2025/08/12 20:46

## 24.09. Bulk Store Preferences Editor

The **Bulk Store Preferences Editor** allows changing preferences and other properties for many (or all) stores at once. This will be particularly useful in any system where you have many stores in a single datafile.

Open the editor by choosing the Special > Bulk edit store preferences... menu item. This window will open:

Preferences Tags Custom data		Filter stores					Reset Filter	
Preference			Store	Current	New		AllNone	
Sort available batches by VVM Status rather than Expiry	^	General Ware	chouse			~	_	
Patients created in other stores not visible in this store		Test dispense	ary				Reset	
Names created in other stores not visible in this store								
Allow users to enter total quantities to distribute								
Round up the distributed quantity								
Able to pack items into multiple boxes							Save Changes	
Store : Able to issue in foreign currency							Owro onengos	
Allow editing selling price on customer invoice lines								
Purchase order must be authorised								
Finalise customer invoices automatically								
Customer invoices must be authorised								
Authorisation needed only if over budget								
Confirm customer invoices automatically								
Supplier invoices must be authorised								
Confirm Supplier Invoices without asking								
Goods received lines must be authorised.								
Locations must be entered for goods received.		_						
Able to specify manufacturer when receiving, ordering or quoting for items								
Show item unit column while issuing								
Log transaction edit								
Set pack to one for all visible items in this store								
Use remote authorisation for request requisitions		_						
Use remote authorisation for response requisitions								
Use remote authorisation for customer invoices								
Use remote authorisation for supplier invoices								
Can manually link requisition to supplier invoice								
Automatically populate supply quantities with requested quantities								
Show extra fields on requisitions								
Show comment field when entering supplier invoice lines								
Consolidate batches	~				>	Y	Close	

The editor allows editing of basic Preferences, Custom Data (Not yet implemented but coming soon!) and **Tags** (Not yet implemented but coming soon!). Preferences are selected by default when the window opens but click one of the others in the top panel if you want to work with another type of store setting:

Preferences	Tags	Custom data

The *Preferences* table in the left hand panel shows all the available settings of the type specified above. The Stores list in the right hand panel shows all the stores in your datafile that you can edit the settings for.

When you select a Preference, the Stores list shows the current settings for each of the stores in the Current column.

## **Editing preferences**

To change a selected preference, tick the checkbox  $\square$  in the **New** column to switch the preference on/off.

You can apply a setting to *all* displayed stores with the **All/None** checkbox on the far-right panel. Once you're done making changes for this preference, click the **Save Changes** button to write your preference settings to the database. The **Current** column will be updated with the new settings to reflect the saved changes.

**Please note:** You *must* save changes before switching to another Preference, or your changes will be lost.

## **Filtering stores**

If you only wish to make changes to a subset of stores, you can filter the Stores list with the Filter bar in the top panel:

Filter stores	Reset Filter

In the current implementation, when you click the text entry field, you will be presented with a simple Query editor:

Create new selection	•			
Find: [store]name	Contains	o disp		
			Cancel	uery

Submitting this query will update the list of Stores accordingly. Restore the full list of Stores with the **Reset Filter** button.

Previous: 26.07. Virtual stores | | Next: 26.09. Custom data

From: https://docs.msupply.org.nz/ - mSupply documentation wiki

Permanent link: https://docs.msupply.org.nz/other\_stuff:bulk\_store\_preferences\_editor?re v=1588598564



Last update: 2020/05/04 13:22