1. About mSupply

- 1.01. Introduction
- 1.02. Why mSupply?
- 1.03. Who uses mSupply?
- 1.04. Which combination of mSupply products best suits your organisation?
- 1.05. Terms, definitions and conventions used in this user guide

2. Setting Up mSupply: Technical Guide

- 2.01. Requirements
- 2.02. Installation
- 2.03. Starting mSupply for the first time
- 2.04. Client/Server FAQ

3. Tutorial

- 3.01. The tutorial like no other
- 3.02. Logging in
- 3.03. Opening the example data file
- 3.04. Navigator
- 3.05. Creating and viewing items
- 3.06. Customers and suppliers
- 3.07. Viewing Names in Google Maps
- 3.08. Enter incoming goods (supplier invoices)
- 3.09. Enter outgoing goods (customer invoices)
- 3.10. Entering quotations
- 3.11. Working with lists

4. Items

- 4.01. About items
- 4.02. Adding a new item
- 4.03. Item categories
- 4.04. Item master lists
- 4.05. Programs
- 4.06. Stock locations and location types
- 4.07. Building (manufacturing) items
- 4.08. Merging two items
- 4.09. Ad hoc items
- 4.10. Non-stock items
- 4.11. Managing drug interaction groups
- 4.12. Managing item access with Departments
- 4.13. Prices in mSupply
- 4.14. Repacking items
- 4.15. Show items with stock
- 4.16. Splitting a stock line
- 4.17. Stocktakes
- 4.18. Phased stocktakes
- 4.19. Inventory adjustments
- 4.20. Units
- 4.21. Forecasting
- 4.22. Pickfaces and Replenishments setup
- 4.23. Pickfaces and Replenishments

5. Customers and Suppliers

- 5.01. Names: using, adding and editing
- 5.02. Contacts
- 5.03. Merging two names
- 5.04. Name categories
- 5.05. Name tags
- 5.06. Suppliers: adding

6. Purchasing

- 6.01. Ordering stock from suppliers
- 6.02. Managing purchase orders
- 6.03. Purchase order categories
- 6.04. Ordering from one store to another (internal orders)
- 6.05. Multi-store Purchase Orders

7. Receiving Goods

- 7.01. Supplier invoices
- 7.02. Goods receipts
- 7.03. Editing pack sizes
- 7.04. Managing outstanding purchase order lines (pipeline stock)
- 7.05. Custom stock fields
- 7.06. Managing donors

8. Issuing Goods

- 8.01. Issuing goods to a customer (customer invoices)
- 8.02. Viewing customer invoices
- 8.03. Backorders
- 8.04. Electronic invoices
- 8.05. Transferring goods to another store
- 8.06. Box management
- 8.07. Stock control methods for your customers (requisitions)
- 8.08. Customer budgets

9. Returning Goods

10. Scanning Goods

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- 3.12. Where to now?

and viewing

- 9.01. Return goods to a supplier
- 9.02. Receiving goods back from a customer

16. Payments and Receipts

19. Supply Web Interface

- Dashboard set up (before v4.12.0)
- Configuring the mSupply web interface
- Synchronisation Preferences
- Options for the supply web interface
- Dashboard configuration

- 14. Setup for new organisation
- 15. Importing data from other systems
- 16. Tips and tricks
- 17. Data Import and Export
- 18. Miscellaneous

13. Reports

- 13.01 Customer Statements
- 13.02 Customer Transaction Report
- 13.03 Customer Balances Report
- 13.04 Customer Sales Report
- 13.05 Customer Sales Report by Item
- 13.06 Customer Sales Report by Item Variant
- 13.07 Customer Sales Report by Item Category
- 13.08 Customer Sales Report by Item Department
- 13.09 Customer Sales Report by Customer Category
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- 13.11 Customer Sales Report by Customer Store Mode
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- 13.17 Customer Sales Report by Customer Name Custom Data Value Type
- 13.18 Customer Sales Report by Customer Name Custom Data Value Type Value
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- 20. Cold Chain Equipment

- 17. 14. Importing tenders
- 17. 15.

22. mSupply Mobile (Android)

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- 17.16. Exporting [illegible]
- 22.03. [illegible] mSupply
- 17.17. Exporting [illegible] mobile
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- 17.19. Exporting invoices
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- 17. 21. Exporting to MYOB
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26. Integrations with Other systems

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- 26. 02. Dis

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27. Help

28. Electronic Signature Application Page

29. Frequently Asked Questions

30. Tips and Tricks

- 29. 01. Intro
- 28. 01. Introduction
- 30. 1. Customising the Dashboard
- 29. 02. Supplying the Client
- 30. 1. Customising the Dashboard
- 28. 02. Site not from easily Personalized Listed Articles
- 29. 03. Supply Client Exploring
- 30. 2. Allocating Stock
- 28. 03. Stock Placeholder Orders

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- 30.4. (version ... transfers)
- 28.08. How to view report by invoice category
- 28.09. Imprest workflow
- 28.10. Tips and tricks
- 28.11. Benefits of a multi-store system
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12. How to access Temp folder
- 28. 13. Fixing incorrectly received stock
- 28. 14. Navigating inactive windows or form
- 28. 15. Wastage Prediction due to expiry when

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A PDF version of the user guide can also be downloaded from the mSupply site