Managing outstanding purchase order lines (pipeline stock)

Stock that you have ordered and waiting to be delivered is called your pipeline stock. Sometimes it's helpful and important to monitor this stock so mSupply has functions to help you do that.

Pipeline stock is represented by all the outstanding purchase order lines i.e. purchase order lines on **confirmed purchase orders** which haven't been fully received into mSupply yet.

To see all your pipeline stock simply choose **Supplier > Show outstanding PO lines...** from the menus or click on the *Outstanding* icon in the Purchase orders section of the Suppliers tab on the navigator. This window will open:



All lines in black are those where the expected delivery date (EDD) is after the current date i.e. where the *Days to EDD* column (which contains the difference between the EDD for a line and the current date) has a number greater than 0. These are items which are not yet overdue but, if the Days to EDD column contains a small number, you might want to call the supplier to check on the delivery.

All lines in red are those where the expected delivery date is on or before the current date i.e. where the *Days to EDD* column contains 0. These items are overdue and it probably means that the supplier could do with a call to find out what's happening with your delivery.

The Adjusted quantity column shows the actual number of items you ordered (number of packs x the packsize).

The *Qty received* column shows the number of items (number of packs x the packsize) yo have already received into mSupply.

The *Qty Outstanding* column shows the remaining number of items on the order waiting to be received (*Adjusted quantity - Qty received*).

Double clicking on any line will open the Purchase Order containing that line.

You can print the list of purchase order lines currently displayed in this window at any time by clicking on the **Print** button - as usual, you will be given the option of printing or exporting to Excel.

Update EDD button

If you speak with the supplier about a delivery or receive information from elsewhere about when goods are going to be delivered you can update the expected delivery date for those lines.

To do this, simply select the lines in the table that are affected then click on the **Update EDD** button. In the window that opens, enter the new EDD for the lines and click on the **Update** button. The EDD is immediately updated for the chosen lines and, if the lines were red, they will turn black.



You can select multiple lines to update using the usual Shift+click to select/deselect a range of lines and Ctrl+click (Cmd+click on Mac) to add/remove a line to/from what is currently selected.

Filtering the list

Sometimes the list of outstanding purchase order lines can be very long (just after running your annual tender for example, or when you have placed several large orders) and it can be hard to find a specific item or items expected from a particular supplier. To help in this situation, mSupply allows you to filter the displayed list.

To do this, select the type of filter you would like to apply by clicking on the filter icon (\mathbf{T}) just to the left of the textbox and select one of:

- Search by supplier or code will show only those outstanding purchase order lines on purchase orders whose supplier name or code begins with what you type in the textbox
- Item name or code will show only those outstanding purchase order lines whose item name or code begins with what you type in the textbox
- Days to expected delivery is less than... will show only those outstanding purchase order lines with an expected delivery date less than the number of days you enter in the text box from the current date.

Then enter the value you wish to filter by in the textbox and click on the **Find** button. The list will then be changed to show only those purchase order lines matching the filter you have selected.

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From:

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Last update: 2017/08/23 09:02

