3.09. Enter outgoing goods (customer invoices)

Now let's suppose we have just received an order as follows: <HTML>

</HTML>

From:	Blue Cross Hospital				
Order number:	PO882				
Delivery: Express courier please					
Item	Quan				
Amoxycillin 250mg tab/caps	10,000				
Cotrimoxazole 240mg/5mL susp	120				

<HTML>

</HTML>

Choose New Invoice from the Customer menu, and the following window appears:

00		Cust	tomer inv	voice				
Name	↓	Co	nfirm date	00/00/00			Colour : Black	ĸ
Their ref							Invoice : 0	
Comment	↓		Category	None		\$	Entry date : 11/02/13	
Scripts			ITems				Goods receive ID : 0	
							Status : nw	
•				1			Entered by : sussol	
	lete line(s)			History		Confirm	Store : CMS Store	
	General Summar	y by Item	Summary	by Batch	Transport	details		
L Location	Item Name	Quan	Pack Size	Batch	Exp date	Sell Price	Price exten	- 1
								- 11
	o		1				Amount	0.00
🏝 🚺 🗾 🛃	Other charges	item:					Amount: Subtotal:	
							0 % tax:	0.00
							Total:	0.00
Hold Finalize	Export batch: 0				OK &	Next	Delete OK	0 🏈

Type "b" into the Name field, and press the Tab key. You will be presented with a list of customers

whose name starts with "b". Double-click the "Blue Cross Hospital" entry to select it.

- In the Their ref field enter "PO882".
- In the **Comment** field enter "This afternoon by courier"
- Click the **New line** button to add a line to the invoice. You are presented with the "Add item" window.

			Add item		
ltem	0				New item
Quan Pack	0 of 0	Bulk/Outer pack size	0		
Tack		buik/outer pack size	Ū.		
				Cancel	OK & Next

Enter the following details:

• Type "a" into the *Name* field then press the Tab key. In the list you are presented with, doubleclick the "Amoxycillin 250mg tab/cap" entry.

Item name	Item code	Stock on Hand	^
Aluminium diacetate solution, 13%	alu13s	0	
Aluminium hydroxide 320mg/5ml oral susp	alu500s	0	
Aluminium hydroxide 500mg tab	alu500t	0	
Amiloride hydrochloride 5mg tab	ami5t	0	
Amoxicillin + clavulanic ac 500mg tab	amoc500t	0	
Amoxicillin 125mg Tab	amo125tab	78	
Amoxicillin 250mg tab/cap	amo250t	120000	
Amoxicillin 500mg tab/cap	amo500t	4000	Ξ
Amphotericin b 50mg inj	amp50i	0	
Ampicillin sod 500mg inj.	amp500i	0	
Anti-d immunoglobulin (human) 250mcg inj	antd250i	0	
Antiscorpion sera inj	antsi	0	
Antitetanus immunoglob (human) 500IU inj	antt500i	0	
Antivenom serum	antvi	0	
Artemether 80mg/ml inj	art80i	0	-
Double-Click the item you want			

• You will see that a list of available stock has appeared in the window, and the cursor has moved to the **Line number** field. Enter "2" to choose line 2. (The list is sorted so batches with the shortest expiry date are at the top - usually you would choose the shortest expiry batch, but today we're being different!).

Line Quan	-	1	0mg tab/						1	amo250t		Ne	w item
Pack	_	100 ea d Place P	older	Bulk/Ou	ter pac	k size	0	1					
	Li	Issue	Availa	Tot in st	Pack	н	Batch	Expdate	Supplier	Location	Cost Pr	Sell pr	Status
	1	0	190	200	100		b39399	01/01/12	arbuck	A	343.00	343.00	
	2	0	1000	1000	100		893333	31/12/15	Acmep		344.00	344.00	
	-4												

 Quantity field - the line we have chosen has a pack size of "100", so we need to enter a quantity of "100" to make a total of 10,000

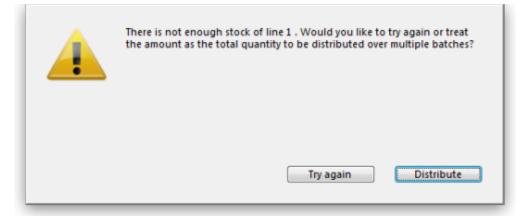
Click the **OK & next** button to add the second line of the order.

This time enter "c" and press the tab key. Double-click the "Cotrimoxazole 240mg/5mL susp" entry. The window will close and the list of available batches and quantities will be completed.

Item	Cotr	imoxazole	e 240mg/5	iml susp					1	cot240s		Nev	w item	
Line														
Quan		0 of	65											
Pack		60 ml		Bulk/Ou	rter pao	k size	0							
	Ac	id Place h	older											
	U	Issue	Availa	Tot in st	Pack	н	Batch	Expdate	Supplier	Location	Cost Pr	Sell pr	Status	
	1	0	65	65	60		BB23D	31/10/15	Acmep		21.00	21.00		
	2	0	100	100	60		BB22D	31/01/16	Acmep		21.00	21.00		
		_												

Note that in the list of available stock, the second line we entered from "Acme pharmaceuticals" is now at the top of the list - this is because the list is sorted so that the item with the shortest expiry date comes to the top of the list.

Line 1 is selected, despite the fact that there is insufficient stock of line 1 to meet the order of 120. Nevertheless, you should enter "120" in the *Quantity* field, press **Tab**, and the following message will appear:



For this tutorial, choose **Distribute** (which is likely to be your normal choice), and the necessary stock to complete the order will be drawn from another batch/other batches, starting with the batch which will be the first to expire. There will be occasions, however, when you wish to override this automatic means of distribution, and in this event you would select *Try Again* and manually select the batches from which you wish to meet the order.

Click the OK & Next button

Because the invoice has not been confirmed, the "available" amount for the line has been reduced, but the "total stc" (total stock) is still showing as "100". mSupply® includes these lines in the list so you can see stock that has been allocated to an invoice but has not yet left your store. You can then edit the other invoice if stock is urgently needed on the current invoice.

Click *OK* as we are finished entering lines. You will be returned to the main Customer invoice window.

Ŀ	Nam	e Blue Cros	ss Hospital	•	Cont	firm date	00/00/00				Colour :	Black	
Th	eir re	f PO882		bluec							Invoice :	16	
Con	ımen	t This after	noon by couri	er 🛛		Category	None			En	try date :	16/06/11	
					_					Goods re	ceive ID :	0	
	÷.		6.			les.	a	R.	4		Status :	nw	
Ι,	lew l	ine Del	ete line(s)			Backo	-	listory	😽 Confirm	Ent	ered by:	user 1 (pass= (user1
									Commi		Store :	General	
Ge	neral	Summary	by Item Summ	ary by Batch Trans	port details								
	L	Location		Item Name		Quan	Pack Size	Batch	Exp date	Sell Price	Pric	e exten	~
	1	A	Amoxicillin 25	0mg tab/cap		100	100	b39399	01/01/12	343.00		34,300.00	
	2		Cotrimoxazole	e 240mg/5ml susp		65	60	BB23D	31/10/15	21.00		1,365.00	
	3		Cotrimoxazole	e 240mg/5ml susp		55	60	BB22D	31/01/16	21.00		1,155.00	
					_						Г		
	1) 🛃 🛃	1	Other charges	Item: Cour	rier charge				-	Amount:		0.00
			-							-	ubtotal: 0 % tax:	37,02	
													0.00
											Total:	37,020	0.00
	lold	_											
F	inalia	ze Expo	ort batch: 0					UK & NEXT		Delete		UK	

At the bottom right of the invoice you will see the invoice total.

- As the customer has requested an express courier, we will charge them Rs200 for the service (Rs = "rupees" the currency in our tutorial). At the bottom of the window you will see the *Other charges* field:
- There, enter "Courier charge" and press the Tab key
- In the "amount" field enter "200" and press the **Tab** key. The new total should be "37,020.00"

Now we are ready to print a packing slip. Make sure that **Print** is checked in the bottom right corner, and click **OK**; a window appears displaying your print options:

Form to use pick_slip_1	Remember this choice
Message	Destination
	Printer
	O Preview
	O PDF file on disk
	Email PDF
	Export to Excel
	Cancel OK

We want to print a packing slip, so the default settings suit our purpose. You will notice the packing slip printed has a column where you can write down the actual quantity packed.

Confirming the invoice

Let's suppose the order was successfully packed according to the packing slip, and you now want to confirm the order and print an invoice to pack with the goods. (We're in a hurry - the express courier is on her way!)

First, we need to look up the invoice. Here's an easy way to look up the last invoice you have entered:

- Choose Show invoices.. from the Customer menu.
- If you know the invoice number (printed on the packing slip) you can enter it. To bring a list of the most recent invoices, you enter the number of invoices to view. As we know the invoice we want is the last one to be entered, we just type "1" and click **OK** - you will be taken straight to the invoice.

Click the **Confirm** truck icon,

Confirm date	00/00/00	
	·	
Catagoni	Stock History Orde	
Category	Stock History Orde	Ŧ
Backorders	History	Confirm

and today's date will appear in the **Confirm date** field. Click **OK** to confirm you want to proceed.

The invoice is confirmed, and you are given the opportunity to print an invoice.

Previous: 3.08. Enter incoming goods (supplier invoices) || Next: 3.10. Entering quotations

