## Name Categories

\*

You can categorise names in mSupply wiht 6 different categories. Categories 2-6 are standard categories but category 1 is special - it's hierarchical and has 3 levels, level 1 is the top and level 3 is the bottom.

Suppliers and customers have their own sets of categories. To view and edit them you choose *Show categories* from the *Customer* or *Supplier* menu and that brings up this window:

New	Delete	
	Options	
AHC		
HOSP		
NAP		
NATIONAL HEA	ILTH	
NMS		
PRIVATE		
PUBLIC FACILIT	IES	
RHC		
UHC		
Double_click	a category to edit details	_

Here you can add and edit categories for your suppliers or, in this case, your customers.

**Show drop down list:** This determines which category type is shown in the list and which type of category will be created if you click on the *New* button.

**Delete button:** Deletes the category you have selected in the list. You'll be asked to confirm the deletion first of course!

**New button:** Opens up the new category window which looks like this (Note that double clicking on a category in the list opens up this widow too but it will be populated with the current settings for the category you double clicked so that you can edit them all):

1/2

🖯 🔿 🔗 Ne	ew category
Description	
Category_user_field_1	
Category_user_field_2	
Parent Category	None \$
	Cancel OK

## **Description:**

Category\_user\_field\_1:

## Category\_user\_field\_2:

**Parent category drop down list:** This doesn't appear if you're editing or creating a non-hierarchical category 2-6.

Previous: [[items:ad\_hoc\_items|Ad Hoc items]] Next: Suppliers: Adding and Viewing

From: https://docs.msupply.org.nz/ - **mSupply documentation wiki** 

Permanent link: https://docs.msupply.org.nz/names:name\_categories?rev=1392376329



Last update: 2014/02/14 11:12