

16.11. Importing requisitions

This is a way to import standard customer requisitions (response). Requisitions created by this import are not connected to any internal order. You cannot import internal orders (request requisitions), customer stock history requisitions or imprest requisitions.

Import spreadsheet format

The first row of the spreadsheet is for the column headers and is **not** imported.

There **must be 6 columns** in the spreadsheet, in the order detailed in the table below. They must all be present but some of the columns (the optional ones) are for your reference only and can be empty (the whole column is ignored during the import so it doesn't matter whether some or all the cells of the column are empty):

Column number	Column letter	Field	Description
1	A	Customer code	Mandatory. 20 alphanumeric characters. The code of the customer the requisition is for. When the value in this column changes, mSupply will begin a new requisition.
2	B	Customer name	Optional. The name of the customer the requisition is for.
3	C	Item code	Mandatory. 18 alphanumeric characters
4	D	Item name	Optional. 255 alphanumeric characters
5	E	Customer current stock on hand	Optional. Integer. The number of units of the item (not packs) the customer currently has in stock. If there is no value in this column, it is assumed to be 0.
6	F	Quantity requested	Mandatory. Integer. The number of units (not packs) of the item that the customer is requesting.

[Here is an example spreadsheet you can use \(contains no property columns, only the standard mSupply columns\):](#)

requisition_import_blank_template.xlsx

Doing the import

Choose *File > Import > Import requisitions* from the menus and you will be asked to select the import file from a file window. After you have selected the file (if it is valid) you will be shown this window:

Field	Value
Code	C1234
Description	Car
Make	Vauxhall
Model	Corsa
Serial number	SR094576
Supplier name	Supplier name
Purchase order no.	po num 123456
Purchase order date	10/02/2020
Acquisition date	02/03/2021
Next maintenance due date	20/04/2031
Disposal date	01/03/2021
Last verification date	10/03/2021
Location code	assloc02
User name	
User phone number	
User email	
Custodian location	B6E56C13017529488A9B241E8FF41638
Custodian name	
Custodian phone number	
Custodian email	

mSupply uses the **code** field to determine whether the asset being imported is a duplicate; an asset with the same code as one already in the database is determined to be a duplicate. Any assets with no code are ignored during duplicate checking i.e. an asset with no code can *never* be a duplicate and will always be imported as a new asset. In the *If duplicate codes are detected* section you tell mSupply what to do if it encounters a duplicate asset during the import:

- **Import as new asset:** this option will import the duplicate as a new asset
- **Skip the duplicate without asking:** the duplicate will not be imported and that row of the spreadsheet will be ignored
- **Stop the import:** as soon as a duplicate is encountered, the import will stop and all assets imported so far will be removed so that nothing is imported.
- **Update the existing asset:** the asset that already exists with the code in the database will be updated with the information contained in the spreadsheet row. A new asset will not be created. **BE CAREFUL WITH THIS OPTION:** if a cell is blank in the spreadsheet then the corresponding value is removed from the asset (if it had a value set for it), not left as it is.

The *Field* column of the table shows you all the columns that mSupply has detected in your import file, the *Value* column shows the values it has found in the cells for that row of the spreadsheet. You can move through the rows of the spreadsheet using the **Previous** and **Next** buttons. If you try to go beyond the first or last row of the spreadsheet mSupply will let you know.

You can carry out the import by clicking on the **Import now** button or cancel it by clicking on the **Cancel** button.

When the import has finished you will be shown a message telling you how many assets were imported and how many rows of the spreadsheet were skipped, ignored or failed.



All the assets created by the import will have the text “Created by import on xx/xx/xxxx” (where xx/xx/xxxx is the date of the import) appended to the end of their *Notes* field.

Previous: **[17.10. Importing regions](#)** | | Next: **[17.15. Exporting items, exporting items and stock](#)**

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