Bulk Store Preferences Editor

The Bulk Store Preferences Editor allows changing preferences for many (or all) stores at once.

Launch from Special menu → Bulk edit store preferences...

Preferences Tags Custom data		Fiter stores				Reset Filter
Preference		Store	Current	New		All/None
Sort available batches by VVM Status rather than Expiry	^	General Warehouse			~	
Patients created in other stores not visible in this store		Test dispensary				Reset
lames created in other stores not visible in this store						
Now users to enter total quantities to distribute						
Round up the distributed quantity						
Able to pack items into multiple boxes						Save Changes
Store : Able to issue in foreign currency						Save changes
Allow editing selling price on customer invoice lines						
Purchase order must be authorised						
inalise customer invoices automatically						
Customer invoices must be authorised						
Authorisation needed only if over budget						
Confirm customer invoices automatically						
Supplier invoices must be authorised						
Confirm Supplier Invoices without asking						
Goods received lines must be authorised.						
ocations must be entered for goods received.						
Able to specify manufacturer when receiving, ordering or quoting for items						
Show item unit column while issuing						
.og transaction edit						
Set pack to one for all visible items in this store						
Jse remote authorisation for request requistions						
Jse remote authorisation for response requisitions						
Jse remote authorisation for customer invoices						
Jse remote authorisation for supplier invoices						
Can manually link requisition to supplier invoice						
Automatically populate supply quantities with requested quantities						
Show extra fields on requisitions						
Show comment field when entering supplier invoice lines						
Consolidate batches	~				~	Close

Types of Preferences

The editor allows editing of basic **Preferences**, **Custom Data**¹⁾ and **Tags**²⁾. Select the preference type you wish to work with from the buttons in the top panel:

Preferences	Tags	Custom data
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The Preference and Stores List

The list in the left-hand panel shows all the available preferences (of the type specified above). The list in the right-hand panel shows all the **Stores** you have available to edit.

When you select a Preference, the Stores list shows the settings for each of the stores in the **Current** column.

Editing preferences

To change a selected preference, tick the checkbox \square in the **New** column to switch the preference on/off.

You can apply a setting to *all* displayed stores with the **All/None** checkbox on the far-right panel. Once you're done making changes for this preference, click the **Save Changes** button to write your preference settings to the database. The **Current** column will be updated with the new settings to reflect the saved changes.

Please note: You *must* save changes before switching to another Preference, or your changes will be lost.

Filtering stores

If you only wish to make changes to a subset of stores, you can filter the Stores list with the Filter bar in the top panel:

Filter stores	Reset Filter

In the current implementation, when you click the text entry field, you will be presented with a simple Query editor:

	Query in [s	tore]	
🕸 🔻 Create new selection 🔻			
Find: [store]name	(contains	o disp	
			Cancel Query

Submitting this query will update the list of Stores accordingly. Restore the full list of Stores with the **Reset Filter** button.

1) 2)

Not yet implemented

Permanent link: https://docs.msupply.org.nz/other_stuff:bulk_store_preferences_editor?rev=1583885080

