Do the following :

- View File > Edit Users...
- Double click on the user that requires the right to correct pack size mistakes.
- View the "Permissions" tab
- Make sure the permission "Can update pack size, cost and sell price" is ticked (see image below)



Locating the item

For this tutorial let's assume that we are inside a pharmacy where Amoxicillin 250mg tab/cap should have been introduced as single tablets rather than boxes of 100 tablets. The pharmacy never has to dispense the whole bottle (100 tablets) to one patient.

View the item where the pack size needs to be adjusted :

- Item > Show items... from the mSupply menu. Use the search filter
- Navigate to the item in the list and double click.
- Go to the "stock" section. View the image below:

Item details...

Item name: Amoxicillin 250mg tab/cap

Store: General

Buttons: Show zero lines, Print, Split, Update sell prices, Show related invoices, Consolidate

Line	Available	Total	Pack	Hold	Batch	Expiry	Supplier	Manufacturer	Location	Cost Price	Sell Price	Status	Total Volume
1	3	13	100		b39399	01/01/2008	ar buck		A	343.00	343.00		0
2	100000	100000	1		b93333	31/12/2014	acmep			344.00	378.40		0

Stock: Minimum stock: 0, Total stock value: 34,404,459.00, Stock on hand: 101,300, Average unit cost: 339.62, Stock on order: 0, Total Volume: 0.00

Non stock items: Non stock item: ☐, Default customer: None

Months Cover: Based on 0 months usage, Calculate, Exclude stock with expiry date less than 3 months, Generating an order for 0 days stock, will order a quantity of 0

Buttons: Delete, OK & Previous, OK & Next, Cancel, OK

The image above shows that a batch of Amoxicillin 250mg tab/cap has been received in packs of "100".

Double click on this stock line and view the ledger associated with this batch:

Item stock line details...

Item code: amo250t, Item name: Amoxicillin 250mg tab/cap

Buttons: General, Ledger, Status, Reference documents

Quantity according to stock: Total Quantity 1300, Available 300

Date	Invoice	Name	Type	In/Out	Stat	Expiry	Batch	Quan	Pack	Cost	Sell	Exten
05/02/2007	10	Arbuckle distrib	si	in	cn	01/01/2008	b39399	200	100	343	343	68600
	15	Pharmacy	ci	out	sg	01/01/2008	b39399	10	100	343	343	3430
24/05/2011	16	Blue Cross hosp	ci	out	cn	01/01/2008	b39399	100	100	343	343	34300
24/05/2011	16	Inventory adjust	sc	out	cn	01/01/2008	b39399	80	100	343	343	-27440
13/02/2012	17	Smith, John	ci	out	cn	01/01/2008	b39399	5	100	343	343	1715
13/02/2012	18	Parker, Jennie	ci	out	cn	01/01/2008	b39399	2	100	343	343	686

Item stock line ledger: Total Quantity 1300, Available 300

Reconcile from start of year: Total Quantity 1300, Available 300

Buttons: Reconcile, Cancel, OK

The image above shows that two patients (John Smith and Jennie Parker) were issued in total 500 and 200 tablets when the correct amount should have been 5 and 2 tablets. Let's assume that the pack size on all should in fact be "1"

Now close the item stock line details window and view the item again.

Getting to the source

To correct the pack size from “100” to “1”, we now need to locate the invoice that initially introduced this batch (b39399) of Amoxicillin 250mg tab/cap to our stock.

Do the following :

- Get back to the item detail window showing the batch lines.
- Select the batch line.
- Then click on the “Show related invoices” icon
- You will now be presented with a list of invoices connected to this particular batch of stock.



Locating the stock introducing invoice

From the list of invoices we now need to view the invoice that initially introduced the stock.

The image below contains customer and patient invoices (“ci” type), an inventory adjustment (“sc” type) and a supplier invoice (“si” type). The supplier invoice has been highlighted.

[Double click on the line for the supplier invoice to open it.](#)

Name	Type	Sta.	Entered	Confirmed	Invnum	Total	Their ref	PS printed dt.	Comment	Exp batch
Arluckle distribution	si	cn	25/02/2007	25/02/2007	10	77518.9933			Short Expiry	0
Pharmacy	ci	sg	25/02/2007		15	3875.9		24/05/2011		0
Blue Cross hospital	ci	cn	24/05/2011	24/05/2011	16	37072	po882	24/05/2011	Express Courier please	0
Inventory adjustments	ic	cn	24/05/2011	24/05/2011	16	-27620			Reduced stock	0
Smith, John	ci	cn	13/02/2012	13/02/2012	17	1715				0
Parker, Jermie	ci	cn	13/02/2012	13/02/2012	18	886				0

Viewing the invoice

View the invoice and you will see one or more lines showing items that have been introduced to stock. Among them will be one containing the item you're interested in - make sure you identify the right one because there could be more than one batch of that particular item. For this example the invoice only contains one line. This invoice line was responsible for introducing an unsuitable pack size for dispensing purposes.

Double click on the line to open up the supplier invoice line:

Supplier invoice

Name: Arbuckle distribution Entry date: 05/02/2007 Colour: Black

Their ref: b933 arbuck Confirm date: 05/02/2007 Invoice number: 10

Comment: Short Expiry Status: cn

Category: None Goods receive ID: 0

Purchase Order ID: 0

Entered by: ujwal

Store: General

Buttons: New line, Delete line

Li...	Loc...	Item Name	Qty	Pack	Batch	Expiry	Cost Price	Sell Price	Price extension
1	A	Amoxicillin 250mg tab/cap	200	100	b39399	01/01/2008	343.00	343.00	68,600.00

Other charges:

Item(s): Amount: 0.00

Subtotal: 68,600.00

13 % tax: 8,918.00

Total: 77,518.00

Buttons: OK & Next, Delete, OK

Correcting pack size

You should now see a window similar to the image below :

Add/edit supplier invoice line...

Item: Amoxicillin 250mg tab/cap amo250t New item

Quantity: 200 Units issued: 197

Pack size: 100 lea

Total quantity: 20000

Location: A

Batch: b39399 Volume per pack: 0 m3

Expiry: 01/01/2008

Adjusted local cost (USD): 343.00 % Margin: 0.00 Sell price: 343.00

Invoice line unit cost (USD): 343.00

Buttons: Pack to one, Cancel, OK, OK & Next

For this example lets assume that the total quantities are correct. Here we did indeed receive 20,000 tablets. So we are going to make the following adjustments.



The step below is only possible if you have the user



permission “Can update pack size, cost and sell price” set as described above. If this permission is not set, the pack size is disabled but still viewable.

Below we have changed the packsize to “1” and pushed the quantity to 20,000

So, as before, the total tablets we have received is : $20,000 \times 1 = 20,000$

Click “OK” to save the changes.

Item: Amoxicillin 250mg tab/cap
Quantity: 20000 Units issued: 197
Pack size: 1 ea
Total quantity: 20000
Batch: b39399
Expiry: 01/01/2008
Invoice line unit cost (USD): 343.00
Adjusted local cost (USD): 343.00
% Margin: 0.00
Sell price: 343.00
Buttons: Cancel, OK, OK & Next

We are done. Close the invoice.

Review of the changes

Now, to see the result of the pack size adjustment, view the item and its ledger associated with batch “b39399”:

Item details: Amoxicillin 250mg tab/cap

Store: General

Show zero lines Print Split Update sell prices Show related invoices Consolidate

Line	Available	Total	Pack	Hold	Batch	Expiry	Supplier	Manufacturer	Location	Cost Price	Sell Price	Status	Total Volume
1	19803	19813	1		b39399	01/01/2008	arbuck			343.00	343.00		0
2	100000	100000	1		b93333	31/12/2014	acmep			344.00	378.40		0

Stock

Minimum stock: 0 Total stock value: 41,130

Stock on hand: 101,300 Average unit cost: 0

Stock on order: 0 Total Volume: 0

Months Cover

Based on: 0 - 2 months usage: Calculate

For stock on hand: 0

Including stock on order: 0

Item stock line details...

Item code: amo250t Item name: Amoxicillin 250mg tab/cap

General Ledger Status Reference documents

Quantity according to stock

Total Quantity: 19813 Available: 19803

Date	Invoice	Name	Type	In/Out	Stat	Expiry	Batch	Quan	Pack	Cost	Sell	Exten
05/02/2007	10	Arbuckle distrib	si	in	cn	01/01/2008	b39399	20000	1	343	343	6860000
	15	Pharmacy	ci	out	sq	01/01/2008	b39399	10	1	343	343	3430
24/05/2011	16	Blue Cross hosp	ci	out	cn	01/01/2008	b39399	100	1	343	343	34300
24/05/2011	16	Inventory adjust	sc	out	cn	01/01/2008	b39399	80	1	343	343	-27440
13/02/2012	17	Smith, John	ci	out	cn	01/01/2008	b39399	5	1	343	343	1715
13/02/2012	18	Parker, Jennie	ci	out	cn	01/01/2008	b39399	2	1	343	343	686

Item stock line ledger

Total Quantity: 19813 Available: 19803

Reconcile from start of year

Total Quantity: 19813 Available: 19803

Reconcile Cancel OK

From the image above we see that the available and total stock figures have changed.

We can also see that pack sizes on past ledgers have been converted from "100" to "1".

Previous: [How To Remove Stock Lines That Have '0' Available](#) Next: [How to report by invoice category](#)

From:

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