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13.05. Stocktake reports

2025/08/13 20:14

Choose *Report* > *Stocktakes...* from the menu. The report options window opens:

nclude stocktak	Stocktakes report
	025 To 31/01/2025 Previous month
Include stoc	ktakes with suggested (sg) status
	ktakes with finalised (fn) status
Include stoc	Addres with finalised (in) status

- From and To dates: Enter the range of dates of stocktake to include in the report. This range will be compared to the *Stocktake date* of a stocktake, not its *created date*. Enter the dates manually, by clicking on the calendar icons or selecting something from the quick range chooser drop down list on the right.
- Include stocktakes with suggested (sg) status: If this is checked then lines from stocktakes with suggested status will be included in the report.
- Include stocktakes with Finalised (fn) status: If this is checked then lines from stocktakes with finalised status will be included in the report.

When you have entered your various choices, click on the **OK** button to run the report. The report will be created and automatically opened in you spreadsheet application. It looks like this:

Stocktake reports enable you to report over multiple stocktakes. If you want detail from a single stocktake, there are several options within

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